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Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

**FIRST MONTHLY
FEE STATEMENT OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP
FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT
OF EXPENSES AS COUNSEL TO THE DEBTORS AND DEBTORS IN
POSSESSION FOR THE PERIOD FROM JULY 13, 2022 THROUGH JULY 31, 2022**

Name of Applicant:	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Applicant's Role in Case:	Counsel to Celsius Network LLC, <i>et al.</i>	
Date Order of Employment Signed:	September 16, 2022 [Docket No. 845]	
Time Period Covered by This Statement:	Beginning of Period	End of Period²
	July 13, 2022	July 31, 2022

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

² This statement consists of fees and expenses from July 13, 2022, through July 31, 2022.

Summary of Total Fees and Expenses Requested:	
Total fees requested in this statement:	\$2,495,320.40 (80% of \$3,119,150.50)
Total expenses requested in this statement:	\$75,002.27
Total fees and expenses requested in this statement:	\$2,570,322.67
This is a(n): <input checked="" type="checkbox"/> Monthly Application <input type="checkbox"/> Interim Application <input type="checkbox"/> Final Application	

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code, Rule 2016 of the Federal Rules of Bankruptcy Procedure, Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York, the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of July 13, 2022*, dated September 16, 2022 [Docket No. 845], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief*, dated August 4, 2022 [Docket No. 236] (the “Interim Compensation Order”), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, “K&E”), counsel to the above-captioned debtors and debtors in possession (collectively, the “Debtors”), hereby submit this *First Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Counsel to the Debtors and Debtors in Possession for the Period From July 13, 2022 Through July 31, 2022* (this “Fee Statement”).³ Specifically, K&E seeks (i) interim allowance of \$2,570,322.67 for the reasonable compensation for actual, necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,495,320.40, which is equal to 80% of the total

³ The period from July 13, 2022, through and including July 31, 2022, is referred to herein as the “Fee Period.”

amount of reasonable compensation for actual, necessary legal services that K&E incurred in connection with such services during the Fee Period (*i.e.*, \$3,119,150.50); (iii) allowance and payment of \$75,002.27 for the actual, necessary expenses that K&E incurred in connection with such services during the Fee Period.⁴

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the project categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred \$3,119,150.50 in fees during the Fee Period. Pursuant to this Fee Statement, K&E seeks reimbursement for 80% of such fees (*i.e.*, \$2,495,320.40 in the aggregate).

2. Attached hereto as **Exhibit B** is a schedule of K&E professionals and paraprofessionals, including the standard hourly rate for each attorney and paraprofessional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Period and the title, hourly rate, aggregate hours worked, and the amount of fees earned by each attorney and paraprofessional. The blended hourly billing rate of attorneys for all services provided during the Fee Period is \$1,151.39.⁵ The blended hourly billing rate of all paraprofessionals is \$362.64.⁶

3. Attached hereto as **Exhibit C** is a schedule for the Fee Period setting forth the total amount of payment sought with respect to each category of expenses for which K&E is seeking

⁴ K&E voluntarily reduced its fees by \$97,226.50 and its expenses by \$4,717.82 in the Fee Period. Consequently, K&E does not seek payment of these fees and expenses in this Fee Statement.

⁵ The blended hourly billing rate of \$1,151.39 for attorneys is derived by dividing the total fees for attorneys of \$3,030,449.00 by the total hours of 2,632.00 for those same attorneys.

⁶ The blended hourly billing rate of \$362.64 for paraprofessionals is similarly derived by dividing the total fees for paraprofessionals of \$88,701.50 by the total hours of 244.60 for these same paraprofessionals.

payment in this Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses, which totals \$75,002.27.

4. Attached hereto as **Exhibit D** are the time records of K&E, which provide a daily summary of the time spent by each K&E professional during the Fee Period as well as an itemization of expenses by project category.

Notice

5. The Debtors will provide notice of this Fee Statement in accordance with the Interim Compensation Order. A copy of this Fee Statement is also available on the website of the Debtors' solicitation agent at <https://cases.stretto.com/celsius>. The Debtors submit that no other or further notice need be given.

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WHEREFORE, K&E, in connection with services rendered on behalf of the Debtors, respectfully requests: (i) interim allowance of \$2,570,322.67 for the reasonable and necessary legal services that K&E rendered to the Debtors during the Fee Period; (ii) compensation in the amount of \$2,495,320.40, which is equal to 80% of the total amount of compensation sought for reasonable and necessary legal services that K&E rendered to the Debtors (*i.e.*, \$3,119,150.50); and (iii) allowance and payment of \$75,002.27 for the actual and necessary expenses that K&E incurred in connection with such services during the Fee Period.

New York, New York
Dated: October 14, 2022

/s/ Joshua A. Sussberg

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
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- and -

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dan.latona@kirkland.com

Counsel to the Debtors and Debtors in Possession

Exhibit A

Statement of Fees and Expenses By Project Category

MATTER NUMBER	MATTER DESCRIPTION	HOURS	FEES	EXPENSES	TOTAL AMOUNT OF FEES AND EXPENSES
2	Chapter 11 Filing & First Day Pleadings	634.70	\$637,610.00	N/A	\$637,610.00
3	Adversary Proceeding & Contested Matters	72.90	\$92,612.50	N/A	\$92,612.50
4	Automatic Stay Matters	186.60	\$200,593.00	N/A	\$200,593.00
5	Business Operations	87.20	\$105,883.50	N/A	\$105,883.50
6	Case Administration	104.00	\$97,565.50	N/A	\$97,565.50
7	Cash Management and DIP Financing	98.40	\$103,233.50	N/A	\$103,233.50
8	Customer and Vendor Communications	107.10	\$106,345.00	N/A	\$106,345.00
9	Claims Administration and Objections	37.20	\$41,039.50	N/A	\$41,039.50
10	Official Committee Matters and Meetings	47.40	\$64,444.00	N/A	\$64,444.00
11	Use, Sale, and Disposition of Property	218.00	\$229,603.00	N/A	\$229,603.00
12	Corp., Governance, & Securities Matters	36.80	\$44,449.50	N/A	\$44,449.50
13	Employee Matters	312.40	\$367,388.00	N/A	\$367,388.00
14	Executory Contracts and Unexpired Leases	28.40	\$28,576.50	N/A	\$28,576.50
15	SOFAs and Schedules	80.90	\$81,487.50	N/A	\$81,487.50
16	Hearings	146.10	\$182,903.50	N/A	\$182,903.50
17	Insurance and Surety Matters	17.30	\$17,053.50	N/A	\$17,053.50
18	Disclosure Statement, Plan, Confirmation	9.30	\$17,158.50	N/A	\$17,158.50
19	International Issues	63.70	\$100,530.00	N/A	\$100,530.00
20	K&E Retention and Fee Matters	212.90	\$161,656.50	N/A	\$161,656.50
21	Non-K&E Retention and Fee Matters	133.30	\$128,980.50	N/A	\$128,980.50
22	Tax Matters	41.80	\$53,892.50	N/A	\$53,892.50
24	U.S. Trustee Communications & Reporting	41.30	\$48,382.50	N/A	\$48,382.50
25	Expenses	N/A	N/A	\$75,002.27	N/A
26	Special Committee Matters	154.00	\$198,721.50	N/A	\$198,721.50
27	Stone Litigation	4.10	\$7,564.50	N/A	\$7,564.50
41	Tether Limited Litigation	0.80	\$1,476.00	N/A	\$1,476.00
Totals		2,876.60	\$3,119,150.50	\$75,002.27	\$3,194,152.77

Exhibit B

Attorneys' and Paraprofessionals' Information

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139438

Client Matter: 53363-2

In the Matter of Chapter 11 Filing & First Day Pleadings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 637,610.00

Total legal services rendered

\$ 637,610.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139438

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	0.20	1,245.00	249.00
Joanna Aybar	13.80	365.00	5,037.00
Nicholas A. Binder	13.40	1,035.00	13,869.00
Simon Briefel	38.90	1,115.00	43,373.50
Grace C. Brier	11.70	1,110.00	12,987.00
Judson Brown, P.C.	0.80	1,485.00	1,188.00
Chris Ceresa	15.40	1,035.00	15,939.00
Stephanie Cohen	28.00	1,115.00	31,220.00
Hannah Crawford	0.70	1,235.00	864.50
Joseph A. D'Antonio	3.40	900.00	3,060.00
Emily C. Eggmann	4.50	910.00	4,095.00
Susan D. Golden	22.90	1,315.00	30,113.50
Amila Golic	25.90	795.00	20,590.50
Jacqueline Hahn	4.30	295.00	1,268.50
Leah A. Hamlin	13.60	1,035.00	14,076.00
Heidi Hockberger	41.20	1,170.00	48,204.00
Emily Hogan	0.20	1,235.00	247.00
Adnan Muhammad Hussain	2.50	795.00	1,987.50
Elizabeth Helen Jones	47.90	1,035.00	49,576.50
Ross M. Kwasteniet, P.C.	25.30	1,845.00	46,678.50
Michael Lemm	18.10	1,035.00	18,733.50
Caitlin McAuliffe	17.50	795.00	13,912.50
Patrick J. Nash Jr., P.C.	18.30	1,845.00	33,763.50
Jeffery S. Norman, P.C.	0.20	1,775.00	355.00
Robert Orren	23.90	480.00	11,472.00
Seth Sanders	21.00	795.00	16,695.00
Tricia Schwallier Collins	16.80	1,235.00	20,748.00
Michael Scian	25.50	910.00	23,205.00
Samuel J. Seneczko	26.40	1,035.00	27,324.00
Anthony Vincenzo Sexton	0.30	1,490.00	447.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	4.70	1,845.00	8,671.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139438

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Thomson	0.20	1,275.00	255.00
Danielle Walker	7.70	295.00	2,271.50
Patricia A. Walsh	18.80	1,035.00	19,458.00
Lindsay Wasserman	22.80	910.00	20,748.00
Morgan Willis	40.70	365.00	14,855.50
Alison Wirtz	45.40	1,170.00	53,118.00
Matthew Wood	3.30	1,235.00	4,075.50
Tanzila Zomo	8.00	295.00	2,360.00
TOTALS	634.70		\$ 637,610.00

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Joanna Aybar	10.80	Review and revise top 50 creditors list (.7); correspond with CT re lien searches on Israeli entities (.6); review and revise first day motions (2.3); assist with chapter 11 filing (7.2).
07/13/22	Nicholas A. Binder	11.80	Review and revise first day pleadings (3.9); conference with A. Wirtz, K&E team re same (3.5); analyze diligence re same (3.2); correspond with A. Wirtz, K&E team, A&M team, Company re same (.4); conference with A. Wirtz, K&E team, A&M team, Company re same (.8).
07/13/22	Simon Briefel	11.70	Conference with A. Wirtz, K&E team re first day motions, related issues (2.4); review, comment on first day motions (3.0); correspond with A. Wirtz, K&E team re same (.9); review and prepare same for filing (3.9); telephone conference with A&M, A. Wirtz, K&E team re first day preparation (1.5).
07/13/22	Grace C. Brier	3.50	Conference with J. Brown and L. Hamlin re first day filings and hearing preparation (.3); telephone conference with J. Brown, K&E team re first day hearings (.4); review and revise draft R. Campagna declaration (2.8).
07/13/22	Judson Brown, P.C.	0.80	Review, analyze, and revise first day declarations (.6); correspond with G. Brier, K&E team re same (.2).
07/13/22	Chris Ceresa	9.50	Draft, revise Campagna declaration (3.6); review, revise first day motions and materials (3.1); review, revise case materials and diligence (1.4); conference with L. Wasserman, K&E team re outstanding legal items and legal research (.7); correspond with L. Wasserman re same (.7).

Legal Services for the Period Ending July 31, 2022

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Stephanie Cohen	13.20	Review, revise first day pleadings (2.6); telephone conference with U.S. Trustee, S. Golden, A. Wirtz re first day pleadings (.7); correspond with U.S. Trustee, S. Golden, A. Wirtz re same (.3); revise proposed orders re same (.4); telephone conference with A&M re first day pleadings (2.2); correspond with A&M, A. Wirtz, K&E team re same (4.0); correspond with A. Wirtz, K&E team re filing plan (.6); office conference with A. Wirtz, K&E team re same (.5); prepare pleadings for chapter 11 filing (1.9).
07/13/22	Hannah Crawford	0.50	Telephone conference with H. Hockberger, K&E team re chapter 11 filing process and timing.
07/13/22	Emily C. Eggmann	2.00	Prepare pleadings for filing of chapter 11 cases.
07/13/22	Susan D. Golden	8.00	Telephone conferences with A. Wirtz, T. Collins and S. Cohen re first day pleadings and filing logistics (3.1); review and revise all first day pleadings (3.5); telephone conference with U.S. Trustee and A. Wirtz re additional U.S. Trustee comments to first day pleadings (1.0); revise creditor matrix order per U.S. Trustee comments (.4).
07/13/22	Amila Golic	15.50	Telephone conference with R. Campagna, A&M re critical vendors motion (.7); conference with R. Kwasteniet, A. Wirtz re same (.2); correspond with A&M re same (.8); revise critical vendors motion (3.8); prepare critical vendors motion for filing (.5); revise Campagna declaration (2.1); correspond with C. Ceresa re same (.2); telephone conference with A&M re filing entity list (.3); research and analyze market developments in cryptocurrency industry for first day pleadings (3.2); revise suggestions of bankruptcy (.9); correspond with S. Cohen re same (.1); revise first day pleading template (.4); correspond with A. Wirtz, K&E team re same (.2); research payment and severance issues re wages motion (.5); revise Stretto 156(c) retention application (1.2); prepare same for filing (.4).

Legal Services for the Period Ending July 31, 2022

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Leah A. Hamlin	0.50	Conference with A. Wirtz, K&E team re preparation for first day hearing (.3); review first day declarations (.2).
07/13/22	Leah A. Hamlin	0.50	Telephone conference with R. Campagna re prep for first day testimony.
07/13/22	Leah A. Hamlin	4.70	Review, revise first day declarations (2.7); draft talking points for A. Mashinsky re testimony (2.0).
07/13/22	Heidi Hockberger	19.50	Correspond with R. Kwasteniet, K&E team re chapter 11 filing (5.8); telephone conference with Company, A&M team, A. Wirtz, K&E team re chapter 11 filing (5.2); analyze issues re chapter 11 filing (8.5).
07/13/22	Elizabeth Helen Jones	18.30	Review, revise first day declaration (4.0); telephone conference with R. Kwasteniet, K&E team, Company re chapter 11 filing (.5); telephone conference with R. Kwasteniet, K&E team, Company, financial advisors re first day declaration (2.1); telephone conference with A. Wirtz, K&E team, A&M re diligence matters (.2); telephone conference with A. Wirtz, K&E team re first day diligence (1.2); review, revise first day motions (2.3); review, analyze comments re first day declaration (2.4); research outstanding issues re same (3.0); draft first day declaration (2.6).
07/13/22	Ross M. Kwasteniet, P.C.	5.60	Review and finalize first day motions for filing (3.2); review and comment on first day declaration (1.4); correspondence with E. Jones re first day declaration (.4); telephone conference with E. Jones re first day declaration (.6).
07/13/22	Ross M. Kwasteniet, P.C.	11.80	Prepare for chapter 11 filing.
07/13/22	Michael Lemm	2.10	Review and revise filing plan (.2); review, revise first day presentation (1.0); analyze considerations re filing (.9).
07/13/22	Caitlin McAuliffe	13.70	Revise first day motions (4.9); revise pro hac vices (.4); draft indemnity agreement (1.5); conference with K&E team, S. Cohen re first day motions (2.5); conference with K&E team, A. Wirtz re first day motions (2.6); revise joint administration motion (1.1); revise filing entities chart (.7).

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Patrick J. Nash Jr., P.C.	9.50	Correspond with R. Kwasteniet, K&E team, Company re deal structure and chapter 11 filing.
07/13/22	Jeffery S. Norman, P.C.	0.20	Review organizational structure chart.
07/13/22	Robert Orren	13.30	Review and revise first day pleadings and petitions (4.8); prepare same for filing (2.2); file same (1.8); prepare interim and final orders (2.2); review and prepare lien searches (1.3); correspond with A. Wirtz, K&E team re same (1.0).
07/13/22	Seth Sanders	14.20	Revise chapter 11 pleadings (1.9); correspond with J. Sussberg, K&E team re same (.5); revise filing entity analysis (.3); correspond with C. Ceresa, K&E team re same (.3); revise petitions (1.5); correspond with S. Briefel, A. Wirtz and Company re same (.6); revise notice of commencement (.8); correspond with A. Wirtz re same (.3); revise creditor matrix motion (1.5); correspond with S. Cohen and K&E team re same (.5); revise case management motion (1.4); correspond with S. Cohen and K&E team re same (.4); revise first day declaration (2.2); correspond with E. Jones re same (.5); revise SoFAs and schedules motion (1.2); correspond with A. Wirtz and S. Cohen re updates (.3).
07/13/22	Tricia Schwallier Collins	8.20	Telephone conference with Company re first day declaration (.4); review, revise first day pleadings (3.7); correspond and telephone conferences with A. Wirtz, K&E team re same, filing process (1.2); participate in telephone conference with board re filing authorization (.5); telephone conference with Company, A&M re motion status (.8); telephone conference with U.S. Trustee, S. Golden, K&E team re case status, first day pleadings (.8); prepare for telephone conference with U.S. Trustee, A. Wirtz, K&E team re case status, first day pleadings (.8).
07/13/22	Michael Scian	3.50	Review, revise first day charts re BTC and ETH prices and dates for Company holdings (3.3); correspond with E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2022

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Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Samuel J. Seneczko	14.30	Correspond with N. Binder, K&E team insurance, taxes, D&O diligence (.7); correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); conference with A&M, N. Binder, K&E team re insurance, taxes, noticing, first day diligence (1.1); review, revise first day motions, contingency preparation materials (3.9); analyze parties in interest list and diligence materials related to same (1.3); correspond with A. Wirtz, K&E team re same (.8); review, revise talking points, hearing materials re same (1.7); analyze parties in interest, conflicts reports (1.7); draft internal billing procedures memorandum (1.3); correspond with A. Wirtz, K&E team re conflicts reports, new matters, billing procedures (1.4).
07/13/22	Anthony Vincenzo Sexton	0.30	Review, revise first day motions for tax implications.
07/13/22	Alex Straka	0.50	Correspond with A. Wirtz, K&E team re financing issues (.3); review lien search results (.2).
07/13/22	Josh Sussberg, P.C.	2.20	Telephone conference with Company re case status (.8); telephone conference with R. Kwasteniet re same (.2); telephone conference with P. Nash re same (.2); review chapter 11 petitions (.3); correspond with H. Hockberger, K&E team re same (.2); correspond with E. Jones, K&E team re first day declaration (.3); telephone conference with Company re filing status (.1); telephone conference with Company re first day declaration (.1).
07/13/22	Joanna Thomson	0.20	Correspond with S. Golden, K&E team re GDPR issues.
07/13/22	Danielle Walker	6.70	Prepare first day pleadings (1.9); assist with filing re same (2.1); assist with additional edits to first day pleadings (2.7).
07/13/22	Patricia A. Walsh	15.10	Review, revise wages motion (7.1); review, comment on all other first day pleadings (7.4); correspond with A. Wirtz, K&E team, A&M and Company re same (.6).
07/13/22	Morgan Willis	17.20	File chapter 11 petitions and various first day pleadings.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139438

Celsius Network Limited

Matter Number:

53363-2

Chapter 11 Filing & First Day Pleadings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Alison Wirtz	17.70	Prepare pleadings and petitions for chapter 11 filing (11.6); correspond with H. Hockberger, K&E team re same (6.1).
07/13/22	Tanzila Zomo	4.50	Prepare petitions for chapter 11 filing (3.0); correspond with R. Orren, K&E team re same (1.5).
07/14/22	Joanna Aybar	3.00	Assist with filings for chapter 11 cases.
07/14/22	Simon Briefel	5.00	Review, comment on first day pleadings for filing (3.9); correspond with A. Wirtz, K&E team re same (1.1).
07/14/22	Grace C. Brier	3.70	Conference with L. Hamlin and J. Brown re first day hearings (.2); review as-filed declarations and motions on docket (1.1); review and analyze materials re testimony for hearing (1.0); draft summary re Campagna declaration and motions (1.4).
07/14/22	Chris Ceresa	5.50	Draft, revise Campagna declaration (2.2); review, revise first day motions and materials (.8); review, revise case materials and diligence (1.1); conference with A. Wirtz, K&E team re outstanding legal items and research (.8); correspond with A. Wirtz, K&E team re same (.6).
07/14/22	Stephanie Cohen	3.70	Conference with A&M and correspond with A. Wirtz, K&E team re vendor matters for first day hearing (1.1); conference with Stretto, A. Wirtz, K&E team re noticing matters (1.0); correspond with Stretto, A. Wirtz and K&E team re same (1.2); correspond with A. Wirtz, K&E team re first day hearing preparation (.2); review, compile materials for the U.S. Trustee (.2).
07/14/22	Emily C. Eggmann	2.00	Draft first day motions (1.0); review and revise same (.5); conference with A. Wirtz, K&E team re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Susan D. Golden	4.20	Correspond with Judge Glenn's chambers re first day hearing logistics (.3); telephone conference with D. Anderson re same (.2); correspond with A. Wirtz, K&E team re Judge Glenn hearing logistics (.5); correspond with H. Hockberger re creditors seeking personally identifiable information redactions (.5); telephone conference with A. Wirtz re first day motions (1.2); review proposed first day orders (.7); correspond with S. Cohen re same (.3); review IDI requests from M. Moroney of U.S. Trustee (.4) correspond with A. Wirtz re same (.1).
07/14/22	Jacqueline Hahn	4.00	Assist with logistics for chapter 11 filing (1.9); compile binders for U.S. Trustee re first day pleadings (2.1).
07/14/22	Leah A. Hamlin	5.50	Prepare Company testimony materials re first day hearing.
07/14/22	Heidi Hockberger	14.50	Correspond with E. Hogan, K&E team re first day hearing preparation (6.2); telephone conference with Company and A&M re same (6.8); analyze strategy re same (1.5).
07/14/22	Elizabeth Helen Jones	10.40	Revise first day declaration (4.0); correspond with A&M, Company re open first day declaration items (2.4); prepare first day declaration for filing (4.0).
07/14/22	Ross M. Kwasteniet, P.C.	4.80	Review, revise first day declaration (4.2); telephone conference with E. Jones re same (.6).
07/14/22	Michael Lemm	3.20	Review, revise first day presentation (1.5); analyze considerations re filing (1.3); review talking points re first day hearing (.4).
07/14/22	Caitlin McAuliffe	2.20	Revise first day motions (1.2); prepare materials for first day hearing (1.0).
07/14/22	Patrick J. Nash Jr., P.C.	4.20	Telephone conference with Company re status of filing, pleadings filed and pleadings to be filed (.6); telephone conference with Company re finalizing first day declaration (1.2); review and comment on A. Mashinsky declaration (.7); prepare for first day hearing (1.7).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Robert Orren	10.50	Prepare first day pleadings for distribution to U.S. Trustee and Judge Glenn (2.5); file amended petitions and first day declaration (.8); review and revise notice of first day hearing and agenda (.3); prepare first day orders (3.0); prepare for first day hearing (1.9); prepare attorney appearances for same (1.0); correspond with A. Wirtz, K&E team re same (1.0).
07/14/22	Seth Sanders	6.80	Revise case management motion (.7); correspond with T. Collins re same (.3); revise creditor matrix motion (.6); correspond with T. Collins re same (.5); revise chart analysis in first day declaration (.6); correspond with E. Jones re same (.3); draft revised petitions (1.0); correspond with H. Hockberger and K&E team to file (.5); correspond with E. Eggmann re redacted creditor matrix (.4); correspond with T. Collins re organization chart (.3); correspond with L. Wasserman re drafting of first day talking points (.4); further revise creditor matrix motion (.6); review, revise case management talking points (.6).
07/14/22	Tricia Schwallier Collins	1.70	Correspond with A. Wirtz, K&E team re first day hearing preparation (.7); telephone conference with A. Wirtz, K&E team re same (1.0).
07/14/22	Michael Scian	5.90	Review, revise first day motions (2.8); correspond with N. Binder, K&E team re same (.8); review, revise talking points re taxes motion (2.0); correspond with N. Binder and S. Seneczko re same (.3).
07/14/22	Samuel J. Seneczko	10.30	Correspond with A. Wirtz, K&E team re first day diligence, retention, contingency preparation (.4); analyze first day motions, contingency preparation materials re filing (3.9); review, revise talking points, hearing materials re same (3.7); analyze parties in interest, conflicts reports (.7); correspond with H. Hockberger, K&E team re conflicts reports, new matters, billing procedures (1.4); correspond with M. Scian re budget and staffing memorandum (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Josh Sussberg, P.C.	1.00	Telephone conference with Company re case status (.2); telephone conference with P. Nash re same (.2); correspond with Company, P. Nash, K&E team re first day declaration and filing of same (.2); correspond with A. Wirtz, K&E team re hearing timing and status (.2); correspond with A. Wirtz, K&E team re petition issues and amendment per Milbank (.2).
07/14/22	Patricia A. Walsh	3.40	Revise wages motion (1.8); correspond with A. Wirtz, K&E team, A&M, and Company re same (1.3); review, comment on other first day pleadings (.3).
07/14/22	Lindsay Wasserman	14.80	Review, revise cash management motion (5.0); correspond with E. Jones, K&E team re same (1.8); review and revise exhibits to first day declaration (3.0); correspond with C. Ceresa, K&E team re same (1.0); review precedent talking points (2.0); review, revise NDAs (2.0).
07/14/22	Morgan Willis	6.50	Assist in chapter 11 filings.
07/14/22	Morgan Willis	1.50	Register H. Hockberger, K&E team, declarants, and various advisors for first day hearing (1.0); correspond with A. Wirtz, K&E team re same (.5).
07/14/22	Alison Wirtz	7.90	Review and revise wages, critical vendors and cash management motions and prepare same for filing (3.9); conference and correspond with A&M re same (.7); conference and correspond with H. Hockberger, K&E team re hearing prep (1.2); review and revise agenda re same (.4); correspond with M. Willis, K&E team re service of first day motions (1.2); conference with P. Walsh, K&E team and Celsius re wages matters (.5).
07/14/22	Tanzila Zomo	1.50	Prepare and update materials for chapter 11 filing (1.0); correspond with M. Willis, K&E team re same (.5).
07/15/22	Simon Briefel	3.30	Telephone conference with M. Lemm, K&E team re first day presentation (1.2); prepare for same (.3); review, comment on same (1.5); correspond with A. Wirtz, K&E team re creditor list (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Grace C. Brier	2.60	Telephone conference with Company, J. Brown, L. Hamlin, E. Jones and K&E team re first day hearing (1.0); review Campagna declaration and draft summary (1.6).
07/15/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/15/22	Stephanie Cohen	6.10	Conference with S. Golden, A. Wirtz, and U.S. Trustee re proposed orders, outstanding U.S. Trustee questions (.9); telephone conference and correspond with A. Wirtz, E. Jones re same (.4); review, revise orders re same (.2); telephone conference with A. Wirtz, K&E team, Stretto re noticing matters (2.4); review, revise materials re same (1.1); review and revise work in process materials re first day hearing (.5); telephone conference with Company re lease rejection (.2); correspond with H. Hockberger re same (.1); review research re same (.3).
07/15/22	Hannah Crawford	0.20	Correspond with S Briefel re filing issues.
07/15/22	Susan D. Golden	1.40	Telephone conference with U.S. Trustee, A. Wirtz, S. Cohen and E. Jones re U.S. Trustee comments to first day interim orders (1.0); review and revise Creditor Matrix and Critical Vendor orders per U.S. Trustee requests (.3); correspond with A. Wirtz and N. Binder re taxes motion question from S. Cornell (.1).
07/15/22	Leah A. Hamlin	1.20	Telephone conference with Company re prep for first day hearing.
07/15/22	Emily Hogan	0.20	Telephone conference with Company re case status.
07/15/22	Elizabeth Helen Jones	5.90	Telephone conference with R. Kwasteniet, Company, K&E team re first day declaration (1.1); telephone conference with P. Nash, K&E team, re first day presentation (.8); telephone conference with H. Hockberger, Company re first day declaration follow-up (.4); correspond with K&E team, H. Hockberger re open items in preparation for first day hearing (2.3); review, revise first day presentation (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Michael Lemm	8.10	Review, revise first day presentation (3.9); telephone conference with P. Nash, K&E team re same (.7); telephone conference with S. Sanders re same (.1); review materials re same (2.9); review materials re first day hearing talking points (.5).
07/15/22	Caitlin McAuliffe	0.50	Draft talking points re joint administration and utilities motions.
07/15/22	Caitlin McAuliffe	0.10	Correspond with M. Willis, K&E team re first day hearing logistics.
07/15/22	Patrick J. Nash Jr., P.C.	3.80	Telephone conference with Company re first day hearing preparation (.9); telephone conference with Company re asset and liabilities presentation for the court (.6); prepare for first day hearing (2.3).
07/15/22	Tricia Schwallier Collins	2.40	Correspond with H. Hockberger, K&E team re first day hearing preparation (1.2); telephone conference with H. Hockberger, K&E team re same (1.2).
07/15/22	Michael Scian	2.30	Correspond with A. Wirtz, K&E team re first day motions and U.S. Trustee comments (.4); correspond with A. Wirtz, K&E team re potential WARN Act claims (.6); research re same (1.3).
07/15/22	Josh Sussberg, P.C.	0.60	Telephone conference with Company re first day case status (.2); correspond with A. Wirtz, K&E team re first day hearing (.2); prepare for same (.2).
07/15/22	Danielle Walker	1.00	Provide administrative support re first day pleadings.
07/15/22	Lindsay Wasserman	8.00	Review and revise NDAs (2.5); correspond with N. Binder re same (.5); research re gold futures contract (4.3); review precedent cash management motion (.3); summarize same (.4).
07/15/22	Morgan Willis	1.90	Revise hearing agenda (.3); correspond with A. Wirtz, K&E team re same (.9); register company parties for hearing (.7).
07/15/22	Matthew Wood	2.70	Correspond with H. Hockberger, K&E team re advisory agreement (.5); draft and revise same (2.2).

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07/16/22	Nicholas A. Binder	1.60	Correspond with H. Hockberger and K&E team, Company, various parties re same (.8); analyze considerations re first day hearing (.4); correspond and conference with A. Wirtz, K&E team, A&M re same (.4).
07/16/22	Simon Briefel	2.00	Prepare for first day hearing.
07/16/22	Chris Ceresa	0.20	Correspond with A. Wirtz, K&E team, advisors re considerations re first day hearing.
07/16/22	Stephanie Cohen	0.60	Review and revise first day orders (.4), correspond with A. Wirtz re same (.2).
07/16/22	Emily C. Eggmann	0.50	Review and revise NOL order.
07/16/22	Amila Golic	3.50	Correspond with A&M re foreign vendors list (.5); telephone conference with A&M re same (.1); revise critical vendors motion talking points (.8); review and analyze first-day hearing transcripts (1.8); correspond with A. Wirtz, K&E team re same (.3).
07/16/22	Leah A. Hamlin	1.20	Draft questions re Mashinsky testimony preparation.
07/16/22	Elizabeth Helen Jones	3.10	Telephone conferences with H. Hockberger and Company re first day filings (.8); correspond with Company, K&E team, S. Sanders re first day presentation (.9); revise proposed cash management order (.4); correspond with H. Hockberger, A. Wirtz re same (.3); review, revise first day declaration preparation questions (.5); correspond with L. Hamlin re same (.2).
07/16/22	Michael Lemm	3.10	Review and revise first day presentation.
07/16/22	Patrick J. Nash Jr., P.C.	0.80	Review and revise first day presentation.
07/16/22	Michael Scian	7.10	Research re WARN Act claims (4.7); draft memorandum re same (2.1); correspond with S. Cohen re same (.3).
07/16/22	Alison Wirtz	1.70	Review precedent first day hearing transcripts (1.6); correspond with H. Hockberger, K&E team re talking points (.1).
07/17/22	Simon Briefel	9.10	Analyze first day issues (3.2); prepare for first day hearing (3.8); draft, revise talking points re same (2.1).
07/17/22	Grace C. Brier	1.90	Telephone conference with A. Wirtz, K&E team re first day hearing.
07/17/22	Stephanie Cohen	0.80	Review, revise orders re first day pleadings (.6); correspond with A. Wirtz re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Susan D. Golden	3.40	Telephone conference with R. Kwasteniet and P. Nash re preparation for first day hearing (.7); telephone conference with A. Wirtz and S. Briefel re arguments for first day motions (1.0); review creditor matrix motion talking points with A. Wirtz (.5); telephone conference with U.S. Trustee, A. Wirtz and E. Jones re severance issues and open questions from U.S. Trustee on first day pleadings (1.0); follow up with R. Kwasteniet and A. Wirtz re foreign severance payments (.2).
07/17/22	Amila Golic	1.50	Correspond with S. Cohen, S. Briefel re 156(c) application talking points (.2); correspond with A. Wirtz, E. Jones, A&M re critical vendors list (.6); revise same (.7).
07/17/22	Adnan Muhammad Hussain	2.50	Review and analyze background materials (1.3); review and analyze lien searches (1.2).
07/17/22	Elizabeth Helen Jones	5.10	Telephone conference with R. Kwasteniet, K&E team, Company re first day hearing preparation (1.7); telephone conference with R. Kwasteniet, K&E team re first day motions (.5); telephone conference with A. Wirtz, K&E team, U.S. Trustee re first day hearing (.5); revise cash management motion (.3); correspond with A. Wirtz re same (.1); review, revise first day presentation (.8); review, revise vendor list (.3); correspond with A. Golic re same (.2); revise cash management interim order (.5); correspond with Company re same (.2).
07/17/22	Ross M. Kwasteniet, P.C.	1.10	Review Judge Glenn's chambers rules and SDNY local rules.
07/17/22	Michael Lemm	1.20	Draft talking points for wages motion re first day hearing (1.0); correspond with S. Sanders re first day presentation (.2).
07/17/22	Michael Scian	6.70	Review, revise memorandum re WARN Act (4.9); correspond with S. Cohen and A. Wirtz re same (.4); review, revise interim order re insurance (.6); correspond with N. Binder and S. Seneczko re same (.2); review, revise interim order re taxes (.4); correspond with N. Binder and S. Seneczko re same (.2).
07/17/22	Samuel J. Seneczko	1.80	Correspond with M. Scian, K&E team re first day hearing talking points, interim orders (.8); review, revise same (1.0).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Josh Sussberg, P.C.	0.70	Correspond with D. Barse re case status (.2); telephone conference with Company and M. Hurley re litigation matters (.5).
07/17/22	Alison Wirtz	7.60	Conference with S. Golden, S. Briefel re hearing preparations (.7); correspond with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re hearing preparations and logistics (.3); conference with R. Kwasteniet, T. Collins, H. Hockberger and S. Briefel re same (.2); correspond with R. Kwasteniet re sealing matters (.3); draft talking points for first day hearing (2.8); review precedent transcripts re same (1.8); correspond with M. Willis and R. Orren re preparing binders of revised proposed orders (.3); review revised orders and notices re same (1.2).
07/17/22	Matthew Wood	0.50	Correspond with J. Sussberg and K&E team re advisor agreement (.1); review and revise same (.4).
07/18/22	Anthony Antioch	0.20	Telephone conference with A. Sexton, M. Nerwal and A. Walker re case materials for tax implications.
07/18/22	Simon Briefel	6.20	Prepare for first day hearing (3.7); revise talking points re same (.9); telephone conference with U.S. Trustee re first day pleadings (.9); review, revise proposed first day orders (.7).
07/18/22	Stephanie Cohen	0.60	Review proposed first day orders (.4); correspond with S. Golden, K&E team re same (.2).
07/18/22	Joseph A. D'Antonio	0.90	Review and analyze first day filings.
07/18/22	Susan D. Golden	4.60	Telephone conference with A. Wirtz re creditor matrix redactions and other first day pleadings (.8); telephone conference with R. Kwasteniet, A. Wirtz, S. Briefel and U.S. Trustee re revisions to first day orders (1.1); telephone conference with R. Kwasteniet re NOL revisions (.4); review critical vendor list (.3); telephone conference with C. Bentley, E. Jones and A. Wirtz re critical vendor payments for interim period (.5); telephone conference with E. Jones and A. Wirtz re critical vendors (.7); review Nektar, Aztec Masonry and Blue Rock contracts for critical vendor review (.8).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Amila Golic	3.70	Review and revise critical vendor motion talking points (1.1); telephone conference with A. Wirtz, K&E team, A&M re critical vendors (.6); conference with S. Golden, A. Wirtz, E. Jones re same (.7); revise critical vendors order (.9); correspond with A. Wirtz, E. Jones re same (.1); revise Stretto 156(c) retention application (.3).
07/18/22	Jacqueline Hahn	0.30	Compile and circulate first day pleadings.
07/18/22	Heidi Hockberger	7.20	Telephone conference with A. Wirtz, K&E team re first day hearing preparation (1.0); prepare for first day hearing (3.1); correspond with A. Wirtz, K&E team re same (1.6); analyze open issues re proposed first day orders (1.5).
07/18/22	Elizabeth Helen Jones	5.10	Telephone conference with H. Hockberger, K&E team, Company re first day presentation diligence (.5); revise cash management order (.4); correspond with A&M and A. Golic re critical vendors motion (1.1); revise interim cash management and critical vendors order following first day hearing (1.2); correspond with Milbank and U.S. Trustee re same (.4); correspond with Company, S. Sanders re first day presentation (.6); prepare cash management and critical vendors revised interim orders for filing (.9).
07/18/22	Patricia A. Walsh	0.30	Revise proposed wages order.
07/18/22	Morgan Willis	4.50	Draft proposed first day orders (4.0); correspond with Chambers re same (.5).
07/18/22	Alison Wirtz	9.60	Prepare for first day hearing (2.4); draft talking points re same (3.8); review, revise proposed first day orders (2.2); coordinate filing of revised proposed orders (1.2).
07/19/22	Simon Briefel	0.60	Telephone conference with A. Wirtz, K&E team, A&M re first day motions, next steps (.5); correspond with A&M re surety bond issue (.1).
07/19/22	Joseph A. D'Antonio	1.40	Review and analyze Mashinsky declaration (.7); review and analyze KeyFi complaint (.7).

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07/19/22	Susan D. Golden	1.30	Telephone conference with A&M and R. Kwasteniet, A. Wirtz and K&E team re critical vendors (.5); review revised list of critical vendors (.2); correspond with A. Wirtz and E. Jones re same (.2); correspond with A&M re critical vendor list (.1); telephone conference with E. Jones re same (.3).
07/19/22	Amila Golic	1.70	Revise customary vendor trade agreement (.8); conference with R. Kwasteniet, K&E team, A&M team re critical vendors (.3); prepare critical vendor list for filing (.2); draft summary re same (.3); correspond with A. Wirtz, K&E team re same (.1).
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Review proposed first day orders.
07/20/22	Stephanie Cohen	1.20	Conference with H. Hockberger and K&E team re second day papers, filing matters (.6); correspond with A. Wirtz, K&E team re same (.6).
07/20/22	Joseph A. D'Antonio	1.10	Review and analyze first day declarations.
07/20/22	Ross M. Kwasteniet, P.C.	1.30	Review first day hearing transcript (.8); correspond with A. Wirtz, K&E team re status of entry of first day orders, open issues and next steps (.5).
07/20/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz and K&E team re second day filing plan.
07/20/22	Morgan Willis	7.00	Prepare for chapter 11 second day filings.
07/20/22	Alison Wirtz	0.20	Correspond with R. Kwasteniet and H. Hockberger re entry of first day orders and related matters.
07/20/22	Tanzila Zomo	2.00	Draft second day pleadings (1.5); correspond with R. Orren, K&E team re same (.5).
07/21/22	Simon Briefel	0.20	Review first day pleadings requirement chart (.1); correspond with A. Wirtz, K&E team re same (.1).
07/21/22	Tricia Schwallier Collins	0.60	Correspond with A. Wirtz, K&E team re second day pleadings, filing timing.
07/21/22	Josh Sussberg, P.C.	0.20	Correspond with Company re first day declaration.
07/22/22	Simon Briefel	0.80	Telephone conference with Latham re regulatory disclosures (.3); correspond with A. Wirtz, K&E team, Latham re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Tricia Schwallier Collins	3.00	Correspond with A. Wirtz, K&E team re second day filings (.4); telephone conference with A. Wirtz, K&E team re same (.2); review, revise same (2.4).
07/22/22	Matthew Wood	0.10	Review and analyze first day order requirements.
07/23/22	Michael Lemm	0.40	Draft summary re second day pleadings.
07/24/22	Tricia Schwallier Collins	0.30	Correspond with C. Street, A. Wirtz, K&E team re second day motions.
07/25/22	Stephanie Cohen	1.50	Correspond with A. Wirtz, K&E team, A&M re status of second day pleadings (.6), review and analyze second day pleadings (.9).
07/25/22	Morgan Willis	2.10	File second day motions.
07/25/22	Alison Wirtz	0.70	Correspond with S. Cohen, K&E team re status of second day motions (.5); correspond with H. Hockberger re Company feedback on motions (.2).
07/27/22	Stephanie Cohen	0.30	Review and analyze affidavit of service re confidentiality.
07/29/22	Robert Orren	0.10	Correspond with T. Zomo re retrieval of second day motions.
07/30/22	Caitlin McAuliffe	1.00	Correspond with White & Case re first day pleadings.
Total		634.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139439

Client Matter: 53363-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 92,612.50

Total legal services rendered

\$ 92,612.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

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Adversary Proceeding & Contested Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joey Daniel Baruh	0.50	900.00	450.00
Zachary S. Brez, P.C.	3.00	1,775.00	5,325.00
Simon Briefel	1.80	1,115.00	2,007.00
Grace C. Brier	4.70	1,110.00	5,217.00
Judson Brown, P.C.	8.20	1,485.00	12,177.00
Joseph A. D'Antonio	9.70	900.00	8,730.00
Asheesh Goel, P.C.	7.50	1,830.00	13,725.00
Susan D. Golden	0.40	1,315.00	526.00
Leah A. Hamlin	12.80	1,035.00	13,248.00
Heidi Hockberger	2.50	1,170.00	2,925.00
Hanaa Kaloti	7.10	1,155.00	8,200.50
Ross M. Kwasteniet, P.C.	1.00	1,845.00	1,845.00
Allison Lullo	2.50	1,250.00	3,125.00
Patrick J. Nash Jr., P.C.	3.30	1,845.00	6,088.50
Seth Sanders	1.00	795.00	795.00
Tricia Schwallier Collins	0.50	1,235.00	617.50
Michael Scian	4.20	910.00	3,822.00
Josh Sussberg, P.C.	1.80	1,845.00	3,321.00
Alison Wirtz	0.40	1,170.00	468.00
TOTALS	72.90		\$ 92,612.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139439

Celsius Network Limited

Matter Number:

53363-3

Adversary Proceeding & Contested Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re regulatory matters and J. Stone litigation.
07/18/22	Grace C. Brier	0.30	Conference with L. Hamlin re motion to extend stay (.1); telephone conference with S. Golden and K&E team re same (.2).
07/18/22	Asheesh Goel, P.C.	1.00	Review and analyze first day declaration.
07/18/22	Susan D. Golden	0.40	Telephone conference with L. Hamlin, G. Brier and E. Jones re potential filing of adversary proceeding for TRO.
07/19/22	Judson Brown, P.C.	1.50	Telephone conference with Company re executory contract dispute (.8); correspond with L. Hamlin, K&E team re litigation issues (.7).
07/19/22	Asheesh Goel, P.C.	1.50	Review and analyze submission by Three Arrows (1.0); telephone conference with Z. Brez re case status and developments (.3); correspond with J. Sussberg, K&E team re possible cease and desist letters (.2).
07/19/22	Leah A. Hamlin	2.30	Telephone conference with Company re litigation issues (.9); review and analyze contracts for demand letter (1.4).
07/19/22	Josh Sussberg, P.C.	0.20	Telephone conference with Company re litigation matter.
07/20/22	Grace C. Brier	0.60	Telephone conference with J. Brown and K&E team re case status (.4); conference with L. Hamlin, J. Brown re K&E team assignments (.2).
07/20/22	Judson Brown, P.C.	2.50	Telephone conference with L. Hamlin, K&E team re litigation and investigation tasks (.5); telephone conference with L. Hamlin, K&E team, Company re executory contract dispute (.6); review and analyze materials and agreements re executory contract dispute (.7); telephone conference with L. Hamlin, K&E team re pending tasks and staffing issues (.2); correspond with L. Hamlin, K&E team re litigation issues (.5).
07/20/22	Joseph A. D'Antonio	2.00	Review and analyze KeyFi complaint (1.0); review and analyze Goines class action complaint (1.0).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Asheesh Goel, P.C.	0.50	Telephone conference with Company re disputed matters.
07/20/22	Leah A. Hamlin	0.70	Telephone conference with Company and J. Brown, K&E team re disputed matters, demand letter.
07/20/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with H. Banks re Illinois regulatory subpoena (.2); correspond with H. Waller re Citi regulatory subpoena (.1).
07/21/22	Zachary S. Brez, P.C.	3.00	Telephone conference with A. Lullo (.4); prepare issues list for independent investigation (1.3); review and analyze correspondence issues (.6); telephone conference with Company re same (.3); telephone conference with A. Carr and D. Barse re allegations from S. Kleiderman (.4).
07/21/22	Grace C. Brier	0.50	Telephone conference with J. Brown and K&E team re analysis of ownership issues.
07/21/22	Judson Brown, P.C.	1.10	Telephone conference with G. Brier, K&E team re analysis of ownership issues (.5); correspond with G. Brier, K&E team re litigation issues (.6).
07/21/22	Joseph A. D'Antonio	1.30	Research re recovery of prepayment funds.
07/21/22	Asheesh Goel, P.C.	3.30	Office conference with Z. Brez re whistleblower allegations (.4); correspond with Z. Brez, K&E team re case status and developments (.5); telephone conference with Company re same (1.0); correspond with Company re same (.3); review former employee statements to press and interviews (.7); telephone conference with Z. Brez re strategy for call with Company (.4).
07/21/22	Leah A. Hamlin	5.80	Correspond with G. Brier and K&E team re employee policies (.1); review correspondence from counterparty re use of equipment (.1); conference with G. Brier re response to indemnification letter (.1); conference with J. D'Antonio and G. Brier re ongoing litigation matters (1.0); draft demand letter re same (4.5).
07/21/22	Patrick J. Nash Jr., P.C.	1.10	Prepare for telephone conference with Company re investigation matters (.4); telephone conference with Company re investigation matters (.7).

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Grace C. Brier	0.20	Correspond with L. Hamlin, J. Brown re assignment status.
07/22/22	Judson Brown, P.C.	2.00	Review, analyze potential litigation issues.
07/22/22	Joseph A. D'Antonio	3.20	Draft analysis re deposit and prepayment recovery.
07/22/22	Joseph A. D'Antonio	2.30	Draft summary re pending litigation matters against Debtors, directors, and officers.
07/22/22	Leah A. Hamlin	0.50	Correspond with J. D'Antonio and K&E team re researching collateral issues (.1); revise demand letter (.3); telephone conference with Company re same (.1).
07/22/22	Hanaa Kaloti	5.50	Telephone conference with A. Lullo re matter background (.3); review and analyze background materials (2.9); draft chronology (2.3).
07/22/22	Allison Lullo	2.50	Interview with Company re investigation (.5); telephone conference with Z. Brez re same (.2); review and analyze background materials (.4); draft investigative issues list (1.1); telephone conference with H. Kaloti re matter background (.3).
07/23/22	Hanaa Kaloti	1.00	Review and analyze background materials re investigation.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Review and revise prepetition litigation hold (.3); correspond with J. Brown, K&E team re same (.1).
07/23/22	Ross M. Kwasteniet, P.C.	0.60	Analyze issue of extending automatic stay to defendants in certain prepetition litigation.
07/23/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from C. Cavin re litigation threat (.3); review and analyze Plutus arbitration demand (.2).
07/24/22	Hanaa Kaloti	0.20	Update list of issues to investigate.
07/24/22	Hanaa Kaloti	0.30	Draft agenda for team meeting.
07/24/22	Hanaa Kaloti	0.10	Review media article.
07/25/22	Grace C. Brier	0.90	Telephone conference with Latham team re regulatory actions (.4); telephone conference with J. Brown, L. Hamlin and K&E team re same (.5).
07/25/22	Judson Brown, P.C.	0.80	Review and analyze litigation project list and correspond with K&E team re same.

Legal Services for the Period Ending July 31, 2022

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Asheesh Goel, P.C.	1.20	Telephone conference with Latham re regulatory matters (.7); telephone conference with Company and financial advisors re same (.5).
07/25/22	Leah A. Hamlin	0.50	Telephone conference re regulatory matters with Latham team.
07/25/22	Heidi Hockberger	2.50	Correspond with J. Brown, K&E team re litigation matters (1.3); analyze issues re same (1.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze topics/issues to be investigated (.4); review and analyze letter response to Fabric letter re preferred equity investment (.2).
07/25/22	Tricia Schwallier Collins	0.30	Correspond with L. Hamlin, K&E team re indemnification litigation.
07/25/22	Alison Wirtz	0.40	Telephone conference with J. Brown, K&E team re ongoing litigation considerations.
07/26/22	Grace C. Brier	1.20	Office conference with J. Brown, K&E team re status of litigation projects (.8); telephone conference with A. Wirtz re insurance policies and motion to extend stay (.4).
07/26/22	Joseph A. D'Antonio	0.90	Telephone conference with J. Brown, K&E team re litigation case updates and assignments.
07/26/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze status of regulatory investigations and potential impact on case (.4); review and analyze Milbank letter to U.S. Trustee re equity committee (.4).
07/26/22	Tricia Schwallier Collins	0.20	Review, revise draft indemnification letter.
07/26/22	Josh Sussberg, P.C.	0.20	Correspond with P. Nash re equity committee letter.
07/27/22	Simon Briefel	1.30	Telephone conference with H Hockberger, K&E team re ongoing research re disputed matters (.8); review, comment on same (.5).
07/27/22	Grace C. Brier	0.20	Telephone conference with H. Hockberger, K&E team re status of litigation projects.
07/28/22	Joey Daniel Baruh	0.50	Telephone conference with Z. Brez, K&E team, Latham team re ongoing regulatory matters.
07/28/22	Simon Briefel	0.50	Review, comment on research re disputed matters.

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Celsius Network Limited

Matter Number:

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Adversary Proceeding & Contested Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Grace C. Brier	0.80	Conference with H. Hockberger, K&E team re status of litigation projects (.3); telephone conference with Latham re regulatory actions (.5).
07/28/22	Leah A. Hamlin	3.00	Revise draft indemnity letters (.4); telephone conference with Latham regulatory team re regulatory matters (.5); telephone conference with T. Schwallier, K&E team re same (.4); correspond with J. Brown re indemnification letters and insurance demands (.7); draft, revise and serve response to indemnification letter (1.0).
07/28/22	Josh Sussberg, P.C.	0.60	Analyze considerations re NDAs (.2); analyze considerations re UCC formation and members (.3); correspond with K. Coleman re gold short (.1).
07/29/22	Seth Sanders	0.50	Research possible asset recovery positions.
07/29/22	Seth Sanders	0.50	Research NDA precedent (.4); correspond with N. Binder and L. Wasserman re same (.1).
07/29/22	Michael Scian	4.20	Research, analyze contract law issues terms of use (1.8); draft memorandum re same (2.1); correspond with C. Ceresa, E. Eggmann and L. Wasserman re same (.3).
07/29/22	Josh Sussberg, P.C.	0.60	Analyze strategy re D&O lawsuit and indemnification requests (.3); analyze considerations re UCC status and next steps (.3).
07/30/22	Judson Brown, P.C.	0.30	Correspond with H. Hockberger, K&E team re litigation issues.
Total		72.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139440

Client Matter: 53363-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 200,593.00

Total legal services rendered

\$ 200,593.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	1.00	1,035.00	1,035.00
Grace C. Brier	43.10	1,110.00	47,841.00
Judson Brown, P.C.	18.70	1,485.00	27,769.50
Kimberly A.H. Chervenak	0.90	480.00	432.00
Joseph A. D'Antonio	35.10	900.00	31,590.00
Emily C. Eggmann	8.00	910.00	7,280.00
Leah A. Hamlin	61.20	1,035.00	63,342.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Ross M. Kwasteniet, P.C.	1.60	1,845.00	2,952.00
Michael Lemm	2.30	1,035.00	2,380.50
Patrick J. Nash Jr., P.C.	1.10	1,845.00	2,029.50
Seth Sanders	5.00	795.00	3,975.00
Michael Scian	2.60	910.00	2,366.00
Josh Sussberg, P.C.	1.40	1,845.00	2,583.00
Alison Wirtz	1.90	1,170.00	2,223.00
TOTALS	186.60		\$ 200,593.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Emily C. Eggmann	0.70	Review and revise automatic stay motion (.5); conference with A. Wirtz, K&E team re same (.2).
07/14/22	Judson Brown, P.C.	0.50	Correspond with L. Hamlin, K&E team re indemnification issues.
07/15/22	Ross M. Kwasteniet, P.C.	0.30	Analyze extension of automatic stay re recently filed class action lawsuit.
07/15/22	Patrick J. Nash Jr., P.C.	0.70	Review newly filed class action complaint (.4); telephone conference with Company re same (.3).
07/15/22	Josh Sussberg, P.C.	1.20	Telephone conference with Company, Latham, P. Nash, K&E team re extension of automatic stay to directors and officers (.6); telephone conference with Company re status re automatic stay matter (.6).
07/15/22	Alison Wirtz	1.90	Research re extension of automatic stay to directors and officers (.6); correspond with L. Wasserman re same (.3); conference with Company re same (.8); correspond with R. Kwasteniet, H. Hockberger re same (.2).
07/16/22	Grace C. Brier	2.30	Research re draft motion to extend automatic stay to directors and officers (2.0); conference with L. Hamlin re same (.3).
07/16/22	Leah A. Hamlin	2.00	Research re motion to extend automatic stay to directors and officers.
07/17/22	Grace C. Brier	0.40	Conference with L. Hamlin and R. Jones re motion to extend stay to directors and officers.
07/17/22	Leah A. Hamlin	1.70	Research re motion to extend automatic stay to directors and officers.
07/17/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, G. Brier re extension of automatic stay to directors and officers.
07/18/22	Emily C. Eggmann	0.70	Review and revise automatic stay order (.6); file revised order (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Leah A. Hamlin	2.90	Participate in telephone conference with S. Golden, K&E team re procedures for filing complaint and motion to extend stay to directors and officers (.3); correspond with J. D'Antonio re case status, motion to extend stay (.5); draft complaint to extend stay (2.1).
07/18/22	Elizabeth Helen Jones	0.40	Participate in telephone conference with L. Hamlin, K&E team re extension of automatic stay to directors and officers.
07/19/22	Grace C. Brier	0.20	Correspond with J. Brown, L. Hamlin re motion to extend stay to directors and officers.
07/19/22	Leah A. Hamlin	1.70	Correspond with E. Jones re motion to extend stay to directors and officers (.1); conference with H. Hockberger re same (.2); draft same (1.4).
07/19/22	Elizabeth Helen Jones	0.20	Correspond with L. Hamlin, K&E team, Company re extension of automatic stay to directors and officers.
07/20/22	Grace C. Brier	0.30	Research re motion to extend stay to directors and officers.
07/20/22	Emily C. Eggmann	0.10	Review and revise suggestion of bankruptcy.
07/20/22	Leah A. Hamlin	0.40	Participate in telephone conference with J. Brown and G. Brier re extension of stay proceeding.
07/20/22	Seth Sanders	2.50	Draft letter to claimant related to nonperformance of obligation to Company (2.1); correspond and telephone conference with N. Binder and M. Lemm re same (.4).
07/21/22	Grace C. Brier	3.50	Conference with J. D'Antonio and L. Hamlin re motion to extend stay to directors and officers (.5); draft motion re same (3.0).
07/21/22	Joseph A. D'Antonio	6.30	Research and review sample motions to extend automatic stay (1.5); research and draft chart re pending litigation matters (4.8).
07/21/22	Joseph A. D'Antonio	0.70	Participate in conference with G. Brier and L. Hamlin re motion to extend automatic stay and related research matters.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with Company, L. Hamlin, K&E team re ongoing automatic stay matters (.2); correspond with Company re suggestions of bankruptcy (.1); correspond with E. Eggmann re automatic stay issues (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Seth Sanders	0.30	Correspond with M. Lemm and N. Binder re communications to third parties on automatic stay issues.
07/21/22	Josh Sussberg, P.C.	0.20	Telephone conference with J. Avergun re stay of actions against directors.
07/22/22	Nicholas A. Binder	0.60	Analyze automatic stay implications (.4); conference with H. Hockberger, K&E team re same (.2).
07/22/22	Grace C. Brier	0.40	Draft motion to extend stay.
07/22/22	Emily C. Eggmann	0.30	Correspond with E. Jones, K&E team re outstanding litigation matters.
07/22/22	Leah A. Hamlin	9.00	Correspond with J. Brown, K&E team re Company's pending litigation (.1); research and analyze information for complaint to extend stay (4.3); draft complaint to extend stay (4.6).
07/22/22	Michael Lemm	0.60	Review precedent re stay violation letters (.4); correspond with S. Sanders re same (.2).
07/22/22	Seth Sanders	1.50	Draft letter for automatic stay violation (1.1); correspond with M. Lemm re same (.4).
07/23/22	Nicholas A. Binder	0.40	Correspond with H. Hockberger, K&E team re automatic stay issues.
07/23/22	Grace C. Brier	4.50	Draft motion to extend stay to directors and officers.
07/23/22	Joseph A. D'Antonio	2.50	Draft declaration re pending litigation matters for motion to extend automatic stay.
07/23/22	Joseph A. D'Antonio	2.80	Review and analyze insurance and indemnification policies of Company.
07/23/22	Leah A. Hamlin	4.20	Draft complaint to extend stay to directors and officers.
07/23/22	Leah A. Hamlin	0.90	Review indemnification letter and correspond with J. Brown, K&E team re same (.3); update project list with new tasks (.3); conference with J. Brown, K&E team re indemnification documents (.3).
07/23/22	Michael Lemm	0.60	Draft letter re automatic stay violation.
07/23/22	Seth Sanders	0.70	Draft revised letter re automatic stay violation (.6); correspond with M. Lemm re same (.1).
07/24/22	Grace C. Brier	7.40	Draft motion to extend stay to officers and directors.
07/24/22	Judson Brown, P.C.	0.80	Correspond with L. Hamlin, K&E team re litigation issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joseph A. D'Antonio	5.70	Draft declaration re pending litigations for motion to extend automatic stay.
07/24/22	Leah A. Hamlin	5.20	Draft complaint to extend stay to directors and officers.
07/24/22	Leah A. Hamlin	2.10	Draft letters in response to indemnification claims from officers and executives (1.3); research re status of indemnification claims during automatic stay (.8).
07/24/22	Michael Lemm	0.20	Correspond with H. Hockberger re automatic stay violation letter.
07/25/22	Grace C. Brier	4.10	Revise draft motion to extend stay.
07/25/22	Judson Brown, P.C.	2.70	Participate in telephone conferences with E. Eggman, K&E team and Company, re litigation issues and correspond with K&E team re same (1.7); review and analyze indemnification agreements with officers Company and correspond with Company re same (1.0).
07/25/22	Joseph A. D'Antonio	1.00	Participate in video conference with E. Eggman, K&E team and Company re litigation matters, including automatic stay.
07/25/22	Joseph A. D'Antonio	3.30	Draft declaration re relevant directors and officers for motion to extend automatic stay.
07/25/22	Joseph A. D'Antonio	3.40	Revise complaint to extend stay of pending litigation and declaration re pending litigation matters.
07/25/22	Emily C. Eggmann	3.30	Participate in conference with J. Brown, K&E team and Company re automatic stay issues in ongoing litigation (.9); research re service and notice re the automatic stay (1.4); draft form stay violation letter (.8); telephone conference with E. Jones re status (.2).
07/25/22	Leah A. Hamlin	4.80	Review and revise declaration re pending litigation (.5); prepare for Company telephone conference re automatic stay (.2); participate in telephone conference with Company re litigation matters and motion to extend stay (1.0); participate in telephone conference with J. Brown re motion to extend stay (.3); review and revise motion to extend stay and related declarations (2.8).

Legal Services for the Period Ending July 31, 2022
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 Automatic Stay Matters

Invoice Number: 1010139440
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Leah A. Hamlin	1.20	Draft responses to indemnification requests (.5); correspond with J. Brown re same (.2); correspond with Company re indemnification agreements (.2); review and analyze same (.3).
07/25/22	Elizabeth Helen Jones	0.60	Participate in telephone conference with E. Eggmann re automatic stay matters (.3); correspond with E. Eggmann re same (.3).
07/25/22	Michael Lemm	0.90	Review and revise letter re automatic stay violation.
07/26/22	Grace C. Brier	5.90	Draft motion to extend stay.
07/26/22	Judson Brown, P.C.	3.20	Conferences with L. Hamlin, K&E team and Company re litigation tasks, including extending stay and investigation and correspond re same (1.1); review and analyze indemnification agreements and review and revise correspondence to officers re same (2.1).
07/26/22	Kimberly A.H. Chervenak	0.90	Conference with J. Brown, K&E team re motion to extend stay.
07/26/22	Joseph A. D'Antonio	0.80	Participate in video conference with G. Brier, L. Hamlin, E. Eggman and Company re insurance policies, indemnification agreements and motion to extend automatic stay.
07/26/22	Joseph A. D'Antonio	2.20	Research and draft analysis re automatic stay issues.
07/26/22	Emily C. Eggmann	1.10	Participate in telephone conference with L. Hamlin, K&E team, Company re D&O insurance policies.
07/26/22	Leah A. Hamlin	9.20	Video conference with L. Workman and R. Deutsch re D&O insurance coverage for motion to extend stay (.7); conference with J. Brown and G. Brier re motion to extend stay re insurance (.2); telephone conferences with G. Brier re same (.5); draft same (4.3); office conference with J Brown, K&E team re case status, extension of stay motion (1.0); research automatic stay issues (2.0); review and revise letter re arbitration matter (.5).
07/26/22	Leah A. Hamlin	0.70	Review and revise draft response letters re indemnification C (.6); correspond with J. Brown, K&E team re same (.1).

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 Automatic Stay Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Ross M. Kwasteniet, P.C.	1.30	Analyze extension of automatic stay issues (.8); telephone conference with J. Brown re same (.3); correspond with Company and K&E team re same (.2).
07/26/22	Michael Scian	2.60	Research, analyze section 409(a) issues (2.2); correspond with S. Cohen and P. Walsh re same (.4).
07/27/22	Grace C. Brier	1.90	Draft motion to extend stay.
07/27/22	Judson Brown, P.C.	2.80	Correspond with L. Hamlin, K&E team re staying litigation issues (1.2); correspond with L. Hamlin K&E team re indemnification issues (.7); review and analyze class action complaint and analyze strategy, issues re same (.9).
07/27/22	Joseph A. D'Antonio	1.00	Research and draft proposed order granting motion to extend the stay.
07/27/22	Joseph A. D'Antonio	0.90	Research procedures re filing adversary proceedings.
07/27/22	Leah A. Hamlin	1.80	Participate in telephone conference with G. Brier, W. Pruitt re D&O insurance policies (.8); research re D&O insurance (1.0).
07/27/22	Leah A. Hamlin	2.40	Review indemnification agreements for various directors (.5); correspond with Company re indemnification letters (.3); draft responses to indemnification letters (1.2); revise response to indemnification letter (.4).
07/27/22	Leah A. Hamlin	0.90	Review and revise draft letter to AAA re jurisdiction.
07/28/22	Grace C. Brier	3.40	Draft motion to extend stay to officers and directors.
07/28/22	Judson Brown, P.C.	4.50	Review and analyze litigation issues and staying lawsuits (1.0); conferences and correspond re same (1.1); review and revise letters re indemnification and insurance requests and correspond re same (2.4).
07/28/22	Joseph A. D'Antonio	2.40	Review and revise motion to extend automatic stay, complaint, and supporting declarations.
07/28/22	Emily C. Eggmann	0.40	Conference with E. Jones, K&E team re status re automatic stay matters.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Automatic Stay Matters

Invoice Number: 1010139440
 Matter Number: 53363-4

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Leah A. Hamlin	3.60	Revise complaint to extend stay (1.2); correspond with G. Brier re same (.3); correspond with J. Brown re same (.3); draft declaration in support of same re insurance and indemnification (1.8).
07/28/22	Elizabeth Helen Jones	0.70	Participate in telephone conference with L. Hamlin, K&E team re automatic stay matters (.5); correspond with P. Nash, K&E team re same (.2).
07/29/22	Grace C. Brier	7.60	Review and revise draft motion to extend stay to officers and directors (7.3); correspond with J. Brown, L. Hamlin, and J. D'Antonio re same (.3).
07/29/22	Judson Brown, P.C.	4.20	Correspond with G. Brier, K&E team re litigation issues, pending lawsuits against individuals and extending the stay (2.3); review and revise letters re indemnification and insurance requests and correspond re same (1.9).
07/29/22	Joseph A. D'Antonio	2.10	Review and revise motion to extend stay and declarations on insurance agreements and proposed order.
07/29/22	Emily C. Eggmann	1.40	Draft stay violation letter (1.1); correspond with E. Jones re same (.3).
07/29/22	Leah A. Hamlin	1.20	Revise indemnification letters (1.0); correspond with Company re same (.2).
07/29/22	Leah A. Hamlin	5.30	Draft and revise complaint, motions and declarations for motion to extend the stay.
07/29/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with J. Avergun re extending the stay to individual directors and officers.
07/30/22	Grace C. Brier	0.30	Research re motion to extend bankruptcy stay.
07/31/22	Grace C. Brier	0.90	Research re motions to extend stay to officers and directors.
Total		186.60	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139441

Client Matter: 53363-5

In the Matter of Business Operations

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 105,883.50

Total legal services rendered

\$ 105,883.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139441

Celsius Network Limited

Matter Number:

53363-5

Business Operations

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	0.20	1,245.00	249.00
Nicholas A. Binder	3.60	1,035.00	3,726.00
Simon Briefel	0.70	1,115.00	780.50
Stephanie Cohen	2.40	1,115.00	2,676.00
Amila Golic	1.50	795.00	1,192.50
Heidi Hockberger	17.50	1,170.00	20,475.00
Ross M. Kwasteniet, P.C.	16.90	1,845.00	31,180.50
Michael Lemm	8.10	1,035.00	8,383.50
Patrick J. Nash Jr., P.C.	0.40	1,845.00	738.00
Tricia Schwallier Collins	2.30	1,235.00	2,840.50
Michael Scian	0.50	910.00	455.00
Josh Sussberg, P.C.	1.70	1,845.00	3,136.50
Patricia A. Walsh	1.10	1,035.00	1,138.50
Lindsay Wasserman	25.40	910.00	23,114.00
Alison Wirtz	3.90	1,170.00	4,563.00
Matthew Wood	1.00	1,235.00	1,235.00
TOTALS	87.20		\$ 105,883.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Lemm	2.90	Review and revise settlement agreement (2.8); correspond with H. Hockberger re same (.1).
07/13/22	Tricia Schwallier Collins	2.30	Correspond with Company, A&M, R. Kwasteniet, K&E team re operational considerations and payments (.4); telephone conference with Company, A&M and R. Kwasteniet, K&E team re same (1.9).
07/13/22	Lindsay Wasserman	4.70	Review and revise NDAs (3.7); correspond with N. Binder re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Company re post-petition operations and legal issues.
07/14/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re impact of chapter 11 filing on business operations including loan administration and operations at mining entity.
07/15/22	Heidi Hockberger	6.00	Correspond with Company re operational matters (3.8); correspond with T. Schwallier, K&E team re same (2.2).
07/15/22	Ross M. Kwasteniet, P.C.	1.90	Telephone conference with Company re loan administration issues (.6); analyze legal issues re loan administration (1.3).
07/15/22	Alison Wirtz	0.50	Conference with Company re gold futures and hedging positions (.3); correspond with same re same (.2).
07/16/22	Nicholas A. Binder	2.90	Analyze considerations re financing process, related materials, nondisclosure agreements (1.6); review and revise same (1.3).
07/16/22	Alison Wirtz	0.10	Correspond with L. Wasserman, K&E team re gold futures matter.
07/16/22	Matthew Wood	0.50	Review and revise advisory agreement (.3); correspond with local counsel re advisory agreement (.2).
07/17/22	Ross M. Kwasteniet, P.C.	0.60	Telephone conference with C. Marcus re Three Arrows committee formation (.2); correspond with Company re Three Arrows committee formation (.4).
07/18/22	Matthew Wood	0.50	Review and revise advisor agreement (.4); correspond with client re same (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Nicholas A. Binder	0.70	Analyze considerations re operational matters (.4); correspond with H. Hockberger, K&E team re same (.1); conference with H. Hockberger, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re operational issues and compliance with first day orders (.3); telephone conference with Company and A&M re same (.3).
07/19/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with A&M, A. Wirtz, K&E team re critical vendors order and compliance (.3); telephone conference with A&M and A. Wirtz, K&E team re same (.2).
07/19/22	Ross M. Kwasteniet, P.C.	2.40	Prepare for telephone conference with Company re mining business and open issues with vendors (.3); telephone conference with Company re same (.3); prepare for telephone conference with Company re status of chapter 11 cases, first day hearing, first day orders and other issues related to post-petition operations (.6); telephone conference with Company re same (.6); analyze issues raised by Company re same (.6).
07/19/22	Josh Sussberg, P.C.	0.90	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re post-petition operations.
07/20/22	Anthony Antioch	0.20	Review and analyze materials re organizational structure.
07/20/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders.
07/20/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.10	Telephone conference with Company re open issues related to mining company (.5); analyze issues re same (.6).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for telephone conference with Company and A&M re operations and compliance with first day orders (.1); telephone conference with Company and A&M re same (.3) analyze issues re same (.4).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Business Operations

Invoice Number: 1010139441
 Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Michael Lemm	3.80	Review and analyze subscription agreement documents (2.1); draft summary re same (1.2); research re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with C. Gregoire re Earn awards (.3); correspond with S. Knipfelberg re withhold account coins (.1).
07/20/22	Josh Sussberg, P.C.	0.60	Correspond re R. Bulge consulting agreement (.3); telephone conference with R. Kwasteniet re same (.3).
07/20/22	Lindsay Wasserman	2.40	Review and analyze docket entries re creditor letters (.9); summarize same (1.2); correspond with J. Mudd re same (.3).
07/21/22	Simon Briefel	0.70	Correspond with A. Wirtz, K&E team, Company re surety bond related issue.
07/21/22	Amila Golic	0.40	Review and revise A&M presentation re entered orders (.3); correspond with P. Walsh re same (.1).
07/21/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/21/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues related to postpetition operations and compliance with first day orders.
07/21/22	Michael Lemm	1.40	Review and analyze subscription agreement (.9); draft summary re same (.5).
07/21/22	Alison Wirtz	1.60	Review and revise presentation re postpetition reporting requirements (.9); correspond with A. Golic, K&E team re same (.7).
07/22/22	Heidi Hockberger	1.20	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/22/22	Alison Wirtz	0.40	Conference and correspond with A&M, Company and Signature Bank teams re utilities account opening.
07/23/22	Heidi Hockberger	2.00	Correspond with R. Kwasteniet, K&E team and Company re go-forward operational matters.
07/24/22	Heidi Hockberger	2.50	Correspond with R. Kwasteniet, K&E team, Company re go-forward operational matters.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with R. Kwasteniet, K&E team re operational matters.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Business Operations

Invoice Number: 1010139441
Matter Number: 53363-5

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Amila Golic	0.30	Research and analyze issues re customer account types.
07/25/22	Heidi Hockberger	2.60	Review and revise second day motions (2.1); telephone conference with Company, A&M team, R. Kwasteniet, K&E team re mining update (.5).
07/25/22	Lindsay Wasserman	2.20	Review and revise NDAs (.9); correspond with N. Binder re same (1.3).
07/25/22	Alison Wirtz	1.30	Correspond with Company, H. Hockberger re operational strategies (.7); conference with Company team re case updates (.3); correspond with Company re same (.3).
07/26/22	Stephanie Cohen	0.80	Review and revise PMO slides (.4); correspond with C. McAuliffe re same (.4).
07/26/22	Heidi Hockberger	1.00	Telephone conference with Company, A&M team, R. Kwasteniet, K&E team re go-forward operational matters.
07/26/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Company re certain media inquiries and public relations protocols (.5); telephone conference with J. Henes re same (.2); telephone conference with H. Waller re same (.1).
07/26/22	Patricia A. Walsh	1.10	Draft responses re Walker Morris KYC requests.
07/26/22	Lindsay Wasserman	2.40	Review and revise NDAs.
07/27/22	Amila Golic	0.40	Research and analyze intercompany agreements.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for telephone conference with Company re media inquiries and public relations strategy issues (.4); telephone conference with Company re same (.3).
07/27/22	Ross M. Kwasteniet, P.C.	0.60	Prepare for telephone conference with Company and A&M re postpetition contracts at mining business (.2); telephone conference with Company and A&M re same (.4).
07/27/22	Lindsay Wasserman	3.20	Review and revise NDAs (2.9); correspond with N. Binder re same (.3).
07/28/22	Stephanie Cohen	1.60	Review and revise PMO presentation re case status (.1); attend conference with Company, A&M team, A. Wirtz, K&E team re action items (1.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139441

Celsius Network Limited

Matter Number:

53363-5

Business Operations

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Ross M. Kwasteniet, P.C.	1.60	Telephone conference with Company re trading issues (.5); correspond with Company re same (.2); analyze same (.9).
07/28/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	1.10	Analyze case management strategy and tactics.
07/29/22	Michael Scian	0.50	Review and analyze Company org chart and FDD (.3); correspond with N. Binder re same (.2).
07/29/22	Lindsay Wasserman	4.60	Review and revise NDAs.
07/30/22	Lindsay Wasserman	0.70	Review and revise NDAs.
07/31/22	Lindsay Wasserman	0.70	Review and revise NDAs (.4); correspond with Centerview team re NDA parties (.3).
Total		87.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139442

Client Matter: 53363-6

In the Matter of Case Administration

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 97,565.50

Total legal services rendered

\$ 97,565.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	0.70	1,325.00	927.50
Nicholas A. Binder	1.20	1,035.00	1,242.00
Megan Bowsher	1.00	365.00	365.00
Simon Briefel	3.00	1,115.00	3,345.00
Chris Ceresa	0.50	1,035.00	517.50
Kimberly A.H. Chervenak	1.40	480.00	672.00
Jacqueline Clover	0.20	1,235.00	247.00
Stephanie Cohen	7.60	1,115.00	8,474.00
Joseph A. D'Antonio	0.30	900.00	270.00
Emily C. Eggmann	2.50	910.00	2,275.00
Michal Galayevich	0.30	910.00	273.00
Susan D. Golden	0.60	1,315.00	789.00
Amila Golic	2.40	795.00	1,908.00
Heidi Hockberger	2.60	1,170.00	3,042.00
Adnan Muhammad Hussain	2.40	795.00	1,908.00
Elizabeth Helen Jones	2.70	1,035.00	2,794.50
Sydney Jones	0.30	1,260.00	378.00
Ross M. Kwasteniet, P.C.	2.50	1,845.00	4,612.50
Michael Lemm	2.00	1,035.00	2,070.00
Library Factual Research	1.60	405.00	648.00
Aaron Lorber	0.70	1,400.00	980.00
Caitlin McAuliffe	9.10	795.00	7,234.50
Joel McKnight Mudd	2.50	795.00	1,987.50
Patrick J. Nash Jr., P.C.	7.20	1,845.00	13,284.00
Katherine C. Nemeth	0.30	1,170.00	351.00
Mavnick Nerwal	1.00	1,810.00	1,810.00
Jeffery S. Norman, P.C.	0.40	1,775.00	710.00
Robert Orren	2.10	480.00	1,008.00
William T. Pruitt	0.30	1,375.00	412.50
Seth Sanders	2.90	795.00	2,305.50
Tricia Schwallier Collins	1.00	1,235.00	1,235.00
Michael Scian	3.40	910.00	3,094.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Samuel J. Seneczko	1.60	1,035.00	1,656.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	3.80	1,845.00	7,011.00
Marcus Thompson	0.50	1,660.00	830.00
Casllen Timberlake	1.00	280.00	280.00
Steve Toth	0.20	1,430.00	286.00
Danielle Walker	4.70	295.00	1,386.50
Patricia A. Walsh	2.20	1,035.00	2,277.00
Lindsay Wasserman	1.60	910.00	1,456.00
Morgan Willis	2.80	365.00	1,022.00
Alison Wirtz	4.10	1,170.00	4,797.00
Matthew Wood	0.70	1,235.00	864.50
Lydia Yale	0.20	295.00	59.00
Tanzila Zomo	13.40	295.00	3,953.00
TOTALS	104.00		\$ 97,565.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Jacqueline Clover	0.20	Review and analyze data subject notifications (.1); correspond with C. Roberts re same (.1).
07/13/22	Marcus Thompson	0.50	Review data announcement and telephone conference with J. Clover re same.
07/14/22	Lydia Yale	0.20	Correspond with Veritext and eScribers re ordering Three Arrows hearing transcript.
07/15/22	Adnan Muhammad Hussain	1.00	Review and analyze key materials re restructuring.
07/15/22	Caitlin McAuliffe	0.60	Revise work in process tracker.
07/15/22	Seth Sanders	0.80	Correspond with S. Cohen re case management motion analysis.
07/15/22	Danielle Walker	1.00	Assist with setting up voice mail box and docket report log.
07/15/22	Alison Wirtz	0.20	Correspond with H. Hockberger, S. Cohen and K&E team re work in process.
07/15/22	Tanzila Zomo	1.00	Review and revise docket entries (.5); correspond with H. Hockberger and K&E team re same (.5).
07/16/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for telephone conference with H. Hockberger, K&E team re recent filings in Voyager case and relevance to issues in Celsius case (.3); telephone conference with H. Hockberger, K&E team re same (.2).
07/17/22	Robert Orren	0.50	Revise pleading template.
07/18/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re status and legal advisor responsibilities.
07/18/22	Danielle Walker	3.70	Compile documents for binders to be delivered to bankruptcy court.
07/18/22	Tanzila Zomo	1.50	Print cases to deliver to Judge Glenn (1.0); coordinate with A. Wirtz and K&E team re motion updates in binders re same (.5).
07/18/22	Tanzila Zomo	1.00	Deliver binders to Judge Glenn at 1 Bowing Green.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Stephanie Cohen	0.70	Telephone conference with A. Wirtz re case matter updates (.1); telephone conference with H. Hockberger and K&E team, Company, A&M re case status (.3); review and revise work in process materials (.3).
07/19/22	Heidi Hockberger	2.10	Telephone conference with Company, A&M team, A. Wirtz and K&E team re case status and next steps.
07/19/22	Adnan Muhammad Hussain	0.20	Correspond with H. Hockberger and K&E team re case status.
07/19/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/19/22	Caitlin McAuliffe	0.90	Draft case summary (.7); correspond with H. Hockberger re work in process tracker (.2).
07/19/22	Patrick J. Nash Jr., P.C.	4.50	Prepare for telephone conference with R. Deutsch and rest of management team re case status (.7); telephone conference with R. Deutsch, management team re case status (1.2); telephone conference with R. Kielty and company advisors re status of case and next steps (.5); telephone conference with M. Waller and Latham team re status of case and next steps (.5); telephone conference with R. Deutsch re status of case and next steps (1.3); telephone conference with D. Barse re status of case and next steps (.3).
07/19/22	Tricia Schwallier Collins	0.50	Review, revise case summary (.3); correspond with A. Wirtz, K&E team re communications hotline, related filing (.2).
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with Paul Hastings re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with D. Barse re case status.
07/19/22	Josh Sussberg, P.C.	0.10	Telephone conference with P. Nash re case status, plan construct.
07/19/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, K&E team re case status.
07/19/22	Josh Sussberg, P.C.	0.40	Telephone conference with Centerview, A&M team, A. Wirtz and K&E team re case status, work in process.
07/19/22	Josh Sussberg, P.C.	0.30	Telephone conference with R. Deutch re case status and work in process.
07/19/22	Morgan Willis	2.50	Correspond with Stretto reservicing.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Matthew Wood	0.50	Review and revise advisor agreement (.3); correspond re same (.2).
07/19/22	Tanzila Zomo	0.70	Review docket report (.3); draft summary re same (.2); correspond with H. Hockberger, K&E team re same (.2).
07/20/22	Christie M. Alcala	0.20	Review and comment on restrictive covenant policies.
07/20/22	Nicholas A. Binder	0.50	Correspond with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.3).
07/20/22	Simon Briefel	0.70	Conference with H. Hockberger, K&E team re case status, next steps.
07/20/22	Stephanie Cohen	1.80	Telephone conference with H. Hockberger and K&E team re work in process (.5); telephone conference with A&M, H. Hockberger and K&E team, Company re status (.7); conference with A. Wirtz re status of second day pleadings, retention applications (.6).
07/20/22	Emily C. Eggmann	0.90	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Amila Golic	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Elizabeth Helen Jones	0.70	Telephone conference with K&E team, H. Hockberger re work in process (.5); correspond with H. Hockberger, K&E team, Company re letters filed on docket (.2).
07/20/22	Michael Lemm	0.60	Telephone conference with H. Hockberger, K&E team re work in process.
07/20/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/20/22	Caitlin McAuliffe	1.80	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.8).
07/20/22	Caitlin McAuliffe	2.30	Research noticing requirements for certain motions (1.3); revise notice of second day hearing (.5); telephone conference with Stretto re noticed parties (.5).
07/20/22	Joel McKnight Mudd	0.70	Telephone conference with H. Hockberger and K&E team re work in process.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	1.20	Telephone conference with creditor advisor re status of case and next steps (.5); review and analyze docket entry re M. Conlon (.1); review and analyze docket entry re B. Gershaltar (.1); review and analyze docket entry re E. Mendelson (.1); review and analyze docket entry re Immanuel Hermann (.4).
07/20/22	Mavnick Nerwal	1.00	Review and analyze materials re case status.
07/20/22	Robert Orren	1.00	Revise pleading template (.4); telephone conference with A. Wirtz, K&E team re work in process (.6).
07/20/22	Seth Sanders	0.60	Telephone conference with A. Wirtz, K&E team re work in process.
07/20/22	Tricia Schwallier Collins	0.20	Review, revise work in process tracker.
07/20/22	Michael Scian	0.80	Prepare for telephone conference with A. Wirtz, K&E team re work in process (.2); telephone conference with A. Wirtz and K&E team re same (.6).
07/20/22	Samuel J. Seneczko	0.50	Conference with A. Wirtz, K&E team re work in process.
07/20/22	Josh Sussberg, P.C.	1.00	Telephone conference with R. Deutsch re case status (.3); telephone conference with D. Barse re status (.3); telephone conference with management and investigations team re status (.4).
07/20/22	Patricia A. Walsh	0.50	Conference with A. Wirtz and K&E team re work in process.
07/20/22	Alison Wirtz	1.60	Conference with H. Hockberger and K&E team re work in process (.6); review work in process tracker (.2); correspond with H. Hockberger, K&E team re timing for retention applications, second day motions and upcoming deadlines (.8).
07/20/22	Tanzila Zomo	0.50	Compile recent docket entries (.3); correspond with M. Willis, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.30	Telephone conference with A. Wirtz, K&E, A&M, Company re status.
07/21/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, H. Hockberger re confidential research matters.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze recent docket entries.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/21/22	Aaron Lorber	0.50	Revise escrow schedule (.3); draft correspondence to K&E team re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	1.40	Analyze legal issues re potential chapter 11 plan.
07/21/22	Robert Orren	0.10	Correspond with T. Zomo re case docket reports.
07/21/22	Seth Sanders	0.40	Telephone conference with potential creditors re delivery of case papers (.3); correspond with M. Willis re same (.1).
07/21/22	Josh Sussberg, P.C.	0.30	Telephone conference with P. Labov re case status.
07/21/22	Alison Wirtz	0.50	Review and comment on case management procedures to be posted on Stretto (.3); review and analyze NOL procedures for Stretto (.2).
07/21/22	Tanzila Zomo	0.30	Compile voicemails into report and send to Company.
07/21/22	Tanzila Zomo	1.00	Review and analyze shell motions and applications (.5); coordinate with H. Hockberger, K&E team re same (.5).
07/21/22	Tanzila Zomo	0.50	Draft docket report with latest updates (.4); correspond with H. Hockberger and K&E team re same (.1).
07/22/22	Chris Ceresa	0.30	Telephone conference with A. Wirtz, K&E team re status re case projects.
07/22/22	Kimberly A.H. Chervenak	0.70	Staff Celsius bankruptcy matter with additional paralegals (.4); search SDNY docket (.2); review and analyze DMS and request access with conflicts (.1).
07/22/22	Stephanie Cohen	1.30	Correspond with Stretto, A. Wirtz, K&E team re notices (.4); review and revise same (.6); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Emily C. Eggmann	0.40	Telephone conference with A. Wirtz, K&E team re case status.
07/22/22	Amila Golic	0.30	Telephone conference with H. Hockberger, K&E team re work in process.
07/22/22	Michael Lemm	0.20	Telephone conference with A. Wirtz, K&E team re work in process.

Legal Services for the Period Ending July 31, 2022
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 Case Administration

Invoice Number: 1010139442
 Matter Number: 53363-6

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	1.30	Revise work in process tracker (1.0); telephone conference with A. Wirtz, K&E team re work in process (.3).
07/22/22	Joel McKnight Mudd	0.30	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Seth Sanders	0.20	Telephone conference with A. Wirtz, K&E team re case strategy.
07/22/22	Michael Scian	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Samuel J. Seneczko	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Patricia A. Walsh	0.40	Telephone conference with A. Wirtz and K&E team re work in process.
07/22/22	Lindsay Wasserman	0.30	Telephone conference with A. Wirtz, K&E team re work in process.
07/22/22	Morgan Willis	0.30	Telephone conference with A. Wirtz and K&E re work in process.
07/22/22	Alison Wirtz	0.40	Conference with H. Hockberger, K&E team re work in process.
07/23/22	Kimberly A.H. Chervenak	0.20	Coordinate with H. Hockberger and K&E team re MLAs.
07/24/22	Alison Wirtz	0.60	Coordinate review of motions by C Street.
07/25/22	Kimberly A.H. Chervenak	0.50	Establish DFS server folder and extract MLAs into collection folder.
07/25/22	Heidi Hockberger	0.50	Telephone conference with Company re case status and next steps.
07/25/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/25/22	Patrick J. Nash Jr., P.C.	0.10	Review and analyze Company correspondence re comments to Fabric response.
07/25/22	Alex Straka	0.50	Telephone conference with E. Hogan, K&E team re case status.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger and K&E team re work stream calls and status.
07/25/22	Alison Wirtz	0.20	Correspond with Stretto team re service.
07/25/22	Tanzila Zomo	1.50	Analyze docket updates and transfer to internal system (1.2); correspond with R. Orren, K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Megan Bowsher	1.00	Conference with J. D'Antonio, J. Brown, C. Brier, L. Hamlin, K. Chervenak and C. Timberlake re case overview and project list status.
07/26/22	Stephanie Cohen	2.10	Correspond with Stretto, A. Wirtz, S. Golden and K&E team re noticing matters and case matter updates (1.4); conferences with A. Wirtz and S. Golden and K&E team re same (.7).
07/26/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/26/22	Caitlin McAuliffe	0.90	Revise work in process tracker.
07/26/22	Josh Sussberg, P.C.	0.30	Telephone conference with D. Dunne (.1); correspond with R. Kwasteniet (.2).
07/26/22	Casllen Timberlake	1.00	Conference with H. Hockberger and K&E team re case on-boarding and upcoming deadlines.
07/26/22	Tanzila Zomo	1.70	Save all filed letters from docket onto internal servers (1.6); correspond with R. Orren, K&E team re same (.1).
07/26/22	Tanzila Zomo	0.50	Compile creditor voicemails.
07/26/22	Tanzila Zomo	0.80	Draft docket report (.7); correspond with R. Orren, K&E team re same (.1).
07/27/22	Christie M. Alcala	0.50	Telephone conference with H. Hockberger, K&E team re all-hands update (.3); correspond with Company re status of reductions in force (.2).
07/27/22	Nicholas A. Binder	0.70	Conference with H. Hockberger, K&E team re critical workstreams, analyses.
07/27/22	Simon Briefel	0.80	Telephone conference with A. Wirtz, K&E team re case status, next steps (.5); all hands telephone conference with H. Hockberger, K&E team re case status (.3).
07/27/22	Chris Ceresa	0.20	Telephone conference with H. Hockberger, K&E team re outstanding legal issues.
07/27/22	Stephanie Cohen	0.70	All hands telephone conference with H. Hockberger, K&E team re status and next steps (.2); telephone conference with A. Wirtz, K&E team re work in process (.5).
07/27/22	Emily C. Eggmann	1.20	Conference with A. Wirtz, K&E team re status.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Michal Galayevich	0.20	Telephone conference with H. Hockberger, K&E team re work in process.
07/27/22	Michal Galayevich	0.10	Telephone conference with M. Wood, K. Nemeth re work in process.
07/27/22	Susan D. Golden	0.30	Telephone conference with H. Hockberger and K&E team re case updates.
07/27/22	Amila Golic	1.50	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with A. Wirtz, H. Hockberger, K&E team re work in process (.5); conference with H. Hockberger re research (.8).
07/27/22	Adnan Muhammad Hussain	1.20	Telephone conference with H. Hockberger, K&E team re all hands update (.2); telephone conference with K&E team re matter status (1.0).
07/27/22	Elizabeth Helen Jones	1.00	Telephone conference with K&E team, H. Hockberger re case status (.2); telephone conference with K&E team, H. Hockberger re ongoing research items (.3); telephone conference with K&E team, H. Hockberger re work in process (.5).
07/27/22	Sydney Jones	0.30	Telephone conference with H. Hockberger and K&E team re case strategy.
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze case strategy and process issues (.8); telephone conference with P. Nash re same (.4).
07/27/22	Michael Lemm	1.20	Telephone conference with H. Hockberger, K&E team re matter update (.1); video conference with A. Wirtz, K&E team re work in process (1.1).
07/27/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/27/22	Caitlin McAuliffe	1.00	Revise work in process tracker (.3); telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re research (.5).
07/27/22	Joel McKnight Mudd	1.50	Telephone conference with H. Hockberger and K&E team re case updates (.2); telephone conference with H. Hockberger and K&E team re work in process (1.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Katherine C. Nemeth	0.30	Telephone conference with M. Wood, M. Galayevich re work in process (.1); telephone conference with H. Hockberger, K&E team re work in process (.2).
07/27/22	Jeffery S. Norman, P.C.	0.40	Telephone conference with H. Hockberger, K&E team re all hands update.
07/27/22	Robert Orren	0.20	Telephone conference with H. Hockberger, K&E team re all hands update on case.
07/27/22	William T. Pruitt	0.30	Prepare for and participate in all-hands telephone conference with H. Hockberger and K&E team.
07/27/22	Seth Sanders	0.90	Telephone conference with H. Hockberger, K&E team re coordination across practice groups (.3); telephone conference with H. Hockberger, K&E team re research items and case strategy (.6).
07/27/22	Tricia Schwallier Collins	0.30	Telephone conference with H. Hockberger, K&E team re case update.
07/27/22	Michael Scian	2.30	Telephone conference with H. Hockberger, K&E team re all hands update (.3); prepare for telephone conference with H. Hockberger and K&E team re work in process (1.4); telephone conference with H. Hockberger, K&E team re work in process (.6).
07/27/22	Samuel J. Seneczko	0.80	Conference with H. Hockberger, K&E team re deal update (.4); conference with H. Hockberger, K&E team re work in process (.4).
07/27/22	Josh Sussberg, P.C.	0.50	Telephone conference with R. Kwasteniet and P. Nash re status (.3); telephone conference with Company re status (.2).
07/27/22	Steve Toth	0.20	Telephone conference with H. Hockberger, K&E team re all hands update and status.
07/27/22	Patricia A. Walsh	1.30	Telephone conference with H. Hockberger, K&E team re all hands update (.2); conference with A. Wirtz, K&E team re work in process (partial) (1.1).
07/27/22	Lindsay Wasserman	1.30	Conference with H. Hockberger and K&E team re work in process (.8); conference with H. Hockberger and K&E team re ongoing research (.5).
07/27/22	Alison Wirtz	0.60	Conference with H. Hockberger, K&E team re work in process.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Matthew Wood	0.20	Telephone conference with H. Hockberger, K&E team re internal updates.
07/27/22	Tanzila Zomo	0.40	Draft docket report (.3); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/28/22	Simon Briefel	1.50	Telephone conference with A&M, Centerview, Company re status, next steps.
07/28/22	Joseph A. D'Antonio	0.30	Video conference with G. Brier, L. Hamlin, E. Eggman and E. Jones re research and task updates.
07/28/22	Susan D. Golden	0.30	Telephone conference with A. Wirtz re status of motions being drafted.
07/28/22	Library Factual Research	0.20	Daily search and compilation of Celsius Network bankruptcy news articles.
07/28/22	Aaron Lorber	0.20	Review and analyze correspondence from K&E team re escrow.
07/28/22	Caitlin McAuliffe	0.30	Revise work in process tracker.
07/28/22	Tanzila Zomo	0.50	Draft docket report (.4); correspond with R. Orren, H. Hockberger and K&E team re same (.1).
07/29/22	Stephanie Cohen	0.70	Correspond with A. Wirtz, K&E team, Stretto re noticing matters (.2); review affidavit of services re same (.5).
07/29/22	Tanzila Zomo	1.50	Compile voice mail log to send to claims agents (.5); compile docket report (.4); correspond with R. Orren, K&E team re same (.1); compile zip files of first day and second day motions (.4); correspond with R. Orren, K&E team re same (.1).
07/30/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet re ongoing research matters.
07/31/22	Robert Orren	0.30	Correspond with L. Wasserman re final order language (.2); correspond with K&E team re coverage of case matters (.1).
Total		104.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139443

Client Matter: 53363-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 103,233.50

Total legal services rendered

\$ 103,233.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	33.80	1,035.00	34,983.00
Simon Briefel	0.40	1,115.00	446.00
Emily C. Eggmann	0.80	910.00	728.00
Amila Golic	2.80	795.00	2,226.00
Heidi Hockberger	26.50	1,170.00	31,005.00
Adnan Muhammad Hussain	0.50	795.00	397.50
Elizabeth Helen Jones	3.60	1,035.00	3,726.00
Ross M. Kwasteniet, P.C.	1.20	1,845.00	2,214.00
Joel McKnight Mudd	1.60	795.00	1,272.00
Patrick J. Nash Jr., P.C.	0.50	1,845.00	922.50
Seth Sanders	1.90	795.00	1,510.50
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	8.50	910.00	7,735.00
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	0.10	1,845.00	184.50
Lindsay Wasserman	11.60	910.00	10,556.00
Alison Wirtz	3.90	1,170.00	4,563.00
TOTALS	98.40		\$ 103,233.50

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

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Cash Management and DIP Financing

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Nicholas A. Binder	1.90	Analyze considerations re DIP process, including nondisclosure agreements and related agreements (1.2); analyze and revise same (.4); correspond with H. Hockberger and K&E team, CVP, working group re same (.1); conference with H. Hockberger and K&E team, CVP, working group re same (.2).
07/13/22	Lindsay Wasserman	10.00	Review and revise cash management motion (6.0); correspond with E. Jones, K&E team, A&M team re same (3.0); telephone conference with K&E team, A&M team re outstanding diligence (1.0).
07/14/22	Nicholas A. Binder	3.20	Correspond with Centerview, H. Hockberger, K&E team, various parties re DIP process, non-disclosure agreements (1.2); review and revise same (1.3); telephone conference with H. Hockberger, K&E team loan agreements (.3); analyze same (.4).
07/15/22	Nicholas A. Binder	2.30	Analyze considerations re financing process, nondisclosure agreements (1.4); correspond with L. Wasserman, K&E team, CVP, various parties re same (.2); conference with L. Wasserman, K&E team, CVP, various parties re same (.3); telephone conference with Company re same (.4).
07/15/22	Simon Briefel	0.40	Telephone conference with N. Binder re marketing process (.2); analyze issues re same (.2).
07/15/22	Heidi Hockberger	2.10	Telephone conference with Company, N. Binder and K&E team and Centerview team re cash and coin management (1.0); correspond with N. Binder and K&E team and Company re same (1.1).
07/16/22	Heidi Hockberger	2.10	Telephone conference with R. Kwasteniet and K&E team re staking and coin management (.5); analyze issues re same (1.6).
07/16/22	Ross M. Kwasteniet, P.C.	1.20	Telephone conference with Milbank re comments to cash management order (.3); analyze proposed interim order re cash management and modifications to same (.9).

Legal Services for the Period Ending July 31, 2022

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/16/22	Alison Wirtz	0.50	Correspond with A&M team re funding needs for Cyprus (.2); correspond with E. Jones re revisions to cash management order (.3).
07/17/22	Nicholas A. Binder	1.40	Review, revise NDAs (.4); analyze considerations re same (.3); analyze considerations re marketing and financing process (.3); correspond and conference with H. Hockberger and K&E team, various parties re same (.4).
07/17/22	Alison Wirtz	0.40	Correspond with E. Jones re revisions to cash management order and correspond with A&M team re interim funding needs.
07/18/22	Nicholas A. Binder	1.40	Revise NDAs (.8); correspond, conference with H. Hockberger, K&E team, Centerview team and Company various parties re same (.6).
07/18/22	Josh Sussberg, P.C.	0.10	Telephone conference with K. Asimacopoulos re potential investor interest.
07/19/22	Nicholas A. Binder	3.70	Review revise NDAs (1.4); conferences and correspond with Centerview team, various parties re same (.9); conferences with Centerview team, working group re DIP process, related considerations (.8); analyze same (.6).
07/19/22	Nicholas A. Binder	5.60	Review, revise NDAs (1.6); correspond and conference with H. Hockberger, K&E team, Company, Centerview team, working group re same (1.2); correspond and conference with CVP re DIP and marketing process (.4); analyze considerations re same (1.1); review documents and materials re same (1.3).
07/19/22	Heidi Hockberger	7.10	Analyze issues re cash and coin management (3.9); correspond with N. Binder and K&E team re same (.9); research re same (2.3).
07/20/22	Nicholas A. Binder	1.00	Review, revise NDAs (.6); correspond and conference with H. Hockberger and K&E team, Company, Centerview team, working group re same (.4).
07/20/22	Amila Golic	0.40	Research re intercompany services agreements.
07/20/22	Heidi Hockberger	5.60	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.9); research re same (1.3).

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Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alex Straka	0.50	Draft summary re master loan agreements.
07/21/22	Heidi Hockberger	3.10	Analyze issues re cash and coin management (2.0); correspond with N. Binder and K&E team re same (1.1).
07/21/22	Adnan Muhammad Hussain	0.50	Telephone conference with H. Hockberger, K&E team re all hands call re security and financing concerns.
07/21/22	Michael Scian	4.80	Draft interim compensation procedures motion (4.4); correspond with M. Lemm re the same (.4).
07/22/22	Nicholas A. Binder	2.80	Analyze intercompany loans (.9); conferences and correspondences with H. Hockberger and K&E team re same (1.2); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.3).
07/22/22	Amila Golic	0.70	Research re intercompany services agreements.
07/22/22	Heidi Hockberger	5.00	Analyze issues re cash and coin management (2.4); correspond with N. Binder and K&E team re same (1.3); research re same (1.3).
07/22/22	Seth Sanders	0.20	Correspond with K&E Debt Finance team re loan documentation.
07/22/22	Michael Scian	3.70	Review, revise interim compensation procedures motion (3.1); correspond with S. Golden, K&E team re same (.6).
07/23/22	Nicholas A. Binder	0.70	Correspond with Centerview team, H. Hockberger and K&E team re NDAs (.4); review, revise same (.3).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze DIP financing proposal.
07/25/22	Nicholas A. Binder	2.70	Telephone conferences with H. Hockberger and K&E team re DIP, marketing processes (1.0); analyze considerations re same (.6); review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.4); conference with counter-parties re same (.3).
07/25/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, A&M team re cash management questions.
07/25/22	Tricia Schwallier Collins	0.20	Correspond with H. Hockberger and K&E team re DIP process, NDAs.
07/25/22	Lindsay Wasserman	0.40	Review cash management interim order (.2); correspond with A. Wirtz, E. Jones re same (.2).

Legal Services for the Period Ending July 31, 2022

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53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	0.30	Correspond with L. Wasserman re bank account matters.
07/26/22	Nicholas A. Binder	1.00	Review, revise NDAs (.4); correspond with H. Hockberger and K&E team re same (.6).
07/26/22	Heidi Hockberger	1.50	Correspond with advisors re financing process (.5); correspond with potential investor re same (1.0).
07/26/22	Elizabeth Helen Jones	0.70	Revise proposed cash management final order (.3); correspond with A. Wirtz, L. Wasserman re same (.4).
07/26/22	Seth Sanders	1.10	Research re DIP precedent (.6); correspond and telephone conference with N. Binder re same (.5).
07/26/22	Alison Wirtz	0.40	Correspond with E. Jones and L. Wasserman re SEC language for order and global edits re same.
07/27/22	Elizabeth Helen Jones	0.90	Telephone conference with L. Wasserman, K&E team, Company, A&M team re cash and coin movement (.6); correspond with C. Ceresa, K&E team re ongoing research related to same (.3).
07/27/22	Joel McKnight Mudd	0.40	Telephone conference with E. Jones, A&M team and Company re cash management (.2); correspond with Company re same (.2).
07/27/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from C re potential DIP Financing offer.
07/27/22	Seth Sanders	0.60	Revise DIP motion research (.4); correspond with N. Binder re same (.2).
07/27/22	Lindsay Wasserman	0.80	Telephone conference with E. Jones and K&E team, A&M team, Company re coin and cash movements.
07/27/22	Alison Wirtz	0.30	Correspond with Celsius team re ACH fraud matters (.2); correspond with H. Hockberger and E. Jones re same (.1).
07/28/22	Nicholas A. Binder	2.70	Review, revise NDAs (.6); conference and correspond with H. Hockberger, K&E team, Company, various parties re same (.4); analyze intercompany loans (.3); analyze DIP, marketing process (.6); conference and correspond with H. Hockberger, K&E team, Centerview team re same (.8).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139443

Celsius Network Limited

Matter Number:

53363-7

Cash Management and DIP Financing

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Emily C. Eggmann	0.80	Telephone conference with Israeli counsel re cash management (.6); correspond with Israeli team, K&E team re same (.2).
07/28/22	Amila Golic	1.10	Telephone conference with E. Jones, Company, A&M team re intercompany transfers (.7); draft analysis re same (.4).
07/28/22	Elizabeth Helen Jones	1.20	Telephone conference with K&E team, A&M re coin movement (.5); correspond with C. Ceresa, K&E team re ongoing research re same (.2); correspond with J. Mudd re ongoing research (.2); correspond with S. Sanders re research matters (.3).
07/28/22	Joel McKnight Mudd	1.20	Correspond with Company re intercompany loans (.2); correspond with E. Jones and K&E team re same (.2); telephone conference with Company and A&M team re intercompany transactions (.6); correspond with C. Ceresa re same (.2).
07/28/22	Alison Wirtz	1.20	Correspond and conference with E. Jones and K&E team re Circle contract and ACH issues (.2); review materials re same (.7); correspond with E. Jones, K&E team, SEC re proposed language to cash management order (.3).
07/29/22	Nicholas A. Binder	3.40	Analyze considerations re deal process, data room, NDAs (.6); review and revise same (.8); correspond and conference with H. Hockberger, K&E team, various parties re same (1.1); analyze risk management materials (.2); review DIP term sheet (.6); conference with H. Hockberger and K&E team re same (.1).
07/29/22	Amila Golic	0.60	Correspond with A. Wirtz, E. Jones, A&M, and Company re trade agreements.
07/30/22	Elizabeth Helen Jones	0.40	Revise final cash management order (.3); correspond with L. Wasserman re same (.1).
07/31/22	Lindsay Wasserman	0.40	Review and revise cash management order.
07/31/22	Alison Wirtz	0.80	Review and comment on revisions to cash management order (.7); correspond with L. Wasserman re same (.1).
Total		98.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139444

Client Matter: 53363-8

In the Matter of Customer and Vendor Communications

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 106,345.00

Total legal services rendered

\$ 106,345.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	0.80	1,115.00	892.00
Susan D. Golden	5.50	1,315.00	7,232.50
Amila Golic	28.90	795.00	22,975.50
Heidi Hockberger	1.40	1,170.00	1,638.00
Elizabeth Helen Jones	7.20	1,035.00	7,452.00
Ross M. Kwasteniet, P.C.	6.30	1,845.00	11,623.50
Caitlin McAuliffe	0.20	795.00	159.00
Joel McKnight Mudd	13.60	795.00	10,812.00
Patrick J. Nash Jr., P.C.	1.80	1,845.00	3,321.00
Robert Orren	0.40	480.00	192.00
Josh Sussberg, P.C.	2.80	1,845.00	5,166.00
Danielle Walker	4.00	295.00	1,180.00
Lindsay Wasserman	12.50	910.00	11,375.00
Alison Wirtz	18.20	1,170.00	21,294.00
Tanzila Zomo	3.50	295.00	1,032.50
TOTALS	107.10		\$ 106,345.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Josh Sussberg, P.C.	1.00	Correspond with creditors re inquiries to K&E dedicated email address (.2); correspond with A. Wirtz and K&E team re press release and customer communications (.2); correspond with A. Wirtz and K&E team case status (.2); telephone conference with Company re status (.2); telephone conference with A&M team re same (.2).
07/14/22	Danielle Walker	1.00	Create and coordinate creditors voice mail box with T. Zomo.
07/15/22	Amila Golic	1.50	Review and analyze critical vendor list (1.2); correspond with A. Wirtz, K&E team and A&M team re same (.3).
07/15/22	Alison Wirtz	0.70	Correspond with C. Brantley re certain critical vendors (.3); correspond with S. Cohen re noticing for customers (.2); correspond with Company and C. Brantley re payment of additional invoices (.2).
07/16/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger, K&E team re status and various creditor inquiries.
07/18/22	Josh Sussberg, P.C.	0.40	Correspond with K&E working group re status and creditor inquiries.
07/18/22	Alison Wirtz	2.60	Conference with S. Golden, E. Jones, K&E team and A&M team re critical vendor list and next steps (1.0); conference and correspond with E. Jones and A. Golic re same (.6); review and analyze critical vendor list (.3); correspond with K&E team re critical vendor interim relief (.7).
07/19/22	Stephanie Cohen	0.30	Telephone conference with E. Jones and K&E team, A&M re critical vendor matters.
07/19/22	Susan D. Golden	1.20	Review customer correspondence sent to K&E customer email address (1.0); conference with H. Hockberger re responses to same (.2).
07/19/22	Amila Golic	2.10	Correspond with H. Hockberger, K&E team, Stretto, C Street re customer email address (1.2); review, analyze precedent notices (.4); draft notice of customer email address (.3); correspond with R. Kwasteniet, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Elizabeth Helen Jones	2.30	Telephone conference with K&E team, A. Wirtz, A&M re critical vendor matters (.4); correspond with A. Wirtz, A&M, K&E team re same (1.9).
07/19/22	Alison Wirtz	1.40	Correspond and conference with A&M, S. Golden and K&E team re critical vendor list (.8); review and comment on list (.2); correspond with A. Golic re same (.4).
07/19/22	Tanzila Zomo	0.50	Review stakeholder correspondence (.3); correspond with A. Wirtz, K&E team re same (.2).
07/20/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and U.S. Trustee team and A. Wirtz re proposed payment of critical vendors for week of July 18 (.8); schedule 341 date and surety issues (.1); correspond with A&M re question from S. Cornell re certain vendors (.5).
07/20/22	Amila Golic	1.80	Correspond with H. Hockberger, C Street, Company re customer communications (1.3); review and analyze first-day hearing transcript re same (.5).
07/20/22	Elizabeth Helen Jones	0.70	Correspond with A. Wirtz, A&M re outstanding vendor matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.20	Review and analyze customer correspondence filed on docket.
07/20/22	Alison Wirtz	0.50	Correspond with H. Hockbereger and K&E team re entry of the critical vendors order (.3); correspond with A&M re vendor diligence items (.2).
07/20/22	Tanzila Zomo	0.40	Compile stakeholder communications (.2); correspond with A. Wirtz, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.40	Research re creditor matrix matters re top 50.
07/21/22	Susan D. Golden	1.30	Review customer correspondence to K&E dedicated email address (.4) review customer letters loaded on Court docket (.5); teleconference with A. Wirtz re critical vendor list (.4).
07/21/22	Amila Golic	1.80	Correspond with H. Hockberger, M. Willis re notice of customer email address (.2); review and reply to customer inquiries (1.0); revise critical vendor trade agreement (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Amila Golic	1.90	Review and analyze vendor contract re storage (1.6); correspond with A. Wirtz re same (.3).
07/21/22	Elizabeth Helen Jones	0.70	Correspond with K&E team, A. Wirtz, A&M re ongoing critical vendor issues.
07/21/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, J. Mudd re letters filed on the docket.
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with C. Ceresa and K&E team re customer claim issues (.5); review and analyze customer correspondence (.3).
07/21/22	Joel McKnight Mudd	1.40	Review incoming letters on docket (.8); draft tracker re same (.4); correspond with E. Jones re same (.2).
07/21/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze creditor letters to docket.
07/21/22	Josh Sussberg, P.C.	0.10	Respond to creditor inquiries.
07/21/22	Alison Wirtz	2.10	Correspond with A. Golic and K&E team re customer privacy concerns and related emails (.4); correspond with C. Brantley re vendor issues (.3); correspond with A. Golic re review of underlying contract (.3); correspond with A&M and H. Hockberger and K&E team re payment of certain invoices for legal-related vendors and professionals (.6); correspond with A&M and H. Hockberger and K&E team re other vendor issues (.5).
07/22/22	Stephanie Cohen	0.10	Correspond with A. Golic re vendor matters.
07/22/22	Susan D. Golden	1.00	Review customer correspondence (.6); discuss responses with A. Golic and H. Hockberger (.4).
07/22/22	Amila Golic	3.30	Review and analyze top 50 unsecured creditor list (.3); draft communications to same (.1); correspond with S. Golden, K&E team re same (.2); review and reply to customer inquiries (2.7).
07/22/22	Joel McKnight Mudd	3.20	Review incoming letters on docket (2.5); revise tracker re same (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze docketed creditor letters.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	4.20	Correspond and conference with counsel to lienholder re settlement discussions (.6); conference with A&M and Celsius teams re same (.6); correspond with lienholder's counsel and Company re payments (.8); correspond with A&M team re status of vendor negotiations (.5); review contracts re same (1.7).
07/23/22	Amila Golic	0.50	Review and reply to customer inquiries.
07/23/22	Ross M. Kwasteniet, P.C.	0.40	Analysis re vendor issues related to mining business.
07/23/22	Joel McKnight Mudd	1.80	Review incoming letters on docket (1.2); revise tracker re same (.6).
07/23/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze docketed creditor letters.
07/24/22	Amila Golic	2.50	Review and reply to customer inquiries.
07/24/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to loan counterparty (.4); correspond with Company re same (.1).
07/24/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from creditor BR Matty (.1); prepare response to BR Matty (.1).
07/25/22	Amila Golic	2.30	Review and reply to customer inquiries (1.2); correspond with H. Hockberger re same (.1); review and comment on customer FAQs (.8); correspond with H. Hockberger re same (.2).
07/25/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor questions.
07/25/22	Elizabeth Helen Jones	0.20	Correspond with J. Mudd, L. Wasserman re letters filed on the docket.
07/25/22	Lindsay Wasserman	3.50	Review letters on docket (3.0); correspond with J. Mudd re same (.5).
07/26/22	Amila Golic	2.80	Review and reply to customer inquiries.
07/26/22	Heidi Hockberger	1.00	Correspond with A. Wirtz, K&E team and Company re communications matters (.8); analyze issues re same (.2).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with K&E team, A. Wirtz, A&M re vendor payments.
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Analyze potential dispute with vendor of mining business.
07/26/22	Joel McKnight Mudd	2.30	Review and revise letters tracker (1.7); correspond with L. Wasserman re same (.4); correspond with H. Hockberger re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Josh Sussberg, P.C.	0.40	Correspond with customers and creditors re inquiries on K&E dedicated email address.
07/26/22	Lindsay Wasserman	6.40	Review customer letters on docket (4.9); correspond with J. Mudd re same (1.5).
07/26/22	Alison Wirtz	0.50	Correspond with E. Jones re vendor matters (.2); correspond with A&M team re same (.3).
07/27/22	Susan D. Golden	0.40	Review and analyze customer letters on case docket (.3); telephone conference with L. Wasserman re same (.1).
07/27/22	Amila Golic	1.70	Review and reply to customer inquiries.
07/27/22	Amila Golic	1.80	Review and analyze vendor contract (1.3); draft analysis re same (.4); correspond with A. Wirtz, E. Jones re same (.1).
07/27/22	Heidi Hockberger	0.40	Telephone conference with Company, A. Wirtz, K&E team, A&M team re vendor payment matters.
07/27/22	Elizabeth Helen Jones	0.10	Correspond with A&M re vendor payments.
07/27/22	Elizabeth Helen Jones	1.70	Review, revise tracker re letters filed on docket (1.1); correspond with J. Mudd, K&E team re same (.6).
07/27/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims, equity holder legal theories and case strategy.
07/27/22	Caitlin McAuliffe	0.20	Telephone conference with noticed creditors re service.
07/27/22	Joel McKnight Mudd	4.90	Review letters tracker re UCC members (.2); correspond with S. Cohen re same (.2); correspond with P. Kinealy from A&M re same (.1); review letters tracker re PII (1.8); revise letters tracker per bankruptcy docket (2.4); correspond with H. Hockberger re same (.2).
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re UCC and creditor inquiries (.1); correspond with H. Hockberger re PR and response to various inquiries (.2).
07/27/22	Lindsay Wasserman	2.60	Review creditor letters on docket (2.0); correspond with J. Mudd re same (.6).
07/27/22	Alison Wirtz	4.20	Conference with A&M team and A. Parker re IT vendor cease and desist letter (.9); review and analyze terms of contract (2.4); correspond with Celsius team re same (.4); correspond with T. Collins re vendor matter (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	0.20	Correspond with J. Sussberg, D. Walker, A. Rasco re customer letters on docket.
07/28/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/28/22	Amila Golic	0.30	Review and analyze vendor trade agreement (.2); correspond with A. Wirtz, E. Jones, A&M team re same (.1).
07/28/22	Elizabeth Helen Jones	0.30	Review, analyze trade agreement (.2); correspond with A. Golic re same (.1).
07/28/22	Robert Orren	0.40	Correspond with A. Wirtz and K&E team re compilation of letters filed on docket (.2); distribute to A. Rasco index precedent for same (.2).
07/28/22	Danielle Walker	2.50	Compile letters from customers in a zip (2.0); correspond with A. Rasco re same (.5).
07/28/22	Alison Wirtz	1.20	Prepare for and attend telephone conference with U.S. Trustee re vendor payments (.5); correspond with T. Collins re payment of vendor invoice (.3); correspond with Celsius team re payment of foreign vendor invoice (.4).
07/28/22	Tanzila Zomo	0.60	Compile zip file of motions for J. Sussberg (.3); compile zip of entered orders for J. Sussberg (.3).
07/28/22	Tanzila Zomo	2.00	Compile 200+ customer letters to send to J. Sussberg (1.9); coordinate with S. Golden and K&E team re same (.1).
07/29/22	Amila Golic	1.30	Review and reply to customer inquiries.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise draft memorandum re treatment of customer claims.
07/29/22	Danielle Walker	0.50	Compile letters from customers in a zip (.3); correspond with A. Rasco re same (.2).
07/29/22	Alison Wirtz	0.40	Correspond with A&M team and Celsius team re updates from U.S. Trustee and payment of foreign vendor invoices (.3); correspond with A. Golic re trade agreement for critical vendors (.1).
07/30/22	Amila Golic	1.40	Review and reply to customer inquiries.
07/30/22	Amila Golic	0.50	Revise final critical vendors order.
07/30/22	Elizabeth Helen Jones	0.30	Correspond with A. Golic re revised critical vendor final order.
07/30/22	Josh Sussberg, P.C.	0.20	Correspond with creditors.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139444

Celsius Network Limited

Matter Number:

53363-8

Customer and Vendor Communications

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze correspondence from creditor TA (.2); prepare correspondence back to TA (.2).
07/31/22	Alison Wirtz	0.40	Correspond with E. Jones and K&E team and vendor re noticing matters.
Total		107.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139445

Client Matter: 53363-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 41,039.50

Total legal services rendered

\$ 41,039.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Emily C. Eggmann	3.70	910.00	3,367.00
Heidi Hockberger	23.50	1,170.00	27,495.00
Ross M. Kwasteniet, P.C.	1.70	1,845.00	3,136.50
Caitlin McAuliffe	1.40	795.00	1,113.00
Joel McKnight Mudd	2.90	795.00	2,305.50
Robert Orren	1.20	480.00	576.00
Samuel J. Seneczko	0.50	1,035.00	517.50
Alex Straka	1.20	1,035.00	1,242.00
Alison Wirtz	1.10	1,170.00	1,287.00
TOTALS	37.20		\$ 41,039.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Heidi Hockberger	3.90	Analyze issues re crypto claims in bankruptcy.
07/20/22	Robert Orren	1.20	Retrieve precedent of bar date motion (.2); draft same (1.0).
07/21/22	Heidi Hockberger	3.20	Research re claims valuation (1.2); correspond with E. Jones and K&E team re same (2.0).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with E. Jones and K&E team re claims calculation issues.
07/21/22	Alison Wirtz	1.10	Conference with E. Jones and K&E team re considerations re claims analysis and research re same.
07/22/22	Heidi Hockberger	0.70	Research re claims valuation.
07/22/22	Joel McKnight Mudd	2.90	Research re precedent bar date orders (1.6); correspond with H. Hockberger, K&E team re same (1.3).
07/22/22	Samuel J. Seneczko	0.50	Correspond with J. Mudd re claims bar date (.2); review materials re same (.3).
07/25/22	Heidi Hockberger	1.20	Analyze claims matters (.2); research re same (.8); correspond with A. Wirtz and K&E team re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	1.20	Analysis re claims process and confidentiality obligations.
07/25/22	Caitlin McAuliffe	0.70	Telephone noticed parties re service inquiries.
07/26/22	Heidi Hockberger	4.40	Analyze claims matters (1.0); research re same (2.3); correspond with A. Wirtz and K&E team re same (1.1).
07/26/22	Caitlin McAuliffe	0.70	Correspond with Stretto re served parties (.3); correspond with served parties (.4).
07/27/22	Heidi Hockberger	5.50	Research re claims and equity interest matters (4.5); correspond with A. Wirtz and K&E team re same (1.0).
07/27/22	Alex Straka	1.20	Telephone conference with E. Hogan, K. Fuller, K&E team re secured creditor analysis and overall processes.
07/28/22	Emily C. Eggmann	3.70	Research re entity at which customers have claims (3.1); draft summary re same (.6).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139445

Celsius Network Limited

Matter Number:

53363-9

Claims Administration and Objections

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Heidi Hockberger	2.00	Research re claims and equity interest matters.
07/29/22	Heidi Hockberger	2.60	Research re claims and equity interest matters.
Total		37.20	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139446

Client Matter: 53363-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 64,444.00

Total legal services rendered

\$ 64,444.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	0.10	1,115.00	111.50
Stephanie Cohen	0.30	1,115.00	334.50
Susan D. Golden	0.40	1,315.00	526.00
Amila Golic	4.90	795.00	3,895.50
Heidi Hockberger	17.00	1,170.00	19,890.00
Elizabeth Helen Jones	1.60	1,035.00	1,656.00
Ross M. Kwasteniet, P.C.	8.30	1,845.00	15,313.50
Joel McKnight Mudd	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	8.50	1,845.00	15,682.50
Robert Orren	0.80	480.00	384.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Josh Sussberg, P.C.	0.80	1,845.00	1,476.00
Alison Wirtz	3.60	1,170.00	4,212.00
TOTALS	47.40		\$ 64,444.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139446

Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Josh Sussberg, P.C.	0.20	Telephone conference with Proskauer team re customer committee and correspond re same.
07/18/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with creditors re inquiries received.
07/19/22	Patrick J. Nash Jr., P.C.	1.30	Telephone conference with B. Hermann counsel to creditor re case status and next steps (.3); telephone conference with creditor MF re status of case and next steps (.6); telephone conference with D. Fliman counsel to certain Company officers (.4).
07/20/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz and K&E team re creditor letter filings.
07/22/22	Ross M. Kwasteniet, P.C.	0.80	Telephone conference with Milbank re creditors' committee formation issues and request for equity committee (.4); analyze issues re same (.4).
07/24/22	Josh Sussberg, P.C.	0.20	Correspond with H. Hockberger re Committee formation and customer list.
07/25/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re unsecured creditors' committee formation, case status and next steps.
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with H. Hockberger re UCC composition.
07/26/22	Ross M. Kwasteniet, P.C.	1.70	Review and analyze letter requesting appointment of equity committee (1.1); correspond with E. Jones and K&E team re same (.6).
07/26/22	Patrick J. Nash Jr., P.C.	1.50	Review and analyze correspondence from creditor TA re claims (.2); review and analyze issues raised by TA (.4); prepare response to TA (.1); review and analyze correspondence from creditor D. Frishberg (.1); prepare response to D. Frishberg (.1); review and analyze considerations re affirmative public relations effort (.6).
07/27/22	Simon Briefel	0.10	Correspond with H. Hockberger and K&E team re unsecured creditors' committee appointment.

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

53363-10

Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Stephanie Cohen	0.30	Review, analyze materials re unsecured creditors' appointment (.2); correspond with H. Hockberger, K&E team re same (.1).
07/27/22	Amila Golic	3.80	Research and analyze diligence re unsecured creditors' committee (2.2); conference with H. Hockberger, K&E team re same (1.0); correspond with H. Hockberger, K&E team re same (.5); telephone conference with A&M re list of top unsecured creditors (.1).
07/27/22	Heidi Hockberger	5.60	Analyze issues re unsecured creditors' committee (1.5); research re same (4.1).
07/27/22	Joel McKnight Mudd	0.90	Research re unsecured creditors' committee membership.
07/27/22	Patrick J. Nash Jr., P.C.	0.90	Review, analyze U.S. Trustee notice of appointment to unsecured creditors' committee (.2); follow up analysis re unsecured creditors' committee member claims (.7).
07/28/22	Amila Golic	1.10	Research and analyze diligence re unsecured creditors committee.
07/28/22	Heidi Hockberger	4.90	Analyze issues re unsecured creditors' committee (2.0); research re same (2.9).
07/28/22	Ross M. Kwasteniet, P.C.	1.30	Correspond and telephone conference with potential counsel re pitching to represent creditors' committee.
07/29/22	Heidi Hockberger	3.50	Analyze issues re unsecured creditors' committee (1.8); research re same (1.7).
07/29/22	Ross M. Kwasteniet, P.C.	1.60	Respond to and analyze issues re unsecured creditors' committee advisor retention.
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues raised by request to appoint equity committee.
07/29/22	Patrick J. Nash Jr., P.C.	0.70	Telephone conference with W&C re unsecured creditors' committee selection of W&C as counsel (.4); telephone conference with Celsius re unsecured creditors' committee selection of W&C as counsel and next steps (.3).
07/29/22	Robert Orren	0.80	Draft notice of 341 meeting of creditors (.7); correspond with A. Wirtz re same (.1).
07/29/22	Alison Wirtz	0.80	Correspond and conference with the Company re W&C and ordinary course professionals matters (.6); correspond with R. Kwasteniet re same (.2).

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Official Committee Matters and Meetings

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Susan D. Golden	0.40	Telephone conference with G. Pesce re introduction and status of pleadings including Matrix sealing motion and interim compensation motion.
07/30/22	Heidi Hockberger	1.50	Telephone conference with G. Pesce and W&C re case background.
07/30/22	Elizabeth Helen Jones	1.60	Telephone conference with R. Kwasteniet, K&E team, W&C re UCC initial touch base.
07/30/22	Ross M. Kwasteniet, P.C.	1.30	Prepare for kick-off telephone conference with G. Pesce and others on K&E and W&C teams (.3); participate re same (.7) correspond with Company personnel re same (.3).
07/30/22	Patrick J. Nash Jr., P.C.	3.00	Prepare for introductory telephone conference with unsecured creditors' committee counsel (.6); telephone conference with H. Hockberger, K&E team and W&C re kickoff (1.6); review correspondence from G. Pesce and W&C re detailed diligence requests (.5); telephone conference with special committee re telephone conference with W&C (.3).
07/30/22	Josh Sussberg, P.C.	0.30	Review and analyze summary of UCC discussion.
07/30/22	Alison Wirtz	1.70	Prepare for initial kickoff telephone conference with Committee (.7); participate in same telephone conference (.7); review correspondence with special committee re same (.3).
07/31/22	Heidi Hockberger	1.50	Research re unsecured creditors' committee engagement.
07/31/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re unsecured creditors' committee request to push back date of second day hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze equity committee request.
07/31/22	Alison Wirtz	1.10	Correspond with G. Pesce re preliminary matters (.4); correspond with H. Hockberger, K&E team and A&M teams re adjourning hearing per discussions with the special committee (.5); correspond with G. Pesce, W&C team re advisor nondisclosure agreements (.2).
Total		47.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139447

Client Matter: 53363-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 229,603.00

Total legal services rendered

\$ 229,603.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	14.80	1,035.00	15,318.00
Simon Briefel	21.30	1,115.00	23,749.50
Chris Ceresa	31.40	1,035.00	32,499.00
Joseph A. D'Antonio	9.00	900.00	8,100.00
Emily C. Eggmann	10.10	910.00	9,191.00
Kelsey Fuller	1.30	1,035.00	1,345.50
Susan D. Golden	3.50	1,315.00	4,602.50
Amila Golic	0.40	795.00	318.00
Erik Hepler	0.50	1,625.00	812.50
Heidi Hockberger	1.60	1,170.00	1,872.00
Emily Hogan	7.20	1,235.00	8,892.00
Adnan Muhammad Hussain	3.50	795.00	2,782.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Michelle Kilkenney, P.C.	0.30	1,695.00	508.50
Ross M. Kwasteniet, P.C.	13.00	1,845.00	23,985.00
Aaron Lorber	0.50	1,400.00	700.00
Caitlin McAuliffe	1.80	795.00	1,431.00
Joel McKnight Mudd	6.00	795.00	4,770.00
Patrick J. Nash Jr., P.C.	3.70	1,845.00	6,826.50
Jeffery S. Norman, P.C.	2.20	1,775.00	3,905.00
Robert Orren	2.30	480.00	1,104.00
Seth Sanders	35.30	795.00	28,063.50
Joanna Schlingbaum	1.40	1,235.00	1,729.00
Michael Scian	12.20	910.00	11,102.00
Alex Straka	5.10	1,035.00	5,278.50
Josh Sussberg, P.C.	1.20	1,845.00	2,214.00
Steve Toth	1.90	1,430.00	2,717.00
Lindsay Wasserman	19.50	910.00	17,745.00
Alison Wirtz	5.90	1,170.00	6,903.00
TOTALS	218.00		\$ 229,603.00

Legal Services for the Period Ending July 31, 2022

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Use, Sale, and Disposition of Property

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Scian	4.60	Research re 363 sales and break up fees (3.3); draft memo re same (1.3).
07/14/22	Emily Hogan	1.70	Review and analyze set-off rights in various customer and intercompany agreements.
07/14/22	Aaron Lorber	0.50	Correspond with K&E team re escrow agreement.
07/14/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with Company re closing out institutional loans.
07/14/22	Seth Sanders	0.70	Correspond with H. Hockberger re intercompany loan agreements.
07/14/22	Joanna Schlingbaum	0.70	Correspond with E. Hogan, K&E team re items to finalize in escrow terms.
07/14/22	Steve Toth	0.70	Analyze and respond to correspondence re GK8 bidder escrow questions (.2); revise bidder escrow insert (.2); prepare related correspondence (.3).
07/15/22	Nicholas A. Binder	6.40	Review certain debt documents (2.7); analyze legal considerations re same (2.7); draft summary re same (.2); telephone conference with Company, H. Hockberger and K&E team re secured assets (.8).
07/15/22	Ross M. Kwasteniet, P.C.	0.50	Telephone conference with Company re coin management issues.
07/15/22	Seth Sanders	1.70	Revise commodity valuation analysis (1.5); correspond with C. Ceresa re same (.2).
07/15/22	Seth Sanders	0.70	Revise loan characterization analysis (.5); correspond with E. Jones re same (.2).
07/15/22	Alex Straka	1.50	Review rights of setoff and loan agreements.
07/15/22	Alison Wirtz	0.90	Correspond with L. Workman and H. Hockberger re de-commissioning of office spaces and sale of office furniture (.3); review precedent and research materials re same (.6).
07/16/22	Seth Sanders	2.80	Revise commodities valuation analysis (1.4); correspond with S. Briefel re same (1.4).
07/16/22	Lindsay Wasserman	6.20	Review, revise nondisclosure agreements (4.0); correspond with N. Binder re same (.7); research re treatment of futures contracts (1.0); correspond with S. Briefel re same (.5).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Seth Sanders	1.80	Revise commodities valuation analysis (1.5); correspond with S. Briefel and H. Hockberger re same (.3).
07/18/22	Nicholas A. Binder	1.70	Research, analyze re capitalization, related considerations.
07/18/22	Patrick J. Nash Jr., P.C.	1.30	Research re legal issues re property rights.
07/18/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/18/22	Lindsay Wasserman	4.50	Review and revise NDAs (4.0); correspond with N. Binder re same (.5).
07/19/22	Chris Ceresa	0.10	Correspond with S. Sanders and K&E team re legal issues re custodial assets.
07/19/22	Chris Ceresa	0.80	Revise bidding procedures notice, motion and order.
07/19/22	Patrick J. Nash Jr., P.C.	0.40	Telephone conference with party principal interested in Mining investment.
07/19/22	Seth Sanders	2.00	Telephone conference with N. Binder and M. Lemm re loan characterization analysis (.6); correspond with C. Ceresa re same (.5); analyze loan documentation (.6); correspond with M. Lemm and N. Binder re same (.3).
07/19/22	Michael Scian	2.10	Draft memorandum re 363 break-up fees (1.8); correspond with C. Ceresa re same (.3).
07/19/22	Lindsay Wasserman	2.00	Review and revise NDAs (1.7); correspond with N. Binder re same (.3).
07/20/22	Nicholas A. Binder	2.70	Research, analyze considerations re various loans, intercompany agreements (2.3); correspond and conference with K&E team re same (.4).
07/20/22	Simon Briefel	5.00	Conference with C. Ceresa re bidding procedures motion (.2); correspond with C. Ceresa re same (.5); review, comment on same (2.7); review issues re same (.7); telephone conference with E. Eggman re de minimis asset sale motion (.2); correspond with K&E team re same (.3); correspond with K&E team re notice requirements re same (.1); analyze issues re same (.3).
07/20/22	Emily C. Eggmann	1.10	Review and revise de minimis asset sales motion (.9); correspond with S. Briefel re same (.2).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Emily C. Eggmann	1.90	Research re secured transactions (1.1); conference with S. Sanders and J. Mudd re same (.6); draft summary re same (.2).
07/20/22	Emily Hogan	2.50	Analyze master loan agreements re security provisions.
07/20/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with Centerview team re asset sale and financing issues.
07/20/22	Joel McKnight Mudd	5.40	Research legal issues re loan agreements (3.9); conference with E. Eggmann and S. Sanders re same (.9); correspond with E. Eggmann and S. Sanders re same (.6).
07/20/22	Seth Sanders	5.20	Revise commodities valuation analysis (3.9); correspond with H. Hockberger and K&E team re same (.3); correspond with C. Ceresa re title transfer analysis (1.0).
07/20/22	Seth Sanders	4.50	Telephone conference with N. Binder re intercompany loan analysis (.2); conference with E. Eggmann and J. Mudd re loan characterization analysis (.6); research loan agreements (3.1); correspond with K&E team re same (.6).
07/20/22	Steve Toth	0.50	Participate in telephone conference with Centerview, Company and potential bidder re bidder diligence.
07/21/22	Nicholas A. Binder	1.50	Telephone conference with Centerview re deal considerations (.7); analyze operational considerations (.2); telephone conference with Company re same (.3); conference with L. Wasserman and K&E team re same (.3).
07/21/22	Nicholas A. Binder	1.90	Review and revise NDAs (1.0); conference and correspond with L. Wasserman, K&E team, Centerview and Company re same (.9).
07/21/22	Simon Briefel	4.60	Review, comment on bidding procedures motion (1.3); analyze issues re same (.6); correspond with C. Ceresa re same (.2); review, comment on de minimis asset sale motion (1.6); correspond with E. Eggmann re same (.4); analyze issues re same (.5).
07/21/22	Chris Ceresa	0.80	Review, analyze legal issues re terms of use (.6); draft materials re same (.2).

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Chris Ceresa	6.00	Draft, revise bidding procedures motion, order, and notice (4.7); analyze legal issues re same (.3); review and analyze precedent re same (.7); correspond with S. Briefel and K&E team re same (.3).
07/21/22	Emily C. Eggmann	1.30	Review and revise de minimis asset sales motion (1.1); correspond with S. Briefel re same (.2).
07/21/22	Erik Hepler	0.50	Analyze property of the estate issues.
07/21/22	Elizabeth Helen Jones	0.70	Telephone conference with H. Hockberger, K&E team re legal issues re custody accounts.
07/21/22	Jeffery S. Norman, P.C.	1.80	Review research memorandum on topic of ownership of borrow and custody accounts (.5); research re custodial and title only accounts (.7); prepare for and participate in telephone conference with R. Kwasteniet and K&E team re title and ownership of custodial account and other customer account assets (.6).
07/21/22	Alex Straka	0.70	Telephone conference with E. Hogan, K&E team re title issues (.5); review, analyze title memorandum (.2).
07/21/22	Josh Sussberg, P.C.	0.10	Correspond with Centerview team re Alameda outreach.
07/21/22	Lindsay Wasserman	4.40	Review and revise NDAs (3.6); correspond with N. Binder re same (.8).
07/22/22	Simon Briefel	2.70	Correspond with E. Eggmann, A&M re de minimis asset sale motion (.4); review, comment on same (.9); analyze issues re same (.4); review, comment on bidding procedures motion (1.0).
07/22/22	Emily C. Eggmann	1.70	Review and revise de minimis asset sales motion (1.4); correspond with S. Briefel, K&E team re same (.3).
07/22/22	Susan D. Golden	0.90	Review and revise motion authorizing procedures to reject, assume, or assign executory contracts and leases.
07/22/22	Ross M. Kwasteniet, P.C.	2.80	Review and revise on GK8 bidding procedures motion (1.8); review and revise on de minimis asset sale procedures motion (1.0).
07/22/22	Ross M. Kwasteniet, P.C.	1.30	Review and revise motion seeking authority to sell bitcoin generated by mining business.

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	0.20	Research and analyze precedent related to de minimis asset sale motion.
07/22/22	Alex Straka	0.20	Review and analyze master loan agreements re secured creditor analysis.
07/22/22	Josh Sussberg, P.C.	0.90	Review and revise research re custody accounts (.5); correspond with C. Ceresa, K&E team, various parties re same (.4).
07/22/22	Lindsay Wasserman	2.40	Review and revise NDAs (1.5); correspond with N. Binder re same (.9).
07/22/22	Alison Wirtz	1.60	Review and comment on bid procedures (1.3); correspond with S. Briefel and C. Ceresa re same (.3).
07/23/22	Simon Briefel	0.80	Correspond with A. Wirtz and K&E team re bidding procedures (.4); correspond with A. Wirtz and K&E team re de minimis asset sales motion (.4).
07/23/22	Chris Ceresa	5.50	Draft, revise ordinary course sale motion (4.5); research legal issues re same (.7); correspond with A. Wirtz and K&E team re same (.3).
07/23/22	Chris Ceresa	0.40	Draft, revise bidding procedures motion, order and notice.
07/23/22	Emily C. Eggmann	3.00	Review and revise de minimis asset sales motion (1.6); research re same (1.1); correspond with S. Briefel, K&E team re same (.3).
07/23/22	Susan D. Golden	1.30	Review and revise de minimis asset motion (1.1); correspond with E. Eggman with comments to same (.2).
07/23/22	Seth Sanders	3.00	Research and analyze precedent related to de minimis asset sale motion (2.5); correspond with E. Eggmann and S. Briefel re same (.5).
07/23/22	Alison Wirtz	0.40	Correspond with S. Briefel and C. Ceresa re bid procedures motion (.2); correspond with H. Hockberger re bitcoin mining motion (.2).
07/24/22	Simon Briefel	0.50	Review, comment on bidding procedures motion.
07/24/22	Chris Ceresa	1.30	Draft, revise bidding procedures motion, order and notice (.9); correspond with K&E team re same (.4).
07/24/22	Chris Ceresa	1.10	Draft, revise ordinary course sale motion.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Ross M. Kwasteniet, P.C.	2.30	Review and revise motion to approve bidding procedures (1.4); correspond with S. Briefel and K&E team re same (.2); review and revise motion for procedures of de minimis asset sales (.7).
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Review and revise motion for authority to sell Bitcoin mined in the ordinary course of business (.9); correspond with C. Ceresa and K&E team re same (.3).
07/24/22	Robert Orren	1.10	Prepare lien search summaries of international entities (.9); distribute same to S. Cohen (.2).
07/24/22	Alex Straka	1.20	Review and analyze master loan agreements.
07/25/22	Simon Briefel	1.80	Review, prepare filing versions of de minimis motion (.6); prepare filing versions of bidding procedures motion (.5); correspond with A. Wirtz and K&E team re same (.2); analyze issues re same (.5).
07/25/22	Chris Ceresa	1.90	Draft, revise materials re bidding procedures.
07/25/22	Chris Ceresa	1.20	Draft, revise 363(b)(1) sale motion (.5); draft, revise materials re same (.4); correspond with A. Wirtz and K&E team re same (.3).
07/25/22	Emily C. Eggmann	1.10	Correspond with Centerview team re de minimis asset sales motion (.2); review and revise same (.9).
07/25/22	Susan D. Golden	0.40	Review revised assumption and rejection motion (.3); correspond with E. Eggmann re sam (.1).
07/25/22	Heidi Hockberger	0.30	Review and revise Bitcoin sale motion.
07/25/22	Emily Hogan	0.80	Participate in telephone conference with K&E team re loan agreements (.3); review loan agreements (.5).
07/25/22	Adnan Muhammad Hussain	1.00	Review and analyze loan agreements re security and collateral concerns.
07/25/22	Michelle Kilkenney, P.C.	0.30	Conference with A. Straka and E. Hogan re security interest research.
07/25/22	Jeffery S. Norman, P.C.	0.40	Review and comment on internal memorandum re title and ownership of assets in earn/borrow and custody accounts.
07/25/22	Robert Orren	1.20	Prepare for filing of sales of mined bitcoin motion (.3); prepare for filing of bidding procedures motion (.3); prepare for filing of de minimis asset motion (.3); correspond with M. Willis re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Seth Sanders	2.20	Revise commodities valuation memo (1.5); correspond with C. Ceresa and K&E Team re same (.7).
07/25/22	Alex Straka	0.50	Review and analyze master loan agreements.
07/25/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re draft NDA.
07/25/22	Alison Wirtz	0.50	Review and comment on de minimis sales procedures motion (.3); coordinate filing of same (.2).
07/25/22	Alison Wirtz	1.20	Review and comment on bidding procedures (.8); review revised re same (.3); correspond with S. Briefel and K&E team re same (.1).
07/26/22	Simon Briefel	1.00	Telephone conference with A. Wirtz, K&E team, Centerview re marketing process (.3); correspond with E. Jones and K&E team re sealing motion (.3); analyze issues re same (.4).
07/26/22	Chris Ceresa	1.40	Draft, revise motion re sealing re potential sale counterparties (1.2); correspond with E. Jones and K&E team re same (.2).
07/26/22	Chris Ceresa	0.80	Review, revise materials re commodity valuation.
07/26/22	Chris Ceresa	2.30	Draft, revise bidding procedures (2.0); correspond with A. Wirtz and K&E team re same (.3).
07/26/22	Joseph A. D'Antonio	2.00	Review and analyze memorandum re title and custody issues.
07/26/22	Heidi Hockberger	1.30	Telephone conference with Company, A&M team, R. Kwasteniet and K&E team re mining update (.5); research re coin management matters (.8).
07/26/22	Elizabeth Helen Jones	0.40	Correspond with L. Wasserman, K&E team re ongoing cryptocurrency research and discussions with the Company.
07/26/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with Centerview team re marketing process and related issues.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze legal issues re postpetition trading (.4); correspond with Company re same (.2).
07/26/22	Ross M. Kwasteniet, P.C.	1.60	Analyze issues re ownership of cryptocurrency assets and potential arguments regarding custody accounts.

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Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Caitlin McAuliffe	1.80	Research re securities law application to cryptocurrency.
07/26/22	Joel McKnight Mudd	0.20	Research re deed of indemnity.
07/26/22	Patrick J. Nash Jr., P.C.	1.10	Review and analyze Centerview deck re status of GK8 sale process and DIP Finance process (.3); review and analyze motion re GK8 bidding and sale procedures in prep file same (.3); review and comment on motion re authority to sell bitcoin mined in the ordinary course of business (.3); review and analyze GK8 liquidity forecast (.2).
07/26/22	Alex Straka	0.50	Review loan agreements re secured status of lenders.
07/26/22	Alison Wirtz	0.20	Correspond with Stretto re redacting potential bidders re bid procedures.
07/27/22	Nicholas A. Binder	0.60	Analyze intercompany considerations (.2); conference with K&E team re same (.4).
07/27/22	Simon Briefel	2.50	Review, comment on sealing motion re bidders (2.3); correspond with A&M, Stretto re noticing re same (.2).
07/27/22	Chris Ceresa	3.90	Draft memorandum re intercompany issues, contract law issues and title (2.7); revise same (1.2).
07/27/22	Chris Ceresa	1.10	Draft, revise sealing motion (.8); correspond with S. Briefel and K&E team re same (.3).
07/27/22	Chris Ceresa	0.60	Research, analyze legal issues re commodity valuation.
07/27/22	Kelsey Fuller	0.50	Telephone conference with A. Straka re status of transaction and anticipated loan documentation review (.4); correspond with A. Straka re same (.1).
07/27/22	Amila Golic	0.10	Telephone conference with Company re user account information.
07/27/22	Emily Hogan	0.70	Telephone conference with K&E team re company loan agreements (.2); review and prepare summary re company loan agreements (.5).
07/27/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re postpetition trading (1.4); correspond with Company re same (.3).
07/27/22	Joel McKnight Mudd	0.40	Correspond with A&M team re mining funding (.3); correspond with E. Jones re same (.1).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Patrick J. Nash Jr., P.C.	0.50	Review and analyze correspondence from party interested in acquiring bitcoin mining rigs (.2); review and analyze creditor correspondence re FTX (.3).
07/27/22	Seth Sanders	0.50	Correspond with H. Hockberger re revised commodities valuation analysis.
07/28/22	Joseph A. D'Antonio	3.20	Review memorandum re digital assets (1.0); research case law re same (2.2).
07/28/22	Kelsey Fuller	0.50	Correspond with A. Straka and E. Hogan re status of loan documentation review.
07/28/22	Adnan Muhammad Hussain	2.50	Correspond with K. Fuller, E. Hogan, A. Straka re loan agreements (.2); review and analyze loan agreements for security and collateral concerns (1.9); update loan agreement tracker (.4).
07/28/22	Seth Sanders	2.50	Correspond with N. Binder re intercompany loan evaluation (.6); draft sealing motion (1.7); correspond with C. Ceresa re same (.2).
07/28/22	Joanna Schlingbaum	0.70	Draft correspondence re escrow agreement (.5); review and comment on escrow agreement (.2).
07/28/22	Michael Scian	5.50	Research, analyze contract law issues re terms of use (2.9); draft memorandum re same (2.2); correspond with C. Ceresa re same (.4).
07/28/22	Alex Straka	0.50	Review and analyze loan agreements and security interest clauses.
07/28/22	Steve Toth	0.20	Discuss employee considerations in sale process with Centerview.
07/29/22	Simon Briefel	2.10	Review issues re bidding procedures noticing (.4); correspond with A. Wirtz and K&E team re same (.1); review, comment on sealing motion (1.6).
07/29/22	Chris Ceresa	2.20	Draft, revise sealing motion (1.9); correspond with S. Briefel, K&E team re same (.3).
07/29/22	Joseph A. D'Antonio	3.80	Review and analyze Celsius terms of service, memorandum re title and ownership of digital assets (1.0); revise memorandum re same (1.5); research case law re same (1.3).
07/29/22	Kelsey Fuller	0.30	Correspond with E. Hogan and C. Losiniecki re status of lien searches and summary of same.
07/29/22	Emily Hogan	1.50	Review and analyze lien searches.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139447

Celsius Network Limited

Matter Number:

53363-11

Use, Sale, and Disposition of Property

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Seth Sanders	3.50	Correspond with M. Lemm, E. Eggmann, K&E Debt team re master loan agreements and intercompany document analysis (.7); revise commodities valuation memorandum (.9); correspond with S. Briefel and H. Hockberger re same (.3); revise commodities valuation memorandum further (1.1); correspond with C. Ceresa re same (.5).
07/29/22	Seth Sanders	2.40	Revise sealing motion related to NDA parties in bidding procedures (2.0); correspond with C. Ceresa and H. Hockberger re same (.4).
07/29/22	Alison Wirtz	0.40	Review and comment on sealing motion for bidding procedures.
07/30/22	Susan D. Golden	0.90	Revise bid procedures sealing motion for GK8 sale (.8); correspond with S. Sanders re same (.1).
07/30/22	Amila Golic	0.30	Correspond with C. Ceresa re terms of use (.2); review and analyze memo re user accounts (.1).
07/30/22	Seth Sanders	1.60	Revise bidding procedures sealing motion (1.1); correspond with S. Golden and K&E team re same (.5).
07/30/22	Alison Wirtz	0.70	Review and comment on sealing motion for bidding procedures (.6); correspond with S. Golden and K&E team re same (.1).
07/31/22	Simon Briefel	0.30	Correspond with K&E team re sealing motion re bidding procedures.
Total		218.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139448

Client Matter: 53363-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 44,449.50

Total legal services rendered

\$ 44,449.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	1.60	1,035.00	1,656.00
Zachary S. Brez, P.C.	2.50	1,775.00	4,437.50
Simon Briefel	4.90	1,115.00	5,463.50
Hannah Crawford	3.20	1,235.00	3,952.00
Emily C. Eggmann	6.00	910.00	5,460.00
Patrick Forte	1.30	900.00	1,170.00
Heidi Hockberger	1.60	1,170.00	1,872.00
Elizabeth Helen Jones	1.40	1,035.00	1,449.00
Ross M. Kwasteniet, P.C.	1.50	1,845.00	2,767.50
Joel McKnight Mudd	0.30	795.00	238.50
Patrick J. Nash Jr., P.C.	2.40	1,845.00	4,428.00
Seth Sanders	4.00	795.00	3,180.00
Tricia Schwallier Collins	1.40	1,235.00	1,729.00
Alex Straka	2.50	1,035.00	2,587.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
TOTALS	36.80		\$ 44,449.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Simon Briefel	0.80	Draft minutes of board meeting (.5); correspond with Company re execution of filing resolutions (.3).
07/13/22	Hannah Crawford	3.20	Telephone conference with K. Asimacopoulos re board meeting (.5); prepare for board meeting re filing authorization (2.0); draft materials re board meeting re filing authorization (.7).
07/13/22	Emily C. Eggmann	4.30	Review and revise board resolutions (2.0); take minutes on board authorization meeting (.5); review and revise minutes re same (.8); review and revise presentation re same (1.0).
07/14/22	Alex Straka	2.50	Review and analyze rights of setoff re loan agreements.
07/15/22	Nicholas A. Binder	0.30	Correspond with Company, H. Hockberger, and K&E team re governance legal issues.
07/18/22	Emily C. Eggmann	0.80	Draft board minutes re filing authorization meeting.
07/19/22	Emily C. Eggmann	0.20	Draft board minutes re filing resolution authorization.
07/19/22	Ross M. Kwasteniet, P.C.	0.70	Participate in update telephone conference with special committee of board.
07/19/22	Josh Sussberg, P.C.	0.20	Correspond with K&E team re investigation and next steps.
07/19/22	Josh Sussberg, P.C.	0.10	Correspond with K&E team re investigation.
07/20/22	Nicholas A. Binder	0.70	Analyze governance considerations (.3); correspond with H. Hockberger, K&E team, Company re same (.4).
07/21/22	Josh Sussberg, P.C.	0.70	Review and analyze security issues matters.
07/22/22	Zachary S. Brez, P.C.	2.50	Telephone conference with Company re allegations (.5); telephone conference with A&M re same (.3); review and analyze investigation issues list (1.4); telephone conference with Company re potential press release (.3).
07/22/22	Patrick Forte	1.30	Review and analyze background materials in preparation for internal investigation.
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze correspondence from J. Brown, counsel to R. Pavon re indemnification.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Seth Sanders	4.00	Draft advisory agreement motion (2.2); correspond with P. Walsh and A. Wirtz re same (.7); revise advisory agreement motion upon comments (1.1).
07/24/22	Josh Sussberg, P.C.	0.10	Correspond with D. Barse re advisor meeting.
07/25/22	Simon Briefel	1.30	Correspond with H. Hockberger, K&E team re D&O resolutions (.2); telephone conference with Latham and Company re regulatory issues (.6); follow up with Latham and Company re call scheduling (.2); correspond with H. Hockberger, K&E team re special committee minutes (.3).
07/25/22	Heidi Hockberger	0.20	Review and revise letter to investor.
07/25/22	Elizabeth Helen Jones	1.20	Review, revise special committee charter (.9); correspond with R. Kwasteniet, Company re same (.3).
07/25/22	Ross M. Kwasteniet, P.C.	0.80	Analyze governance and management protocol issues.
07/25/22	Tricia Schwallier Collins	0.70	Correspond with Company, H. Hockberger, and K&E team re core group nondisclosure agreements (.5); telephone conference re same (.2).
07/26/22	Nicholas A. Binder	0.60	Analyze governance considerations (.3); review board minutes (.3).
07/26/22	Simon Briefel	1.30	Conference with E. Eggmann re board minutes (.1); telephone conference with Latham, E. Eggman and K&E team re governance matters (.8); correspond with E. Eggman and K&E team re follow up re same (.4).
07/26/22	Heidi Hockberger	0.40	Review and revise letter to investor.
07/26/22	Elizabeth Helen Jones	0.20	Correspond with R. Kwasteniet re revised special committee charter.
07/26/22	Tricia Schwallier Collins	0.70	Telephone conference with Company, H. Hockberger and K&E team re core group nondisclosure agreements (.5); correspond with Company, H. Hockberger and K&E team re same (.2).
07/26/22	Josh Sussberg, P.C.	0.50	Telephone conference with special committee member (.3); telephone conference with special committee member (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Corp., Governance, & Securities Matters

Invoice Number: 1010139448
 Matter Number: 53363-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Simon Briefel	0.30	Coordinate telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/27/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re indemnification requests of officers.
07/28/22	Simon Briefel	0.60	Telephone conference with H. Hockberger, K&E team, Latham re regulatory issues.
07/28/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/28/22	Patrick J. Nash Jr., P.C.	1.90	Review and analyze certain corporate governance issues.
07/29/22	Simon Briefel	0.10	Correspond with H. Hockberger, K&E team, Company re board meeting minutes approval.
07/29/22	Emily C. Eggmann	0.70	Review and revise board minutes.
07/29/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze letter response to individual Ds and Os who have requested indemnification.
07/30/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with K&E team re D&O policies.
07/31/22	Simon Briefel	0.50	Review, comment on board minutes.
07/31/22	Joel McKnight Mudd	0.30	Correspond with S. Briefel re meeting minutes.
07/31/22	Josh Sussberg, P.C.	0.30	Correspond with R. Kwasteniet and K&E team re governance issues.
Total		36.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139449

Client Matter: 53363-13

In the Matter of Employee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 367,388.00

Total legal services rendered

\$ 367,388.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Christie M. Alcala	10.20	1,325.00	13,515.00
Jack N. Bernstein	3.00	1,585.00	4,755.00
Stephanie Cohen	1.10	1,115.00	1,226.50
Hannah Crawford	7.50	1,235.00	9,262.50
Emily C. Eggmann	3.00	910.00	2,730.00
Susan D. Golden	2.60	1,315.00	3,419.00
Leah A. Hamlin	0.50	1,035.00	517.50
Heidi Hockberger	9.50	1,170.00	11,115.00
Sydney Jones	26.80	1,260.00	33,768.00
Charlie Kassir	21.10	795.00	16,774.50
Ross M. Kwasteniet, P.C.	19.90	1,845.00	36,715.50
Library Factual Research	2.20	405.00	891.00
Caitlin McAuliffe	0.90	795.00	715.50
Patrick J. Nash Jr., P.C.	1.90	1,845.00	3,505.50
Robert Orren	0.30	480.00	144.00
Scott D. Price, P.C.	1.60	1,830.00	2,928.00
William T. Pruitt	1.60	1,375.00	2,200.00
Seth Sanders	18.40	795.00	14,628.00
Tricia Schwallier Collins	90.70	1,235.00	112,014.50
Michael Scian	3.50	910.00	3,185.00
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
Patricia A. Walsh	49.70	1,035.00	51,439.50
Morgan Willis	2.70	365.00	985.50
Alison Wirtz	30.90	1,170.00	36,153.00
Matthew Wood	0.60	1,235.00	741.00
TOTALS	312.40		\$ 367,388.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Scott D. Price, P.C.	0.80	Review and analyze employment agreements re employment legal issues.
07/13/22	Tricia Schwallier Collins	4.70	Correspond and telephone conferences with Company, A&M, J. Sussberg and K&E team re employee severance legal issues (2.9); correspond with Company, Willis Towers Watson, J. Sussberg and K&E team re legal issues re mining employment agreements, executive compensation (1.8).
07/13/22	Josh Sussberg, P.C.	1.00	Correspond with T. Schwallier, K&E team re legal issues re employment agreements (.3); telephone conference with Company re payroll issues (.6); telephone conference with R. Kwasteniet re same (.1).
07/13/22	Matthew Wood	0.50	Review and revise employment agreements re legal issues (.4); correspond with various parties, J. Sussberg and K&E team re same (.1).
07/14/22	Tricia Schwallier Collins	4.70	Correspond and telephone conference with Willis Towers Watson re legal issues re executive compensation, benchmarking, audits (1.9); correspond and telephone conference with Company, A&M re legal issues re payroll, wages, severance (2.1); correspond with A&M, J. Sussberg and K&E team re legal issues re wages, employee data, severance, related research, insider analysis (.7).
07/15/22	Emily C. Eggmann	3.00	Research re legal issues re wages (2.5); telephone conference with Company, T. Schwallier, K&E team re legal issues re severance (.5).
07/15/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re upcoming employee actions and separation agreement and severance issues (.6); follow-up analysis re same (.5).
07/15/22	Caitlin McAuliffe	0.60	Draft memorandum re WARN legal issues.
07/15/22	Scott D. Price, P.C.	0.80	Review and analyze advisory agreement re legal issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Tricia Schwallier Collins	4.70	Conference and correspond with Willis Towers Watson re case status, executive compensation legal issues (.8); correspond and telephone conference with Company, A&M, A. Smith, K&E team re Company layoffs, severance (1.6); correspond with K&E team, local counsel re same (2.3).
07/15/22	Josh Sussberg, P.C.	0.30	Correspond with C. McAuliffe and K&E team re WARN claims.
07/15/22	Alison Wirtz	3.20	Correspond with T. Collins re reductions in force and wage-related matters (.3); review and comment on summary of insider analysis (.7); review and comment on summary of credit card payments (.4); correspond with M. Scian and S. Sanders re WARN and wage research (.3); prepare talking points for wages motion (1.5).
07/16/22	Hannah Crawford	1.40	Correspond with K&E team re employment issues (.6); correspond with K&E team, Walker Morris re employment analysis (.2); research employment issues (.6).
07/16/22	Tricia Schwallier Collins	3.00	Telephone conferences and correspond with UK counsel, A. Wirtz, K&E team re employee layoff issues (1.7); review, analyze Company global severance policies re legal issues (1.3).
07/16/22	Alison Wirtz	4.70	Conference and correspond with Taylor Wessing counsel re UK labor matters (1.1); review and comment on WARN research (.8); review and revise summary of Cyprus law (1.2); prepare talking points re severance matters (1.2); conference and correspond with T. Collins re same (.4).
07/17/22	Stephanie Cohen	1.10	Review, revise research summary re WARN matters (1.0); correspond with M. Scian re same (.1).
07/17/22	Hannah Crawford	1.00	Telephone conference with Walker Morris re employment issues (.4); correspond with H. Hockberger and K&E team re same (.3); analyze employment legal issues (.3).
07/17/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with T. Schwallier and K&E team re U.S. Trustee comments to employee wages order (.4); analyze legal issues re severance (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Library Factual Research	2.20	Research re Cypriot employee severance.
07/17/22	Seth Sanders	0.90	Revise international severance analysis (.6); correspond with A. Wirtz re same (.3).
07/17/22	Tricia Schwallier Collins	2.70	Review, revise wages talking points (.5); review, analyze materials re same (.9); correspond and telephone conferences with Company, A. Wirtz, K&E team re same (1.3).
07/17/22	Alison Wirtz	4.10	Prepare talking points re severance (1.2); correspond and conference with T. Ramos, T. Collins re plans for reductions in force (.4); review diligence on reductions in force (.6); correspond with T. Collins re wages-related matters (.3); review WARN research (.5); prepare wages talking points (1.1).
07/18/22	Tricia Schwallier Collins	1.90	Telephone conference and correspond with Company, A&M, A. Wirtz, K&E team re wages, employee layoffs, severance, payroll (1.4); correspond with local counsel re foreign employment law (.5).
07/18/22	Patricia A. Walsh	0.20	Telephone conference with T. Collins, A. Wirtz, A&M, Company re wages motion relief.
07/18/22	Alison Wirtz	0.20	Conference with Company, T. Collins, K&E team re first day hearing update and wages matters.
07/19/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.2); correspond with T. Collins and K&E team re same (1.1).
07/19/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with Company re upcoming reduction in force (.6); analyze legal issues re same (1.1).
07/19/22	Tricia Schwallier Collins	6.60	Telephone conference and correspond with Willis Towers Watson, Company re executive compensation, status (1.2); telephone conferences and correspond with Company, A&M, R. Kwasteniet, K&E team re employee layoff plan, severance, wages, separation agreements, employee litigation, WARN (4.6); correspond with Company, C Street re employee talking points (.8).
07/19/22	Michael Scian	1.50	Compile all D&O and independent director insurance policies (1.2); correspond with H. Hockberger and S. Briefel re same (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Employee Matters

Invoice Number: 1010139449
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Patricia A. Walsh	1.00	Correspond with Company, T. Collins, K&E team and C Street re severance pay questions from former employees (.2); draft talking points re same (.5); correspond with T. Collins and Company re NDAs and media policies (.3).
07/19/22	Alison Wirtz	1.30	Conference with Company, T. Collins and K&E team re wages motion matters (.7); correspond with Company, T. Collins and K&E team re reductions in force (.6).
07/20/22	Christie M. Alcala	1.30	Review materials re employee reduction in force matters (1.0); telephone conference with Company and K&E team re same (.3).
07/20/22	Leah A. Hamlin	0.50	Telephone conference with E. Jones and K&E team re updates on employee whistleblowers and revising policies.
07/20/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with E. Jones and K&E team re same (1.2).
07/20/22	Sydney Jones	5.30	Review and analyze information relevant to WARN and employment matters (2.5); review and revise form separation agreement (1.3); correspond with C. McAuliffe and K&E team re WARN and other employment matters (1.0); correspond with Company re WARN and other employment matters (.5).
07/20/22	Charlie Kassir	6.50	Review, analyze and draft employment termination agreement (1.5); review and analyze employee data re WARN Act analysis (3.0); draft and revise WARN notices (2.0).
07/20/22	Ross M. Kwasteniet, P.C.	0.80	Review and analyze company employment agreements (.6); correspond with J. Sussberg re same (.2).
07/20/22	Ross M. Kwasteniet, P.C.	1.70	Analyze issues re reduction in force (.7); telephone conferences with board members re same (.5); correspond with T. Schwallier and K&E team re same (.5).
07/20/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze issues re former employees potentially violating confidentiality obligations and possible next steps/remedies re same.
07/20/22	Patrick J. Nash Jr., P.C.	0.20	Telephone conference with Company re incentive program legal issues.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Robert Orren	0.30	Distribute to S. Cohen and M. Willis precedent re motion to approve consulting agreement.
07/20/22	Tricia Schwallier Collins	9.20	Correspond and telephone conferences with Company, R. Kwasteniet, K&E team re employee layoff considerations, talking points, separation agreements, WARN, foreign law (3.9); correspond with Company, R. Kwasteniet, K&E team re employee litigation, press leaks, employment agreements, NDAs (2.6); review, revise employee separation agreements, WARN notices (1.1); review, revise employee talking points (.9); correspond with C Street re same (.7).
07/20/22	Josh Sussberg, P.C.	0.50	Correspond with R. Kwasteniet, K&E team re employee matters and press concerns.
07/20/22	Patricia A. Walsh	5.20	Correspond with Company, T. Collins and K&E team and C street re severance talking points (.4); telephone conference with A&M team re obligations under interim wages order (.4); draft, revise rider to separation agreements (2.9); correspond with T. Collins and K&E team re same (.6); correspond with T. Collins and K&E team, K&E team and Company re WARN analysis (.9).
07/20/22	Morgan Willis	2.70	Draft and revise notices re interim compensation, OCP, and consultation agreement.
07/20/22	Alison Wirtz	3.30	Telephone conference with A&M, Company re Israel payroll (.6); telephone conference with Company, A&M teams re UK payroll matters (.9); review and comment on WARN talking points and form separation agreements (1.3); correspond with S. Cohen and K&E team re same (.5).
07/21/22	Hannah Crawford	1.50	Correspond with K. Asimacopoulos and K&E team re employment issues (.3); telephone conference with Walker Morris re same (.5); conference with K. Asimacopoulos re same (.7).
07/21/22	Heidi Hockberger	2.30	Correspond with Company re employee matters (1.1); correspond with R. Kwasteniet and K&E team re same (1.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Sydney Jones	5.00	Draft and revise slide deck re WARN considerations (1.2); telephone conferences and correspond with T. Collins and K&E teams and Company re WARN and other employment considerations (2.8); analyze WARN issues (1.0).
07/21/22	Charlie Kassir	3.80	Telephone conference with Company re WARN analysis and go-forward strategy (1.3); review and analyze employee data re WARN Act analysis (2.5).
07/21/22	Ross M. Kwasteniet, P.C.	3.60	Analyze reduction in force legal issues (2.1); telephone conference with Company re same (.5); correspond with Company, T. Collins and K&E team re same (1.0).
07/21/22	Patrick J. Nash Jr., P.C.	0.40	Review and analyze legal considerations re Warn notices.
07/21/22	Tricia Schwallier Collins	12.20	Telephone conference with Company, C Street, S. Jones, K&E team re WARN notices (1.9); correspond with Company, P. Walsh and K&E team re same (1.5); telephone conference with Company, P Walsh, K&E team re employee layoffs globally, severance, foreign jurisdiction implications, and employment agreements (2.3); correspond with Company and K&E team re same (2.1); review and revise separation agreements (2.3); correspond with H. Hockberger and K&E team re board materials (1.2); revise same (.9).
07/21/22	Michael Scian	0.60	Correspond with L. Hamlin re legal issues re employee documents.
07/21/22	Josh Sussberg, P.C.	0.30	Correspond with K&E team re consulting agreement (.1); correspond with K&E team re WARN analysis (.2).
07/21/22	Patricia A. Walsh	6.30	Telephone conference with T. Collins, K&E team, Company HR team and C Street re reduction in force strategy (1.3); correspond with T. Collins and K&E team re same (.2); revise separation agreement riders (.4); draft, revise board presentation re WARN Act obligations (4.2); correspond with T. Collins and K&E team re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Alison Wirtz	0.70	Conference with P. Walsh re WARN materials (.3); telephone conference with Company re reductions in force (.4).
07/22/22	Christie M. Alcala	1.00	Review and comment on WARN notices and state and federal guidance related to same.
07/22/22	Hannah Crawford	1.00	Correspond with K. Asimacopoulos and K&E team re employment issues (.7); correspond with Walker Morris re same (.3).
07/22/22	Heidi Hockberger	1.80	Correspond with Company re employee matters (.6); correspond with T. Collins and K&E team re same (1.2).
07/22/22	Sydney Jones	7.80	Telephone conference with T. Collins, K&E team and Company re WARN and employment matters (2.7); correspond with T. Collins, K&E team and Company re same (1.3); draft Nevada employee and governmental WARN notices (1.8); review and revise draft employee talking points (1.0); draft other employee and governmental WARN notices (1.0).
07/22/22	Charlie Kassir	4.50	Telephone conference with Company re WARN analysis (1.0); revise WARN analysis (1.5); draft Nevada WARN notices (2.0).
07/22/22	Ross M. Kwasteniet, P.C.	2.10	Analyze legal issues re reduction in force (1.6); correspond with Company, T. Collins and K&E team re same (.5).
07/22/22	Patrick J. Nash Jr., P.C.	0.20	Review legal issues re WARN notices.
07/22/22	Tricia Schwallier Collins	7.60	Telephone conference with Company and C Street re employee layoffs, talking points, WARN implications, HR1 filings and cover letter, delayed severance, board materials and employment agreements (3.1); correspond with Company and C Street re same (1.0); review and revise materials re same (3.2); correspond with A. Wirtz and K&E team re local employment counsel (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Patricia A. Walsh	6.50	Telephone conference with Company, C Street, T. Collins, A. Wirtz re employee FAQ and talking points (.5) review, analyze Bolger employment agreements (.9); correspond with A. Wirtz and K&E team re same and motion to assume advisory agreement (.4); revise board deck re WARN Act obligations (.4); review, revise talking points for terminated employees (1.1); correspond with T. Collins and K&E team re same (.3); review, revise Bolger advisory agreement motion (2.7); correspond with S. Sanders re same (.2).
07/22/22	Alison Wirtz	1.30	Conference with K&E team, Company, A&M and C Street re HR talking points (.6); review and comment on proposed talking points (.4); correspond with P. Walsh re same (.3).
07/22/22	Matthew Wood	0.10	Correspond with R. Kwasteniet, Celsius re employee advisory agreement.
07/23/22	Christie M. Alcala	0.50	Correspond with Company and H. Hockberger, K&E team re employment matters.
07/23/22	Sydney Jones	0.50	Correspond with H. Hockberger, K&E team, Company and advisors re employment matters.
07/23/22	Ross M. Kwasteniet, P.C.	1.90	Correspond with Company, T. Collins and K&E team re reduction in force and notices required in connection with same (1.2); review and revise board presentation re same (.6); correspond with board re same (.1).
07/23/22	Seth Sanders	4.90	Revise advisory agreement motion (4.0); correspond with P. Walsh, A. Wirtz, S. Golden and R. Kwasteniet re same (.9).
07/23/22	Tricia Schwallier Collins	4.60	Correspond with Company, C Street, P. Walsh and K&E team re employee talking points (1.1); review, revise same (.3); correspond with Company, K&E team re layoffs (.8); review, revise materials re same (.7); correspond with P. Walsh and K&E team re motion to enter into employment agreement (.3); review, revise same (1.4).
07/23/22	Patricia A. Walsh	8.80	Review, revise Bolger advisory agreement motion and declaration (6.6); correspond with A. Wirtz and S. Sanders re same (2.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Alison Wirtz	3.80	Review and revise consulting agreement motion (1.9); conference and correspond with P. Walsh re same (1.0); analyze precedent motions and code provisions re same (.9).
07/24/22	Christie M. Alcala	0.70	Review and comment on workforce data related to reductions in force.
07/24/22	Susan D. Golden	1.70	Review and revise Bolger advisory agreement (.8); correspond with S. Sanders with comments re same (.1); review and revise declaration in support of Bolger advisory agreement (.6); correspond with S. Sanders re comments to same (.2).
07/24/22	Sydney Jones	0.30	Correspond with Company re WARN matters.
07/24/22	Caitlin McAuliffe	0.30	Correspond with Stretto and various parties re service of filings to certain employees.
07/24/22	Seth Sanders	4.90	Draft advisory agreement (2.9); telephone conference with P. Walsh and K&E team re same (.4); correspond with P. Walsh and K&E team re same (.4); revise same (1.2).
07/24/22	Tricia Schwallier Collins	2.10	Correspond with Company, R. Kwasteniet and K&E team re layoffs, severance payments (1.3); correspond with A. Wirtz and K&E team re motion to enter into employment agreement (.2); review, revise same (.6).
07/24/22	Patricia A. Walsh	2.00	Review, revise Bolger advisory agreement motion and declaration (1.3); correspond with S. Sanders and A. Wirtz re same (.3); revise board deck re WARN Act obligations (.4).
07/24/22	Alison Wirtz	2.20	Review, revise Bolger advisory agreement (.9); review, revise Campagna declaration in support (1.3).
07/25/22	Christie M. Alcala	2.00	Review and comment on employee location data (.6); telephone conference with Company re same (.3); review and comment on WARN notices (1.1).
07/25/22	Susan D. Golden	0.90	Revise motion to approve Bolger advisory agreement (.6); correspond with R. Kwasteniet and S. Sanders re comments to same (.1); telephone conference with R. Kwasteniet re declaration in support of Bolger advisory agreement motion (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Sydney Jones	5.40	Telephone conference with T, Collins, K&E team and Company re WARN and other employment matters (2.1); correspond re same (.9); review and revise draft New Jersey employee and governmental WARN notices and forms (2.0); analyze guidance re same (.4).
07/25/22	Charlie Kassir	5.80	Telephone conference with Company re WARN notices and WARN analysis (.8); draft and revise WARN notices (2.0); analyze WARN notices (2.0); telephone conference with P. Walsh and K&E team re severance and certain employee benefits under WARN (1.0).
07/25/22	Ross M. Kwasteniet, P.C.	1.30	Analyze reduction in force issues and notices required re same.
07/25/22	Ross M. Kwasteniet, P.C.	1.40	Review and revise motion to retain services of R. Bolger under an advisory agreement (1.2); correspond with Company re same (.2).
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Analyze service of bankruptcy filings on certain company employees (.5); correspond with Company re same (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest company reduction in force plan.
07/25/22	Seth Sanders	4.70	Correspond with R. Kwasteniet and K&E team re declaration for advisory agreement motion (.2); revise same (2.3); correspond with Company, R. Kwasteniet and K&E team re same (.4); revise motion in light of declaration information (1.6); correspond with A. Wirtz re same (.2).
07/25/22	Tricia Schwallier Collins	7.00	Telephone conference with P. Walsh and K&E team re outstanding US separation agreements (.5); telephone conference with Company, C. Kassir, K&E team re global employee layoffs, separation agreements, severance, COBRA (2.9); correspond with Company, C. Kassir and K&E team re same (.9); review, revise materials re same (2.1); correspond with Company, K&E team re motion to enter into employment agreement (.6).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Michael Scian	1.40	Review, analyze D&O insurance policies (.6); correspond with L. Hamlin, H. Hockberger and A&M team re same (.8).
07/25/22	Josh Sussberg, P.C.	0.10	Correspond with T. Collins and K&E team re WARN analysis.
07/25/22	Patricia A. Walsh	9.80	Revise board deck re WARN Act obligations (2.9); correspond with S. Jones, T. Collins and K&E team, Company HR team, and A&M re same (1.4); telephone conference with Company re Bolger advisory agreement (.4); review, revise Bolger advisory agreement and declaration (3.8); correspond with A. Wirtz and S. Sanders re same (.9); correspond with A&M re payroll manager (.4).
07/25/22	Alison Wirtz	3.10	Correspond with P. Walsh and K&E team re employee matters (.2); review and comment on advisory agreement motion and related declaration (.6); correspond with A&M and P. Walsh re payment of prepetition wage obligations (.2); review, analyze further revised declaration and motion (1.2); review, analyze proposed filing version of motion (.9).
07/26/22	Christie M. Alcala	4.70	Telephone conference with Company re non-disclosure agreement (.6); draft and revise same (1.9); telephone conference with H. Crawford re same (.3); revise same (1.4); correspond with Company re same (.5).
07/26/22	Hannah Crawford	2.30	Correspond with C. Alcala, K&E team re employment matters (.3); correspond with Walker Morris re same (.1); review and analyze employee NDA (1.4); telephone conference with K&E team and Walker Morris re same (.5).
07/26/22	Heidi Hockberger	0.80	Correspond with P. Walsh and K&E team re employee issues.
07/26/22	Sydney Jones	1.20	Prepare for and attend telephone conference with P. Walsh, K&E team re client re employment matters (.7); analyze WARN notices (.5).
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Analyze Bolger advisory agreement (.4); correspond with Company re same (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Employee Matters

Invoice Number: 1010139449
 Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze latest headcount numbers from A&M and plan for reducing same.
07/26/22	Seth Sanders	0.40	Revise advisory agreement declaration.
07/26/22	Tricia Schwallier Collins	7.30	Telephone conference with UK counsel, H. Crawford and K&E team re UK NDAs, separation agreements, KYC form, engagement letter (.9); correspond with UK counsel, H. Crawford and K&E team re same (.3); telephone conference with Company, S. Jones, K&E team re global layoffs, severance, COBRA, WARN notices (4.0); correspond with Company, H. Crawford and K&E team re same (.7); correspond with Company, H. Crawford and K&E team re employment agreement, non-competes (.9); correspond with A. Wirtz, K&E team re employee press leaks (.2); correspond with Willis Towers Watson re KEIP, KERP status (.3).
07/26/22	Patricia A. Walsh	1.90	Correspond with T. Collins, K&E team re terminations (.6); correspond with T. Collins, K&E team re benefits issues (.9); analyze employment agreements (.3); correspond with T. Collins re same (.1).
07/26/22	Alison Wirtz	0.20	Correspond with P. Walsh re ERISA matters and Insperity.
07/27/22	Hannah Crawford	0.30	Correspond with Walker Morris re employment issues.
07/27/22	Sydney Jones	1.10	Telephone conference with Company, T. Collins and K&E team re WARN and other employment matters (.5); correspond with Company, T. Collins and K&E team re same (.3); revise and issue WARN notices (.3).
07/27/22	Ross M. Kwasteniet, P.C.	1.20	Analyze issues re D&O insurance and indemnity requests.
07/27/22	William T. Pruitt	0.90	Analyze D&O insurance and automatic stay issues (.4); telephone conference with L. Hamlin and G. Brier re same (.3); correspond with broker re new D&O coverage placed before filing and analysis re same (.2).
07/27/22	Seth Sanders	1.20	Revise advisory agreement declaration (.6); correspond with A. Wirtz, K&E team re same (.6).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Employee Matters

Invoice Number: 1010139449
Matter Number: 53363-13

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Tricia Schwallier Collins	4.10	Telephone conference with Company, S. Jones, K&E team re global layoffs, severance, WARN notices, COBRA (2.4); correspond with Company, K&E team re same (.5); correspond with Willis Towers Watson, K&E team re Willis Towers Watson engagement and diligence requests (1.2).
07/27/22	Patricia A. Walsh	0.80	Review, revise declaration in support of Bolger advisory agreement.
07/28/22	Jack N. Bernstein	1.00	Analyze WARN issues.
07/28/22	Sydney Jones	0.20	Correspond with Company re WARN matters.
07/28/22	Charlie Kassir	0.50	Analyze WARN issues.
07/28/22	Ross M. Kwasteniet, P.C.	1.10	Analyze issues re availability of D&O insurance (.7); correspond with W. Pruitt and K&E team re same (.4).
07/28/22	William T. Pruitt	0.70	Analyze available D&O insurance coverage and related stay issues (.5); correspond with S. Jones and K&E team re same (.2).
07/28/22	Tricia Schwallier Collins	3.70	Telephone conference with Willis Towers Watson re engagement terms, KEIP and KERP (.6); correspond with Willis Towers Watson re same (.2); correspond with P. Walsh and K&E team re same, insider analysis (.4); correspond with Company, A&M, K&E team re global layoffs, severance, WARN analysis (1.7); review, revise communications materials (.6); correspond with Company, P. Walsh and K&E team re same (.2).
07/29/22	Jack N. Bernstein	2.00	Analyze WARN issues (1.0); review and analyze third party administrator agreements re same (1.0).
07/29/22	Seth Sanders	1.40	Revise declaration motion (1.1); correspond with A. Wirtz re same (.3).
07/29/22	Tricia Schwallier Collins	1.30	Correspond with Company, A&M, P. Walsh and K&E team re employee layoffs, bonus payments, severance.
07/29/22	Alison Wirtz	1.30	Review and comment on Campagna declaration in support of advisory agreement motion (.7); correspond with S. Sanders re same (.2); analyze bonus payments (.4).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139449

Celsius Network Limited

Matter Number:

53363-13

Employee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Tricia Schwallier Collins	2.20	Correspond with R. Kwasteniet and K&E team re employee layoffs, severance requests, insider analysis.
07/30/22	Alison Wirtz	0.70	Correspond with S. Cohen and M. Scian re D&O policies (.2); review same (.3); correspond with CWT re same (.2).
07/31/22	Tricia Schwallier Collins	1.10	Correspond with Willis Towers Watson, A&M, Company re insider analysis.
07/31/22	Patricia A. Walsh	7.20	Review, summarize termination list in response to U.S. Trustee questions (2.3); draft memorandum re insider analysis (4.9).
07/31/22	Alison Wirtz	0.80	Correspond with S. Sanders re declaration re R. Bolger advisory agreement (.5); review insider analysis for non-insider severance (.3).
Total		312.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139450

Client Matter: 53363-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 28,576.50

Total legal services rendered

\$ 28,576.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Aybar	0.90	365.00	328.50
Stephanie Cohen	0.80	1,115.00	892.00
Emily C. Eggmann	8.20	910.00	7,462.00
Leah A. Hamlin	0.20	1,035.00	207.00
Heidi Hockberger	0.20	1,170.00	234.00
Adnan Muhammad Hussain	2.70	795.00	2,146.50
Elizabeth Helen Jones	1.10	1,035.00	1,138.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Michael Lemm	2.90	1,035.00	3,001.50
Robert Orren	0.60	480.00	288.00
Seth Sanders	3.20	795.00	2,544.00
Lindsay Wasserman	2.50	910.00	2,275.00
Alison Wirtz	2.00	1,170.00	2,340.00
TOTALS	28.40		\$ 28,576.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Lemm	0.80	Review and revise analysis re contracts.
07/14/22	Michael Lemm	0.30	Review and analyze contracts.
07/16/22	Alison Wirtz	0.70	Correspond with Company re lease rejection and sale of office furniture.
07/17/22	Emily C. Eggmann	1.10	Research re section 363(b) (.9); draft summary re same (.2).
07/17/22	Alison Wirtz	0.20	Correspond with Company and H. Hockberger re lease rejection plans.
07/18/22	Michael Lemm	0.20	Correspond with E. Eggmann, K&E team re contract considerations.
07/19/22	Lindsay Wasserman	1.20	Correspond with A. Wirtz and K&E team re material contracts.
07/20/22	Joanna Aybar	0.90	Research precedent assumption and rejection procedures motions (.4); correspond with E. Eggmann re same (.1); draft assumption and rejection procedures motion (.4).
07/21/22	Emily C. Eggmann	2.40	Review and revise assumption and rejection procedures motion (2.0); correspond with M. Lemm re same (.4).
07/21/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in telephone conference with Company re mining business (.4); telephone conference with counsel for vendor to mining business re potential contract rejection (.3); correspondence with Company re same (.1).
07/21/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with Company re certain licensing issues (.3); analyze licensing issues (.4).
07/22/22	Emily C. Eggmann	2.30	Review and revise assumption and rejection procedures motion (1.7); correspond with M. Lemm, K&E team re same (.6).
07/22/22	Adnan Muhammad Hussain	1.70	Review and analyze contracts re security and financing concerns.
07/22/22	Ross M. Kwasteniet, P.C.	1.10	Prepare for and participate in telephone conference with Company re mining business (.5); analyze issues re potential rejection of vendor agreement related to mining business (.6).
07/23/22	Emily C. Eggmann	0.30	Review and revise assumption and rejection procedures motion.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/23/22	Adnan Muhammad Hussain	1.00	Review and analyze contracts re security and financing concerns.
07/25/22	Stephanie Cohen	0.80	Telephone conferences with Company, A&M, M. Lemm, K&E team re rejection procedures and process.
07/25/22	Emily C. Eggmann	2.00	Review and revise contract assumption and rejection procedures motion (.9); telephone conference with A&M team, M. Lemm, K&E team, Company re same (1.1).
07/25/22	Heidi Hockberger	0.20	Correspond with M. Lemm, K&E team re executory contracts.
07/25/22	Michael Lemm	1.10	Telephone conference with E. Eggmann, K&E team re leases (.4); analyze considerations re same (.7).
07/25/22	Robert Orren	0.60	Prepare for filing of contract assumption and rejection procedures motion (.2); prepare for filing of advisory agreement motion (.2); correspond with M. Willis re same (.2).
07/25/22	Seth Sanders	0.70	Research and analyze executory contract issues (.4); correspond with H. Hockberger re same (.3).
07/25/22	Alison Wirtz	1.10	Telephone conference with Company, A&M and S. Cohen re lease rejection plans and timelines (.5); review and comment on contract assumption and rejection procedures (.6).
07/26/22	Emily C. Eggmann	0.10	Correspond with A&M team re contract assumption procedures.
07/26/22	Leah A. Hamlin	0.20	Correspond with Company re contract correspondence.
07/26/22	Seth Sanders	1.30	Research and analyze executory contract treatment (.9); correspond with H. Hockberger re same (.4).
07/27/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with counsel to obligor to Company (.4); correspond with A&M and Company re same (.1).
07/27/22	Seth Sanders	1.20	Telephone conference with H. Hockberger, K&E team re executory contract research (.5); revise same (.7).
07/28/22	Elizabeth Helen Jones	0.70	Telephone conference with A. Wirtz, Company re contract matters (.5); correspond with L. Wasserman re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139450

Celsius Network Limited

Matter Number:

53363-14

Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Lindsay Wasserman	1.30	Research re shrinkwrap contracts (.8); review contract with crypto counterparty (.5).
07/29/22	Elizabeth Helen Jones	0.40	Telephone conference with L. Wasserman, K&E team re contract-related questions.
07/29/22	Michael Lemm	0.50	Correspond with S. Briefel re current contracts (.4); correspond with A&M re same (.1).
Total		28.40	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139451

Client Matter: 53363-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 81,487.50

Total legal services rendered

\$ 81,487.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	1.00	1,115.00	1,115.00
Emily C. Eggmann	8.90	910.00	8,099.00
Susan D. Golden	13.80	1,315.00	18,147.00
Amila Golic	1.10	795.00	874.50
Jacqueline Hahn	0.80	295.00	236.00
Elizabeth Helen Jones	16.50	1,035.00	17,077.50
Ross M. Kwasteniet, P.C.	3.10	1,845.00	5,719.50
Caitlin McAuliffe	28.90	795.00	22,975.50
Seth Sanders	1.90	795.00	1,510.50
Alison Wirtz	4.90	1,170.00	5,733.00
TOTALS	80.90		\$ 81,487.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Caitlin McAuliffe	3.30	Research precedent sealing motions (1.5); draft summary re precedent sealing motions (1.8).
07/20/22	Stephanie Cohen	1.00	Review, analyze materials for telephone conference re SoFAs (.4); telephone conference with Company, A&M re SoFAs (.6).
07/21/22	Susan D. Golden	1.70	Review and analyze research on Judge Glenn sealing opinions (.4); correspond with C. McAuliffe and E. Eggmann re brief in support of sealing individuals on Matrix and schedules (.3); telephone conference with H. Hockberger re request for Top 50 list of creditors (.4); review and analyze posts on social media re redactions (.4); correspond with U.S. Trustee re same (.2).
07/21/22	Amila Golic	1.10	Review and analyze precedent creditor matrix notices of commencement (.4); telephone conference with S. Cohen re creditor matrix notice of commencement (.1); revise same (.3); correspond with A. Wirtz, S. Cohen re same (.3).
07/21/22	Caitlin McAuliffe	3.40	Research sealing motion precedent (.9); analyze same (.8) draft sealing motion (1.7).
07/22/22	Emily C. Eggmann	0.40	Review and revise motion to file creditor matrix under seal (.3); correspond with C. McAuliffe re same (.1).
07/22/22	Susan D. Golden	0.50	Telephone conference with U.S. Trustee, R. Kwasteniet re unredacted creditor matrix requests (.4); follow-up with R. Kwasteniet re same (.1).
07/22/22	Ross M. Kwasteniet, P.C.	2.30	Prepare for and participate in telephone conference with A&M re claims process (.5); analyze issues re redaction of personal information (.6); prepare for and participate in telephone conference with S. Golden and members of U.S. Trustee's office re top 50 list and other related topics (.6); review and analyze Voyager claims motion (.5); correspond with J. Mudd re Voyager motion (.1).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Caitlin McAuliffe	4.00	Draft sealing motion (2.8); research precedent re sealing motion (.7); telephone conference with H. Hockberger, K&E team re sealing motion (.5).
07/23/22	Emily C. Eggmann	0.40	Review and revise sealing motion.
07/23/22	Susan D. Golden	0.30	Telephone conference with E. Jones re draft of matrix sealing motion.
07/23/22	Caitlin McAuliffe	4.90	Revise sealing motion (3.9); draft declaration for sealing motion (.7); correspond with A. Wirtz re sealing motion (.3).
07/23/22	Alison Wirtz	4.10	Review and comment on creditor matrix sealing motion (2.8); correspond with K&E team re declaration in support of sealing and related precedent (.4); review precedent case transcripts (.4); correspond with S. Golden and K&E team re same (.5).
07/24/22	Susan D. Golden	2.20	Review and analyze initial draft of sealing motion re creditor matrix (1.0); correspond with E. Jones, C. McAuliffe, E. Eggmann and A. Wirtz re comments to same (.4); review and analyze recent governmental reports on stalking and domestic violence (.5); review and analyze Three Arrows transcript re Judge Glenn's recent comments on sealing (.3).
07/25/22	Emily C. Eggmann	0.10	Telephone conference with S. Golden, K&E team re sealing motion.
07/25/22	Susan D. Golden	1.60	Telephone conferences with E. Jones re creditor matrix sealing motion (.6); review sealing motion, U.S. Trustee objection and reply in precedent (.5); telephone conference with E. Jones, E. Eggmann and C. McAuliffe re research for motion redacting creditor matrix (.5).
07/25/22	Elizabeth Helen Jones	4.40	Telephone conference with K&E team, S. Golden re motion to seal items re creditor matrix and SoFAs (.7); review, revise same motion to seal (3.4); review, analyze creditor matrix (.1); correspond with C. McAuliffe re same (.2).
07/25/22	Caitlin McAuliffe	4.10	Conference with E. Jones, S. Golden, and E. Eggmann re sealing motion (.2); revise sealing motion (3.9).
07/26/22	Emily C. Eggmann	1.10	Review and revise sealing motion.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Susan D. Golden	1.80	Review and revise creditor matrix sealing motion and declaration (1.5); telephone conference with E. Jones re same (.3).
07/26/22	Jacqueline Hahn	0.80	Draft second SoFA extension motion.
07/26/22	Elizabeth Helen Jones	4.70	Revise motion to seal creditor matrix and SoFAs (3.2); correspond with K&E team, C. McAuliffe re same (.2); review, revise updated motion to seal creditor matrix and SoFAs (.9); correspond with S. Golden, K&E team re exhibits to sealing motion (.4).
07/26/22	Caitlin McAuliffe	2.80	Revise sealing motion.
07/26/22	Seth Sanders	1.20	Draft initial version of SoFAs extension motion (.9); correspond with A. Wirtz re same (.3).
07/26/22	Alison Wirtz	0.80	Correspond with A&M re further extension of SoFAs and schedules deadline (.3); correspond with S. Sanders re SDNY precedent (.2); follow up re same (.3).
07/27/22	Emily C. Eggmann	4.20	Review and revise motion to seal (1.8); conference with C. McAuliffe re same (.3); research re evidentiary support for motion to seal (2.1).
07/27/22	Susan D. Golden	1.80	Revise creditor matrix sealing motion (1.0); correspond with E. Eggmann and E. Jones with comments to same (.3); review and analyze Cred, Inc. matrix motion hearing transcript (.3); correspond with E. Jones re same (.2).
07/27/22	Elizabeth Helen Jones	2.60	Revise motion to seal creditor matrix and SoFAs (1.8); correspond with S. Golden, K&E team re exhibits for same (.8).
07/27/22	Ross M. Kwasteniet, P.C.	0.80	Analyze issues re assets and liabilities and cryptocurrency holdings (.4); prepare for and participate in telephone conference with A&M team re same (.4).
07/28/22	Emily C. Eggmann	2.70	Research re evidentiary support for sealing motion (.7); review and revise same (.5); review and revise declaration re same (.9); correspond with C. McAuliffe, S. Golden and E. Jones re same (.3); prepare exhibits re same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 SOFAs and Schedules

Invoice Number: 1010139451
 Matter Number: 53363-15

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	3.40	Revise motion to seal creditor matrix (2.0); telephone conference with E. Jones re same (.3); review and revise declaration in support of sealing motion (.4); review exhibits to sealing motion (.7).
07/28/22	Elizabeth Helen Jones	3.40	Review, revise motion to seal creditor matrix and SoFAs and related exhibits (2.3); review, revise declaration re same (.8); telephone conference with S. Golden, K&E team re same (.3).
07/28/22	Caitlin McAuliffe	5.00	Revise sealing motion (3.9); correspond with E. Jones, E. Eggmann, and S. Golden re sealing motion (.5); telephone creditors re notice questions (.6).
07/28/22	Seth Sanders	0.70	Draft SoFAs extension motion.
07/29/22	Susan D. Golden	0.50	Review and comment on motion to seal creditor matrix, with both redacted and unredacted exhibits.
07/29/22	Elizabeth Helen Jones	1.40	Prepare final sealing motion for filing (.6); correspond with C. McAuliffe, K&E team re same (.5); correspond with Chambers, U.S. Trustee re unredacted versions (.3).
07/29/22	Caitlin McAuliffe	1.40	Compile sealing motion.
Total		80.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139452

Client Matter: 53363-16

In the Matter of Hearings

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 182,903.50

Total legal services rendered

\$ 182,903.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010139452
 Matter Number: 53363-16

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Simon Briefel	3.00	1,115.00	3,345.00
Grace C. Brier	0.70	1,110.00	777.00
Judson Brown, P.C.	19.20	1,485.00	28,512.00
Stephanie Cohen	0.40	1,115.00	446.00
Amila Golic	14.10	795.00	11,209.50
Leah A. Hamlin	1.90	1,035.00	1,966.50
Heidi Hockberger	7.00	1,170.00	8,190.00
Ross M. Kwasteniet, P.C.	27.60	1,845.00	50,922.00
Caitlin McAuliffe	1.30	795.00	1,033.50
Patrick J. Nash Jr., P.C.	21.70	1,845.00	40,036.50
Robert Orren	21.80	480.00	10,464.00
Seth Sanders	16.70	795.00	13,276.50
Tricia Schwallier Collins	0.50	1,235.00	617.50
Josh Sussberg, P.C.	3.20	1,845.00	5,904.00
Morgan Willis	2.30	365.00	839.50
Alison Wirtz	3.70	1,170.00	4,329.00
TOTALS	146.10		\$ 182,903.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Judson Brown, P.C.	2.20	Review and analyze materials for witness preparation sessions (1.1); review and draft emails re same (.3); telephone conference with G. Brier and K&E team re same (.3); telephone conference with A&M to prepare for first day hearing (.5).
07/14/22	Judson Brown, P.C.	1.50	Review and analyze materials for witness preparation sessions (1.0); review and draft correspondence re same (.2); telephone conference with G. Brier and K&E team re same (.3).
07/14/22	Amila Golic	5.90	Draft talking points for first day hearing for Stretto application (.9); draft talking points for first day hearing for critical vendors motion (1.9); review and analyze first day transcripts (2.1); draft analysis re same (1.0).
07/14/22	Ross M. Kwasteniet, P.C.	3.60	Prepare for first day hearing.
07/15/22	Judson Brown, P.C.	2.60	Review and analyze pleadings and declarations to prepare for first day hearing (1.1); review and draft emails re same (.5); conference with Company to prepare for hearing (1.0).
07/15/22	Amila Golic	8.20	Revise critical vendors talking points for first day hearing (2.3); review and analyze first day transcripts (3.4); draft analysis re same (2.5).
07/15/22	Ross M. Kwasteniet, P.C.	4.70	Prepare for and participate in video conference with Company and A. Wirtz, K&E team re first day hearing preparation (1.1); review and revise draft first day hearing presentation (1.2); prepare for first day hearing (2.4).
07/15/22	Robert Orren	5.70	Prepare for filing notice of first day hearing (.3); prepare for filing agenda for same (.5); file same (.3); correspond with A. Wirtz, K&E team re same (.3); prepare materials for first day hearing (3.5); correspond with A. Wirtz, K&E team re same (.6); correspond with S. Briefel re hearing appearance (.2).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Hearings

Invoice Number: 1010139452
 Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Seth Sanders	5.30	Conference with R. Kwasteniet, P. Nash and K&E team re first day presentation strategy (.7); correspond with M. Lemm re same (.1); revise SoFAs and schedules talking points (.8); revise creditor matrix talking points (.7); revise case management talking points (1); revise first day presentation (1.6); correspond with M. Lemm, S. Briefel re same (.4).
07/16/22	Grace C. Brier	0.70	Prepare for first day hearing.
07/16/22	Judson Brown, P.C.	3.40	Review and analyze pleadings and declarations to prepare for first day hearing (3.1); review and draft correspondence re same (.3).
07/16/22	Ross M. Kwasteniet, P.C.	3.80	Review and revise first day presentation (1.2); prepare for first day hearing (2.6).
07/16/22	Patrick J. Nash Jr., P.C.	2.60	Prepare for first day hearing.
07/16/22	Seth Sanders	6.00	Revise first day presentation (1.5); correspond with M. Lemm and K&E team re same (1.4); conference with H. Hockberger and E. Jones re same (.4); research and draft memorandum re international severance obligations (2.3); correspond with A. Wirtz re same (.4).
07/17/22	Judson Brown, P.C.	4.10	Review and analyze pleadings and declarations to prepare for first day hearing (1.9); telephone conference with Company to prepare for first day hearing (2.0); review and draft correspondence re same (.2).
07/17/22	Leah A. Hamlin	1.50	Conference with Company re first day hearing.
07/17/22	Leah A. Hamlin	0.20	Conference with E. Jones re procedure re first day hearing.
07/17/22	Heidi Hockberger	7.00	Telephone conferences with R. Kwasteniet and K&E team re first day hearing (3.3); analyze issues re same (3.7).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/17/22	Ross M. Kwasteniet, P.C.	7.10	Prepare for and participate in meeting with Company and others re first day hearing preparation (1.3); correspond with J. Brown and K&E team re witness preparation topics (.4); prepare for first day presentation of cash management motion (4.2); prepare for first day presentation of Stretto engagement (.5); telephone conference with Stretto re hearing preparation (.3); prepare for and participate in conference with A. Wirtz, S. Briefel and others re first day hearing preparations (.4).
07/17/22	Patrick J. Nash Jr., P.C.	11.00	Telephone conference with Company re continued first day hearing preparation (1.2); review and revise first day presentation (.4); prepare for first day hearing (9.4).
07/17/22	Robert Orren	7.00	Prepare first day pleadings for distribution to Judge Glenn (1.4); draft notices of revised orders for hearing at first day hearing (.8); prepare same for filing (2.8); prepare materials for first day hearing (1.4); correspond with A. Wirtz, K&E team re same (.4); correspond with Stretto re first day hearing presentation (.2).
07/17/22	Seth Sanders	3.10	Revise first day presentation (1.1); correspond with H. Hockberger, R. Kwasteniet, K&E team and Company re same (.8); correspond with S. Cohen re revised talking points (.2); revise first day presentation for updated figures (.6); correspond with R. Orren and Stretto re first day presentation publishing (.4).
07/17/22	Tricia Schwallier Collins	0.50	Telephone conference with A. Wirtz and K&E team re first day hearing preparations.
07/17/22	Josh Sussberg, P.C.	0.40	Correspond with H. Hockberger and K&E team re hearing and status (.1); telephone conference with C Street re communications and first day hearing (.3).
07/17/22	Morgan Willis	2.30	Retrieve transcripts in preparation for first day hearings.
07/18/22	Simon Briefel	3.00	Telephonically participate in first day hearing (2.7); correspond with A. Wirtz and K&E team re modifications to orders (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Judson Brown, P.C.	5.40	Review and analyze pleadings and declarations to prepare for first day hearing (2.2); telephonically attend first day hearing (3.0); review and draft correspondence re same (.2).
07/18/22	Ross M. Kwasteniet, P.C.	8.40	Prepare for first day hearing (4.9); attend and participate in first day hearing (2.7); telephone conference with A. Wirtz and K&E team re next steps and issues raised during first day hearing (.8).
07/18/22	Caitlin McAuliffe	0.80	Conference with A. Wirtz and K&E team re first day hearing.
07/18/22	Patrick J. Nash Jr., P.C.	7.70	Prepare for first day hearing (4.3); participate in first day hearing (2.7); telephone conference with Company re first day hearing and next steps (.3); telephone conference with independent director re first day hearing and next steps (.4).
07/18/22	Robert Orren	6.00	File revised proposed orders to be heard at first day hearing (1.6); prepare hearing materials for submission to Judge Glenn (1.2); prepare materials for hearing (1.4); correspond with A. Wirtz and K&E team re same (.6); prepare first day orders for submission to Judge Glenn's chambers (.8); correspond with M. Willis re same (.4).
07/18/22	Seth Sanders	1.90	Revise finalized orders for comments made at first day hearing.
07/18/22	Josh Sussberg, P.C.	2.60	Telephonically attend first day hearing.
07/18/22	Alison Wirtz	2.90	Present motions at first day hearing (2.7); correspond with S. Sanders and K&E team re changes to orders (.2).
07/19/22	Caitlin McAuliffe	0.50	Draft notice of second day hearing.
07/19/22	Robert Orren	0.30	Correspond with M. Willis re precedent notice of second day hearing.
07/20/22	Seth Sanders	0.40	Correspond with S. Cohen re status of first day orders.
07/21/22	Stephanie Cohen	0.40	Revise materials re second day hearing (.3); correspond with Stretto re same (.1).
07/25/22	Robert Orren	0.20	Correspond with M. Willis, K&E team re notice of second day hearing.
07/25/22	Alison Wirtz	0.80	Review and comment on hearing notice.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Hearings

Invoice Number: 1010139452
Matter Number: 53363-16

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Robert Orren	2.60	Revise orders to be heard at second day hearing (2.2); correspond with M. Willis, K&E team re same (.4).
07/27/22	Leah A. Hamlin	0.20	Telephone conference with K&E team re Second Day Hearing.
07/31/22	Patrick J. Nash Jr., P.C.	0.40	Correspond with White & Case re August 8 hearing date.
07/31/22	Josh Sussberg, P.C.	0.20	Correspond with A. Wirtz and K&E team re second day hearing and timing.
Total		145.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139453

Client Matter: 53363-17

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 17,053.50

Total legal services rendered

\$ 17,053.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nicholas A. Binder	0.40	1,035.00	414.00
Grace C. Brier	3.40	1,110.00	3,774.00
Joseph A. D'Antonio	0.20	900.00	180.00
Elizabeth Helen Jones	0.50	1,035.00	517.50
Michael Scian	10.80	910.00	9,828.00
Alison Wirtz	2.00	1,170.00	2,340.00
TOTALS	17.30		\$ 17,053.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Insurance and Surety Matters

Invoice Number: 1010139453
Matter Number: 53363-17

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Michael Scian	2.70	Review, revise insurance motion (.5); correspond with S. Seneczko and N. Binder re same (.5); telephone conference with Company and K&E team (.5); draft insurance motion talking points (1.0); correspond with N. Binder and S. Seneczko re same (.2).
07/15/22	Alison Wirtz	1.10	Correspond with Company and A&M team re insurance carrier questions (.2); telephone conference with Marsh, Company and A&M team re same (.6); correspond with Marsh, Company, A&M re same (.1); correspond with M. Scian re insurance talking points (.2).
07/17/22	Nicholas A. Binder	0.40	Analyze considerations re U.S. Trustee comments re insurance and taxes motion (.2); correspond and conference with A. Wirtz, K&E team, A&M re same (.2).
07/18/22	Michael Scian	0.60	Correspond with S. Briefel, N. Binder and S. Seneczko re tax and insurance interim orders.
07/19/22	Michael Scian	0.70	Research and compile WARN Act case law (.4); correspond with A. Wirtz and S. Cohen re same (.3).
07/20/22	Michael Scian	0.40	Correspond with H. Hockberger, L. Hamlin and A&M team re D&O and insurance policies.
07/20/22	Michael Scian	0.40	Review, analyze insurance motion re new policies.
07/20/22	Alison Wirtz	0.90	Conference with Marsh, Company re mining insurance matters.
07/21/22	Michael Scian	3.20	Review, comment re insurance interim order and tax interim orders (2.6); correspond with N. Binder re same (.3); correspond with N. Binder, K&E team re insurance order (.3).
07/25/22	Grace C. Brier	1.00	Telephone conference with J. Brown, K&E team and Company re insurance (.5); review, analyze insurance agreements (.5).
07/26/22	Grace C. Brier	1.40	Video conference with with J. Brown, K&E team and Company re insurance policies (.7); confer with L. Hamlin, J. Brown re same (.2); review and analyze insurance policies (.5).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139453

Celsius Network Limited

Matter Number:

53363-17

Insurance and Surety Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Elizabeth Helen Jones	0.50	Telephone conference with K&E team, L. Hamlin, Company re insurance matters.
07/27/22	Grace C. Brier	1.00	Conference with W. Pruitt and L. Hamlin re insurance policies (.7); conference with L. Hamlin re same (.3).
07/27/22	Joseph A. D'Antonio	0.20	Telephone conference with L. Hamlin re insurance agreements and institutional loan analysis research.
07/30/22	Michael Scian	2.00	Review, analyze and compile D&O insurance policies (1.7); correspond with A. Wirtz and S. Cohen re same (.3).
07/30/22	Michael Scian	0.80	Review, revise proposed final insurance order (.5); correspond with N. Binder and C. McAuliffe re same (.3).
Total		17.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139454

Client Matter: 53363-18

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 17,158.50

Total legal services rendered

\$ 17,158.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	4.50	1,845.00	8,302.50
Patrick J. Nash Jr., P.C.	4.80	1,845.00	8,856.00
TOTALS	9.30		\$ 17,158.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139454

Celsius Network Limited

Matter Number:

53363-18

Disclosure Statement, Plan, Confirmation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in video conference with Company re plan process (.5); follow-up analysis re related issues (.7).
07/22/22	Patrick J. Nash Jr., P.C.	0.10	Correspond with Special Committee re precedent plan proposal.
07/22/22	Patrick J. Nash Jr., P.C.	0.60	Review and analyze precedent plan proposal re plan construct.
07/22/22	Patrick J. Nash Jr., P.C.	0.70	Analyze legal issues re potential chapter 11 plan.
07/23/22	Patrick J. Nash Jr., P.C.	0.20	Review and analyze Company correspondence re plan issue.
07/23/22	Patrick J. Nash Jr., P.C.	1.40	Research re certain potential plan legal issues.
07/24/22	Ross M. Kwasteniet, P.C.	1.20	Analyze FTX press release in Voyager case and Voyager response (.9); correspond with Company re same (.3).
07/24/22	Patrick J. Nash Jr., P.C.	1.00	Review and analyze precedent plan proposal (.4); review and analyze debtors' response to precedent plan proposal (.4); review and analyze reply to debtors' response (.2).
07/25/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re plan.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with Company re potential plan strategy issues (.5); analyze same (.2).
07/31/22	Ross M. Kwasteniet, P.C.	1.40	Analyze issues re customer claims and potential treatment under chapter 11 plan (.5); analyze strategies for making early distributions (.9).
Total		9.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139455

Client Matter: 53363-19

In the Matter of International Issues

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 100,530.00

Total legal services rendered

\$ 100,530.00

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
International Issues

Invoice Number: 1010139455
Matter Number: 53363-19

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	1.50	1,245.00	1,867.50
Kon Asimacopoulos	41.00	1,845.00	75,645.00
Simon Briefel	1.40	1,115.00	1,561.00
Hannah Crawford	3.10	1,235.00	3,828.50
Ben Isherwood	8.00	1,170.00	9,360.00
Christina Losiniecki	3.70	365.00	1,350.50
Mavnick Nerwal	0.50	1,810.00	905.00
Sunil Sheno	0.80	1,295.00	1,036.00
Michelle Six	3.70	1,345.00	4,976.50
TOTALS	63.70		\$ 100,530.00

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
International Issues

Invoice Number: 1010139455
Matter Number: 53363-19

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/14/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/14/22	Hannah Crawford	0.50	Correspond with S. Briefel, K&E team re diligence re potential recognition application (.2); conference with K. Asimacopoulos re same (.3).
07/14/22	Christina Losiniecki	1.50	Correspond with C. Anderson, A. Straka, W. Holzer re international lien results (.7); review existing chart and new results (.8).
07/15/22	Kon Asimacopoulos	2.00	Analyze issues re UK implementation.
07/15/22	Christina Losiniecki	2.20	Correspond with C. Anderson re international lien results (1.0); review same (1.2).
07/15/22	Mavnick Nerwal	0.50	Correspond with H. Crawford, K&E team re UK issues.
07/15/22	Sunil Shenoi	0.80	Telephone conference with Company, M. Six and Latham & Watkins re cross-border privacy, e-discovery issues.
07/15/22	Michelle Six	1.00	Review and analyze documents for data privacy issues (.3); telephone conference with counsel, Company and S. Shenoi re data privacy, privilege, and document collection questions. (.7).
07/16/22	Hannah Crawford	0.30	Correspond with K. Asimacopoulos re recognition issues.
07/18/22	Kon Asimacopoulos	3.00	Analyze issues re UK implementation.
07/19/22	Kon Asimacopoulos	2.50	Analyze issues re UK implementation.
07/19/22	Michelle Six	2.00	Draft GDPR-compliant data processing notification for employees (1.0); correspond with Company and outside counsel re foreign data privacy and cross-border discovery issues (1.0).
07/20/22	Anthony Antioch	0.50	Telephone conference with M. Nerwal and A. Walker re issuers re UK issues.
07/20/22	Kon Asimacopoulos	3.50	Analyze issues re UK implementation.
07/20/22	Michelle Six	0.70	Review and revise GDPR-compliant data processing notification for employees.
07/21/22	Kon Asimacopoulos	4.50	Analyze issues re UK implementation.
07/22/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 International Issues

Invoice Number: 1010139455
 Matter Number: 53363-19

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Kon Asimacopoulos	3.00	Review and analyze issues re UK implementation.
07/26/22	Kon Asimacopoulos	2.50	Review and analyze issues re UK implementation.
07/26/22	Hannah Crawford	0.20	Conference with B. Isherwood re deal context and UK recognition process.
07/27/22	Kon Asimacopoulos	3.50	Review and analyze issues re UK implementation.
07/27/22	Simon Briefel	0.10	Correspond with counsel and Company re international issue call.
07/27/22	Ben Isherwood	5.00	Draft analysis re UK related issues (2.7); draft documents list re same (2.3).
07/28/22	Anthony Antioch	0.50	Telephone conference with H. Crawford re diligence.
07/28/22	Kon Asimacopoulos	4.50	Review and analyze issues re UK implementation.
07/28/22	Simon Briefel	0.80	Telephone conference with A. Wirtz and K&E team, local counsel re Israel issues (.5); follow up re same (.3).
07/28/22	Hannah Crawford	0.60	Review and analyze materials re UK issues (.4); telephone conference with B. Isherwood re same (.2).
07/28/22	Ben Isherwood	2.00	Telephone conference with H. Crawford re UK related issues (.2); revise analysis re same (1.8).
07/29/22	Anthony Antioch	0.50	Draft list of diligence questions re UK entities.
07/29/22	Kon Asimacopoulos	2.00	Review and analyze issues re UK implementation.
07/29/22	Simon Briefel	0.50	Correspond with A. Wirtz and K&E team, A&M re UK issues.
07/29/22	Hannah Crawford	1.50	Review and comment on recognition materials (1.3); conference with K. Asimacopoulos re same (.2).
07/29/22	Ben Isherwood	1.00	Revise analysis re chapter 11 recognition in UK (.9); correspond with H. Crawford re same (.1).
Total		63.70	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139456

Client Matter: 53363-20

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 161,656.50

Total legal services rendered

\$ 161,656.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139456

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Y. Chan	21.00	330.00	6,930.00
Stephanie Cohen	5.00	1,115.00	5,575.00
Marta Dudyan	17.50	285.00	4,987.50
Susan D. Golden	1.00	1,315.00	1,315.00
Michael Lemm	37.60	1,035.00	38,916.00
Caitlin McAuliffe	27.30	795.00	21,703.50
Joel McKnight Mudd	11.70	795.00	9,301.50
Eric Nyberg	24.50	285.00	6,982.50
Michael Scian	36.30	910.00	33,033.00
Samuel J. Seneczko	20.10	1,035.00	20,803.50
Morgan Willis	0.80	365.00	292.00
Alison Wirtz	10.10	1,170.00	11,817.00
TOTALS	212.90		\$ 161,656.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Eric Nyberg	6.00	Organize and prepare parties for conflicts searching (3.5); research re creditors and entities (2.5).
07/15/22	Michael Y. Chan	2.00	Research re parent company creditors and entities for conflicts purposes.
07/15/22	Marta Dudyan	6.00	Organize and prepare parties for conflicts searching (3.0); research re creditors/entities submitted (3.0).
07/15/22	Caitlin McAuliffe	1.20	Correspond with K&E team re potential parties in interest (.8); correspond with K&E team re current billers (.4).
07/15/22	Eric Nyberg	3.00	Research creditors and entities for conflicts purposes.
07/15/22	Samuel J. Seneczko	4.60	Analyze conflicts reports (3.8); correspond with S. Cohen and K&E team re post-petition matters (.3); correspond with S. Cohen, K&E team re post-petition matter numbers (.2); correspond with S. Cohen and K&E team re billing procedures (.3).
07/15/22	Alison Wirtz	0.20	Correspond with S. Golden and S. Seneczko re specific disclosures for K&E retention application.
07/18/22	Michael Y. Chan	3.50	Analyze disclosure of creditors/entities.
07/18/22	Marta Dudyan	6.50	Organize and prepare parties for conflicts searching for creditors/entities submitted (2.0); research re creditors/entities submitted (2.3); analyze disclosure of creditors/entities submitted (2.2).
07/18/22	Eric Nyberg	6.50	Analyze disclosure of creditors/entities (5.5); research re creditors/entities (1.0).
07/18/22	Michael Scian	0.60	Prepare for and participate in telephone conference with S. Seneczko re budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/18/22	Samuel J. Seneczko	2.30	Correspond with H. Hockberger, K&E team re internal billing procedures, U.S. Trustee guidelines (.4); conference with N. Binder re same (.4); correspond with A. Sexton, K&E team re same (.3); correspond with C. McAuliffe re K&E retention (.3); telephone conference with M. Scian re retention, budget and staffing guidelines (.4); review retention application materials re same (.5).
07/18/22	Morgan Willis	0.80	Draft and revise K&E fee application.
07/19/22	Michael Y. Chan	5.00	Analyze disclosure re creditors/entities (4.0); review and analyze re same (1.0).
07/19/22	Marta Dudyan	5.00	Organize and prepare parties for conflicts searching for creditors/entities submitted (1.9); research re creditors/entities submitted (2.1); analyze disclosure of creditors/entities submitted (1.0).
07/19/22	Eric Nyberg	6.00	Analyze creditors/entities re potential disclosures (4.0); analyze disclosure of same (2.0).
07/19/22	Samuel J. Seneczko	1.80	Correspond with A&M team, M. Lemm, and K&E team re parties in interest list (.3); review and analyze same (.2); correspond with M. Vera, K&E team re internal billing procedures (.2); conference with M. Vera re same (.4); correspond with H. Hockberger re internal billing procedures (.1); analyze conflicts reports (.6).
07/20/22	Michael Y. Chan	4.50	Analyze creditors/entities re disclosures (1.5); review same re supplemental disclosures (3.0).
07/20/22	Stephanie Cohen	0.60	Conference with S. Seneczko re K&E retention matters (.3); correspond with M. Lemm, K&E team, A&M re parties in interest matters (.3).
07/20/22	Michael Lemm	3.50	Review and analyze retention application (2.6); telephone conference with S. Seneczko re same (.3); correspond with S. Seneczko, K&E team re same (.6).
07/20/22	Caitlin McAuliffe	4.90	Conference with S. Seneczko re conflicts process (.7); review and analyze potential conflicts (3.9); draft disclosure language re potential conflicts (.3).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
K&E Retention and Fee Matters

Invoice Number: 1010139456
Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Joel McKnight Mudd	2.70	Review and revise conflicts (1.6); draft report re same (.9); correspond with C. McAuliffe re same (.2).
07/20/22	Eric Nyberg	1.00	Analyze parties in interest list re potential conflicts.
07/20/22	Eric Nyberg	0.50	Analyze creditors/entities disclosures.
07/20/22	Michael Scian	0.60	Review, revise interim compensation motion.
07/20/22	Samuel J. Seneczko	4.80	Correspond with C. McAuliffe, J. Mudd re conflicts review (.2); conference with C. McAuliffe, J. Mudd re same (.5); analyze parties in interest, retention application materials (1.2); analyze rules, notice re retention filing (.8); correspond with C. McAuliffe, K&E team re same (.2); telephone conference with M. Lemm re retention application (.4); correspond with H. Hockberger, N. Binder re internal billing procedures (.3); telephone conference with N. Binder re same (.2); telephone conference with A. Sexton re same (.3); conference with H. Hockberger, K&E team re postpetition matters (.4); review and analyze same (.3).
07/20/22	Alison Wirtz	0.40	Correspond with S. Golden and K&E team re specific disclosures for K&E retention application and timing of filing.
07/21/22	Michael Y. Chan	0.20	Organize and prepare parties for conflicts searching for creditors/entities.
07/21/22	Michael Y. Chan	0.30	Analyze disclosure of creditors/entities.
07/21/22	Stephanie Cohen	0.50	Correspond with S. Golden and K&E team re retention and conflicts matters.
07/21/22	Michael Lemm	2.90	Review and analyze retention application (1.7); telephone conference with S. Cohen re same (.5); correspond with A&M re same (.2); conference with J. Mudd, C. McAuliffe re same (.2); correspond with J. Mudd and C. McAuliffe re same (.3).
07/21/22	Caitlin McAuliffe	3.50	Draft retention application (1.5); review conflicts (2.0).
07/21/22	Joel McKnight Mudd	4.10	Review and analyze conflicts reports (1.7); draft conflicts tracker (1.9); conference with M. Lemm and C. McAuliffe re conflicts (.5).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
K&E Retention and Fee Matters

Invoice Number: 1010139456
Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Eric Nyberg	1.50	Organize and prepare parties for conflicts searching, namely cleaning, DD and uploading (1.0); analyze disclosure of creditors/entities (.5).
07/21/22	Samuel J. Seneczko	1.60	Correspond with H. Hockberger re internal billing procedures (.4); telephone conference with H. Hockberger, K&E team re same (.4); analyze post-petition matter numbers re same (.4); correspond with M. Lemm, K&E team re parties in interest list, conflicts (.4).
07/22/22	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors/entities.
07/22/22	Michael Lemm	4.60	Review and revise retention application (2.8); analyze considerations re same (1.1); correspond with C. McAuliffe, K&E team re same (.5); correspond with A&M re same (.2).
07/22/22	Caitlin McAuliffe	2.30	Draft retention application.
07/22/22	Michael Scian	6.10	Review, revise budget and staffing memorandum (4.2); revise excel spreadsheet re same (1.1); correspond with A. Wirtz and M. Lemm re same (.8).
07/22/22	Samuel J. Seneczko	1.00	Correspond with M. Lemm, K&E team re parties in interest, retention (.4); conference with M. Lemm re same (.5); correspond with E. Eggmann re same (.1).
07/23/22	Stephanie Cohen	0.50	Review, revise K&E retention application.
07/23/22	Michael Lemm	8.60	Review and revise K&E retention application (3.8); review and analyze materials re same (1.7); review and revise budget and staffing memorandum (3.1).
07/23/22	Caitlin McAuliffe	3.10	Revise retention application.
07/23/22	Michael Scian	1.30	Review, revise budget and staffing memorandum (.9); revise excel re same (.4).
07/23/22	Michael Scian	1.90	Review, revise interim compensation procedures motion (1.3); correspond with S. Golden, K&E team re the same (.6).
07/23/22	Samuel J. Seneczko	0.60	Correspond with C. McAuliffe, K&E team re parties in interest, conflicts reports (.4); correspond with M. Lemm re same (.2).
07/24/22	Michael Lemm	1.00	Review and revise budget and staffing memorandum.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Caitlin McAuliffe	0.80	Correspond with K&E team re retention application (.2); revise retention application (.6).
07/24/22	Michael Scian	5.20	Review, revise budget and staffing memorandum (3.9); revise spreadsheet re same (.7); correspond with S. Cohen and M. Lemm re same (.6).
07/25/22	Michael Y. Chan	1.50	Organize and prepare parties for conflicts searching for creditors/entities (1.0); analyze disclosure of creditors/entities (.5).
07/25/22	Michael Y. Chan	1.50	Draft schedules 1 and 2 for declaration.
07/25/22	Stephanie Cohen	0.80	Correspond with M. Lemm and K&E team re retention and conflicts matters.
07/25/22	Michael Lemm	3.30	Review and revise K&E retention application (2.7); review and analyze materials re same (.6).
07/25/22	Caitlin McAuliffe	2.70	Revise retention application.
07/25/22	Michael Scian	4.50	Review, revise budget and staffing memorandum (3.6); correspond with S. Cohen and M. Lemm re same (.9).
07/25/22	Samuel J. Seneczko	0.40	Correspond with K&E team re active representations (.2); correspond with H. Hockberger re same (.1); correspond with A. Straka re same (.1).
07/26/22	Michael Y. Chan	0.50	Review and analyze conflicts email replies.
07/26/22	Stephanie Cohen	1.50	Review and revise K&E retention application and budget and staffing memorandum (1.3); correspond with M. Lemm and K&E team re conflicts matters (.2).
07/26/22	Michael Lemm	6.30	Review and revise K&E retention application (3.7); review and analyze materials re same (2.2); correspond with A. Wirtz, K&E team re same (.4).
07/26/22	Caitlin McAuliffe	2.60	Correspond with M. Lemm, J. Mudd re retention application (.5); revise retention application (2.1).
07/26/22	Joel McKnight Mudd	4.90	Revise K&E retention application (3.8); correspond with M. Lemm and C. McAuliffe re same (.4); correspond with A. Wirtz re same (.4); correspond with S. Cohen re same (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 K&E Retention and Fee Matters

Invoice Number: 1010139456
 Matter Number: 53363-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Michael Scian	5.40	Review, revise budget and staffing memorandum (.8); review, revise corresponding budget and staffing Excel spreadsheet (3.2); telephone conference with S. Cohen re same (.2); correspond with A. Wirtz, S. Cohen and M. Lemm re same (1.2).
07/26/22	Samuel J. Seneczko	2.20	Correspond with H. Hockberger, K&E team re fee applications, billing statements (.6); review materials re same (.2); correspond with H. Hockberger, K&E team re post-petition matters (.4); correspond with M. Lemm re retention application (.3); review and analyze precedent re same (.3); conference with M. Lemm re same (.4).
07/26/22	Alison Wirtz	5.60	Review and comment on K&E retention application (1.6); review and analyze precedent re same (.8); review and comment on budget and staffing memorandum (1.4); conference and correspond with M. Lemm re parties in interest list (.6); review and revise proposed schedules (1.2).
07/27/22	Michael Y. Chan	0.30	Organize and prepare parties for conflicts searching (.1); research re creditors/entities (.2).
07/27/22	Michael Y. Chan	0.70	Analyze disclosure of creditors/entities (.3); draft schedules 1 and 2 for declaration (.4).
07/27/22	Stephanie Cohen	0.60	Review and revise budget and staffing memorandum.
07/27/22	Michael Lemm	4.40	Review and revise K&E retention application (2.0); correspond with C. McAuliffe, J. Mudd re same (.2); review and revise budget and staffing memorandum (2.2).
07/27/22	Caitlin McAuliffe	5.20	Revise retention application (4.1); revise schedules to retention application (1.1).
07/27/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (2.9); review, revise budget and staffing memorandum (1.6); correspond with M. Lemm and S. Seneczko re the same (.4).
07/27/22	Alison Wirtz	3.20	Review and comment on K&E retention application (2.9); correspond with S. Golden and K&E team re same (.3).
07/28/22	Stephanie Cohen	0.30	Review and revise billing memorandum (.2); conference with M. Lemm re same (.1).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139456

Celsius Network Limited

Matter Number:

53363-20

K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.00	Review and revise K&E retention application.
07/28/22	Michael Lemm	3.00	Review and revise budget and staffing memorandum (1.7); correspond with S. Cohen, M. Scian re same (.3); correspond with M. Chan, K&E team re K&E retention application (.4); analyze considerations re same (.6).
07/28/22	Caitlin McAuliffe	1.00	Revise retention application.
07/28/22	Michael Scian	4.90	Review, revise Excel re budget and staffing memorandum (3.1); review, revise budget and staffing memorandum (1.2); correspond with A. Wirtz, S. Cohen, M. Lemm and S. Seneczko re same (.6).
07/28/22	Samuel J. Seneczko	0.80	Conference with M. Lemm re retention application, staffing memorandum (.5); review and analyze same (.3).
07/29/22	Stephanie Cohen	0.20	Conference with C. McAuliffe re retention matters.
07/29/22	Alison Wirtz	0.20	Correspond with S. Golden and K&E team re comments to retention application.
07/30/22	Michael Scian	0.90	Review, revise budget and staffing memorandum (.6); correspond with R. Kwasteniet and A. Wirtz re the same (.3).
07/30/22	Alison Wirtz	0.50	Review and revise budget and staffing memorandum (.4); correspond with M. Scian re same (.1).
Total		212.90	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139457

Client Matter: 53363-21

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 128,980.50

Total legal services rendered

\$ 128,980.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Joanna Aybar	0.40	365.00	146.00
Nicholas A. Binder	3.10	1,035.00	3,208.50
Chris Ceresa	2.60	1,035.00	2,691.00
Stephanie Cohen	6.30	1,115.00	7,024.50
Emily C. Eggmann	13.30	910.00	12,103.00
Susan D. Golden	2.90	1,315.00	3,813.50
Amila Golic	9.30	795.00	7,393.50
Elizabeth Helen Jones	0.20	1,035.00	207.00
Michael Lemm	11.90	1,035.00	12,316.50
Joel McKnight Mudd	18.80	795.00	14,946.00
Robert Orren	3.40	480.00	1,632.00
Seth Sanders	0.60	795.00	477.00
Michael Scian	2.80	910.00	2,548.00
Josh Sussberg, P.C.	0.20	1,845.00	369.00
Patricia A. Walsh	9.20	1,035.00	9,522.00
Lindsay Wasserman	22.80	910.00	20,748.00
Alison Wirtz	25.50	1,170.00	29,835.00
TOTALS	133.30		\$ 128,980.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/15/22	Josh Sussberg, P.C.	0.20	Correspond with Company re consulting agreement.
07/19/22	Alison Wirtz	0.20	Correspond with N. Binder and K&E team re parties in interest list for Centerview.
07/20/22	Amila Golic	0.60	Correspond with Stretto re section 327 retention application (.2); review and analyze same (.4).
07/20/22	Michael Lemm	1.20	Review precedent re interim compensation, ordinary course professionals, and contracts procedures pleadings.
07/20/22	Joel McKnight Mudd	0.10	Telephone conference with S. Cohen re A&M retention application.
07/20/22	Robert Orren	1.50	Review and revise interim compensation motion (.2); correspond with M. Willis re same (.3); draft OCP motion (.6); correspond with T. Zomo re same (.4).
07/20/22	Lindsay Wasserman	2.00	Draft Centerview retention application.
07/20/22	Alison Wirtz	0.30	Correspond with H. Hockberger and S. Cohen re OCP and 327 professionals to be retained.
07/21/22	Nicholas A. Binder	1.10	Review and revise Centerview retention application (.8); telephone conference with Centerview re same (.3).
07/21/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Golic, K&E team re same (.2).
07/21/22	Stephanie Cohen	0.60	Review and revise interim compensation motion.
07/21/22	Emily C. Eggmann	1.40	Review and revise ordinary course professionals procedures motion (1.2); correspond with M. Lemm re same (.2).
07/21/22	Amila Golic	2.00	Revise section 327 Stretto application (1.8); correspond with C. Ceresa re same (.2).
07/21/22	Michael Lemm	3.50	Review and revise motion re interim compensation (1.8); review and revise motion re contracts procedures (.8); review and revise motion re ordinary course professionals (.9).
07/21/22	Joel McKnight Mudd	0.70	Correspond with A&M re retention application (.2); conference with P. Walsh re same (.3); correspond with R. Orren re same (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Robert Orren	1.10	Draft A&M retention application (.5); revise same (.4); correspond with T. Zomo re same (.2).
07/21/22	Lindsay Wasserman	3.50	Review and revise Centerview retention application.
07/21/22	Alison Wirtz	1.90	Review and comment on interim compensation motion (1.1); review and analyze precedent re same (.3); correspond with M. Scian re same (.2); correspond with E. Eggmann re Akin retention application (.3).
07/22/22	Chris Ceresa	0.80	Review, analyze, comment on draft retention papers for Stretto (.6); correspond with A. Wirtz and K&E team re same (.2).
07/22/22	Stephanie Cohen	2.00	Conference with E. Eggmann re tax retention matters (.1); review, revise Centerview retention application (1.2); review, revise ordinary course professionals motion (.6); correspond with Latham, A. Wirtz, K&E team re retention applications (.1).
07/22/22	Emily C. Eggmann	4.20	Review and revise ordinary course professionals motion (2.9); correspond with A. Wirtz, K&E team re same (.7); telephone conference with Company, A&M, A. Wirtz, K&E team re same (.6).
07/22/22	Susan D. Golden	0.90	Review and revise interim compensation motion.
07/22/22	Amila Golic	0.30	Research precedent Ernst & Young retention applications.
07/22/22	Amila Golic	1.10	Revise section 327 Stretto application.
07/22/22	Michael Lemm	6.20	Review and revise motion re interim compensation (1.9); review and revise motion re ordinary course professionals (1.2); telephone conference with A. Wirtz, E. Eggmann, A&M, Company re same (.5); review materials re same (.5); correspond with E. Eggmann re same (.4); review and revise motion re contracts procedures (1.7).
07/22/22	Patricia A. Walsh	2.30	Review, revise interim compensation procedures motion.
07/22/22	Lindsay Wasserman	6.00	Review and revise Centerview retention application.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/22/22	Alison Wirtz	3.70	Conference with E. Eggmann, K&E team, Company re ordinary course professionals and payment arrangements (.7); review and comment on interim compensation motion and order (.7); correspond with H. Hockberger, K&E team re same (.5); review and comment on ordinary course professionals motion (.8); correspond with S. Cohen and A. Golic re Stretto retention application (.2); correspond with S. Golden re UK lawyer retention matters (.2); correspond with E. Eggmann, K&E team re ordinary course professionals fee arrangements (.6).
07/23/22	Stephanie Cohen	1.20	Review, revise Centerview retention application (.6); review, revise Stretto retention application (.6).
07/23/22	Emily C. Eggmann	3.40	Review and revise ordinary course professionals motion (2.6); correspond with A. Wirtz, K&E team re same (.3); correspond with A&M team re same (.3); correspond with Akin team re retention (.2).
07/23/22	Susan D. Golden	0.40	Correspond with M. Scian re interim compensation motion and fee application dates.
07/23/22	Joel McKnight Mudd	3.90	Draft A&M retention application (3.6); correspond with P. Walsh re same (.3).
07/23/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/23/22	Alison Wirtz	2.20	Correspond with M. Lemm and E. Eggmann re ordinary course professionals caps and diligence matters (.3); correspond with Company re payment of fees for ordinary course professionals (.3); review and revise ordinary course professionals motion (.3); correspond with M. Scian re interim comp motion and review and revise same (.7); correspond with E. Eggmann re parties in interest list and case caption for Akin retention (.6).
07/24/22	Stephanie Cohen	0.70	Revise A&M retention application.
07/24/22	Emily C. Eggmann	0.40	Review and revise ordinary course professionals motion (.1); correspond with A. Wirtz, A&M team re same (.3).
07/24/22	Amila Golic	0.40	Revise Stretto section 327 application.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/24/22	Joel McKnight Mudd	4.60	Revise A&M retention application (3.9); correspond with S. Cohen and P. Walsh re same (.5); correspond with A&M re same (.2).
07/24/22	Patricia A. Walsh	2.00	Review, revise A&M retention application (1.7); correspond with J. Mudd re same (.3).
07/24/22	Lindsay Wasserman	0.10	Correspond with Company re EY retention.
07/24/22	Alison Wirtz	1.40	Correspond with E. Eggmann re ordinary course professionals diligence (.3); correspond with A&M team re same (.4); correspond with Celsius re ordinary course professionals caps (.4); review and comment on Stretto 327 application (.3).
07/25/22	Stephanie Cohen	0.40	Correspond with S. Golden and K&E team re A&M, Stretto, Centerview retentions.
07/25/22	Emily C. Eggmann	2.80	Correspond with Company, A&M team re ordinary course professionals (.4); telephone conference with A. Wirtz, K&E team, A&M team, Company re ordinary course professional tiers (.6); review and revise ordinary course professionals motion (1.8).
07/25/22	Susan D. Golden	0.50	Review and revise Stretto 327(a) retention application.
07/25/22	Amila Golic	1.50	Revise Stretto section 327 retention application (1.3); correspond with S. Golden, A. Wirtz re same (.2).
07/25/22	Elizabeth Helen Jones	0.20	Correspond with Company, L. Wasserman re Ernst & Young retention.
07/25/22	Michael Lemm	0.80	Review and revise interim compensation motion (.3); telephone conference with E. Eggmann, K&E team, Company re ordinary course professional motion (.5).
07/25/22	Robert Orren	0.80	Prepare for filing of interim compensation and ordinary course professionals motions (.6); correspond with M. Willis re same (.2).
07/25/22	Michael Scian	2.80	Review, revise interim compensation procedures motion (2.1); correspond with A. Wirtz M. Lemm re same (.7).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Alison Wirtz	6.20	Review and comment on Stretto 327 retention application (1.2); correspond with A. Golic re same (.2); conference and correspond with Company and E. Eggmann, K&E team re ordinary course professionals (.6); review and comment on ordinary course professionals schedules (1.8); review and comment on interim compensation motion (1.6); correspond with H. Hockberger, K&E team re same (.8).
07/26/22	Nicholas A. Binder	1.10	Review, revise Ernst & Young retention application (.7); correspond with L. Wasserman re same (.4).
07/26/22	Stephanie Cohen	0.40	Correspond with A. Wirtz, K&E team re updates on retention applications, conflicts matters (.2); review and revise Stretto retention application (.2).
07/26/22	Emily C. Eggmann	1.10	Conference with A. Wirtz re status of ordinary course professionals retention.
07/26/22	Amila Golic	0.50	Revise Stretto 327 retention application.
07/26/22	Joel McKnight Mudd	0.40	Correspond with S. Cohen re A&M retention application (.2); correspond with A&M re same (.2).
07/26/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with E. Jones re Ernst & Young retention application (.3); research re Willis Towers retention (.6).
07/27/22	Nicholas A. Binder	0.90	Analyze considerations re Centerview retention application (.3); review, revise same (.3); correspond with A. Wirtz, K&E team, Centerview re same (.3).
07/27/22	Stephanie Cohen	1.00	Review, revise Centerview retention application (.5); review and analyze precedent orders re same (.5).
07/27/22	Amila Golic	0.70	Revise Stretto 327 retention application.
07/27/22	Joel McKnight Mudd	0.90	Correspond with M. Willis re A&M retention application (.1); correspond with A&M team re same (.2); revise A&M retention application (.6).
07/27/22	Lindsay Wasserman	1.20	Review and revise Centerview retention application.
07/27/22	Alison Wirtz	0.70	Review and revise Centerview retention application.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Susan D. Golden	1.10	Review and revise Centerview retention application.
07/28/22	Amila Golic	0.50	Correspond with Stretto re parties in interest list.
07/28/22	Joel McKnight Mudd	4.60	Revise A&M retention order (3.8); correspond with A. Wirtz and P. Walsh re same (.6); correspond with S. Golden re same (.2).
07/28/22	Patricia A. Walsh	2.30	Review, revise A&M retention application.
07/28/22	Lindsay Wasserman	4.40	Review and revise Centerview retention application (3.5); correspond with K&E team re same (.6); correspond with E. Jones re Ernst & Young retention application (.3).
07/28/22	Alison Wirtz	3.80	Review and comment on Centerview retention application (1.1); correspond with N. Binder and K&E team re same (.2); review and comment on A&M retention application (1.6); correspond and conference with P. Walsh re retention order (.4); review and comment on further revised order (.5).
07/29/22	Joanna Aybar	0.40	Revise Centerview retention application (.3); correspond with L. Wasserman re same (.1).
07/29/22	Chris Ceresa	1.00	Review, revise retention application re Stretto.
07/29/22	Amila Golic	1.70	Revise Stretto 327 retention application (1.4); correspond with C. Ceresa, K&E team, Stretto re same (.3).
07/29/22	Seth Sanders	0.60	Telephone conference with P. Walsh and Ernst & Young team re retention application.
07/29/22	Patricia A. Walsh	1.70	Telephone conference with S. Sanders and Ernst & Young team re retention application (.3); revise same (1.4).
07/29/22	Alison Wirtz	0.40	Conference with ordinary course professionals re procedures and next steps.
07/30/22	Michael Lemm	0.20	Review and revise ordinary course professionals order.
07/30/22	Alison Wirtz	1.30	Correspond with M. Lemm and E. Eggmann re removing W&C from ordinary course professionals list (.2); correspond with L. Wasserman re Centerview retention application (.2); review and comment on A&M retention application (.9).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139457

Celsius Network Limited

Matter Number:

53363-21

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/31/22	Joel McKnight Mudd	3.60	Revise A&M retention application (3.0); correspond with A. Wirtz and P. Walsh re same (.3); correspond with S. Golden re same (.2); correspond with O. Pare re precedent (.1).
07/31/22	Patricia A. Walsh	0.90	Review, revise A&M retention application.
07/31/22	Alison Wirtz	3.40	Review and comment on A&M retention application (1.6); correspond with J. Mudd, S. Golden and P. Walsh re same (.4); review and comment on Centerview retention application (.6); correspond with N. Binder, L. Wasserman re same (.4); correspond with S. Golden and M. Scian re interim comp order (.4).
Total		133.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139458

Client Matter: 53363-22

In the Matter of Tax Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 53,892.50

Total legal services rendered

\$ 53,892.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Anthony Antioch	2.50	1,245.00	3,112.50
Steven M. Cantor	7.10	1,305.00	9,265.50
Hannah Crawford	1.80	1,235.00	2,223.00
Emily C. Eggmann	2.70	910.00	2,457.00
Mavnick Nerwal	1.90	1,810.00	3,439.00
Krishan Patel	1.40	1,055.00	1,477.00
Tricia Schwallier Collins	0.20	1,235.00	247.00
Michael Scian	6.80	910.00	6,188.00
Anthony Vincenzo Sexton	8.40	1,490.00	12,516.00
Alan Walker	7.50	1,495.00	11,212.50
Alison Wirtz	1.50	1,170.00	1,755.00
TOTALS	41.80		\$ 53,892.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Tax Matters

Invoice Number: 1010139458
Matter Number: 53363-22

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Steven M. Cantor	3.00	Analyze tax structuring issues.
07/13/22	Emily C. Eggmann	2.00	Review and revise NOL motion.
07/13/22	Michael Scian	1.90	Draft tax motion talking points (1.2); correspond with N. Binder and S. Seneczko re same (.2); telephone conference with Board, N. Binder, K&E team, A&M team and Centerview (.5).
07/13/22	Anthony Vincenzo Sexton	0.50	Correspond with Massachusetts Department of Revenue re taxes.
07/15/22	Tricia Schwallier Collins	0.20	Correspond with department of revenue re taxes.
07/15/22	Anthony Vincenzo Sexton	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M team re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/15/22	Alison Wirtz	0.90	Correspond with A. Sexton, K&E team re proposed revisions to NOL order (.7); correspond with A&M re inbound tax question from Massachusetts Dept. of Revenue (.2).
07/16/22	Anthony Vincenzo Sexton	0.30	Review and analyze first day motion issues.
07/16/22	Alison Wirtz	0.30	Correspond with A&M team re tax question from Massachusetts Dept. of Revenues.
07/17/22	Alison Wirtz	0.30	Correspond with regulator and A&M team re diligence requests.
07/18/22	Emily C. Eggmann	0.20	Review and revise interim NOL order.
07/18/22	Mavnick Nerwal	1.20	Telephone conference with A. Antioch, A. Sexton and H. Crawford re tax issues.
07/18/22	Anthony Vincenzo Sexton	1.00	Telephone conference with Milbank re equity trading motion issues (.3); correspond with K&E team and creditor counsel re same (.2); review and analyze structuring materials (.5).
07/18/22	Alan Walker	0.50	Review and analyze tax brief from K&E team.
07/19/22	Steven M. Cantor	1.20	Telephone conference with Company re modeling and related tax issues(.4); correspond with A. Sexton and K&E team re same (.8).

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Tax Matters

Invoice Number: 1010139458
Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/19/22	Emily C. Eggmann	0.10	Correspond with K&E team re EY and Deloitte invoices.
07/19/22	Anthony Vincenzo Sexton	0.80	Telephone conference with Company re modeling and related issues (.5); research and analyze structuring issues (.3).
07/19/22	Alan Walker	1.00	Review and analyze tax issues.
07/20/22	Hannah Crawford	0.70	Telephone conference with A. Antioch re potential tax implications of filing and restructuring (.5); correspond with A. Antioch re same (.2).
07/20/22	Mavnick Nerwal	0.70	Telephone conference with A. Antioch, A. Walker re tax issues.
07/20/22	Anthony Vincenzo Sexton	0.60	Research and analyze structuring issues (.4); correspond with Company re accountant firm retention issues (.2).
07/20/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re structuring issues (.4); review and analyze materials re same (.6).
07/21/22	Emily C. Eggmann	0.40	Review and revise notice of interim NOL order.
07/21/22	Anthony Vincenzo Sexton	0.30	Research and analyze structuring issues.
07/22/22	Anthony Antioch	2.00	Review and analyze first day filing declarations (1.2); research re UK parent company activities and tax profile (.8).
07/23/22	Anthony Vincenzo Sexton	0.20	Review first day motion compliance issues re tax.
07/23/22	Alan Walker	1.50	Review and analyze tax issues.
07/24/22	Steven M. Cantor	1.50	Correspond with A. Sexton and K&E team re tax treatment of customer contracts.
07/24/22	Anthony Vincenzo Sexton	0.50	Review and analyze tax structuring issues.
07/25/22	Steven M. Cantor	1.00	Telephone conference with EY and Company re tax issues (.6); research and analyze tax materials re same (.4).
07/25/22	Anthony Vincenzo Sexton	1.30	Telephone conference with EY and Company re tax analysis for transaction (.6); correspond with Company re same (.2); review and research deal structuring issues (.5).
07/25/22	Alan Walker	1.00	Review and analyze tax structuring issues.
07/27/22	Anthony Antioch	0.50	Conference with K. Patel, A. Walker re matter background.

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Tax Matters

Invoice Number: 1010139458
 Matter Number: 53363-22

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Hannah Crawford	0.70	Prepare for telephone conference with K&E team re structuring.
07/27/22	Krishan Patel	0.70	Conference with A. Antioch and A. Walker re tax work streams.
07/27/22	Michael Scian	4.50	Research, analyze section 409(a) issues (4.2); correspond with S. Cohen and P. Walsh re same (.3).
07/27/22	Anthony Vincenzo Sexton	0.40	Telephone conference with A. Walker and K&E team re deal status (.2); review customer letter tax issues (.2).
07/27/22	Alan Walker	1.00	Telephone conference with A. Sexton and K&E team re tax issues (.2); review and analyze deal materials re same (.8).
07/28/22	Hannah Crawford	0.40	Telephone conference with A. Sexton and K&E tax team re tax considerations.
07/28/22	Krishan Patel	0.50	Telephone conference with H. Crawford, A. Walker and A. Antioch re status.
07/28/22	Anthony Vincenzo Sexton	1.10	Correspond with Company and EY re accountant firm retention issues (.2); research and analyze tax position issues (.9).
07/28/22	Alan Walker	0.50	Telephone conference with UK restructuring team re fact gathering.
07/29/22	Steven M. Cantor	0.40	Review tax treatment of customer deposits.
07/29/22	Krishan Patel	0.20	Review and analyze list of questions prepared for A. Antioch re outstanding UK tax information (.1); correspond with A. Antioch re same (.1).
07/29/22	Anthony Vincenzo Sexton	0.50	Review and analyze structuring issues.
07/29/22	Alan Walker	1.00	Review tax issues (.4); input same into questions lists (.6).
07/30/22	Michael Scian	0.40	Review, revise proposed final tax order.
Total		41.80	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139459

Client Matter: 53363-24

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 48,382.50

Total legal services rendered

\$ 48,382.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Stephanie Cohen	8.60	1,115.00	9,589.00
Susan D. Golden	1.90	1,315.00	2,498.50
Amila Golic	0.30	795.00	238.50
Heidi Hockberger	1.70	1,170.00	1,989.00
Elizabeth Helen Jones	3.00	1,035.00	3,105.00
Ross M. Kwasteniet, P.C.	2.90	1,845.00	5,350.50
Tricia Schwallier Collins	1.70	1,235.00	2,099.50
Danielle Walker	1.20	295.00	354.00
Morgan Willis	0.30	365.00	109.50
Alison Wirtz	19.70	1,170.00	23,049.00
TOTALS	41.30		\$ 48,382.50

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/14/22	Danielle Walker	1.20	Compile first day pleadings for delivery to U.S. Trustee.
07/15/22	Elizabeth Helen Jones	0.50	Telephone conference with U.S. Trustee, A. Wirtz, K&E team re first day pleadings (partial).
07/15/22	Alison Wirtz	2.10	Prepare for and participate in telephone conference with U.S. Trustee re first day orders and related diligence (1.1); review orders re same (.6); correspond and conference with S. Golden, S. Cohen and E. Jones re U.S. Trustee diligence requests (.4).
07/17/22	Elizabeth Helen Jones	1.10	Draft response to U.S. Trustee diligence questions (.8); correspond with Company re same (.3).
07/17/22	Tricia Schwallier Collins	1.30	Telephone conference with U.S. Trustee re revised orders, severance (.7); correspond with Company, S. Golden and K&E team re same (.6).
07/17/22	Alison Wirtz	1.40	Conference with U.S. Trustee re severance and wages matters (.9); prepare revised orders and correspond with U.S. Trustee team re same (.5).
07/18/22	Ross M. Kwasteniet, P.C.	1.70	Prepare for and participate in telephone conference with U.S. Trustee's office re comments to first day orders (1.2); review and revise first day orders (.5).
07/18/22	Tricia Schwallier Collins	0.20	Correspond with S. Golden and K&E team re committee formation, procedures.
07/18/22	Alison Wirtz	1.00	Correspond with S. Cornell re revised proposed orders and diligence requests (.3); prepare for and participate in telephone conference with S. Cornell, R. Kwasteniet, S. Golden and E. Jones re first day orders (.7).
07/19/22	Alison Wirtz	0.70	Correspond with S. Cornell re critical vendors interim order (.3); correspond with S. Cornell re vendor list (.2); correspond with S. Cornell re scheduling 341 meeting (.2).

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Alison Wirtz	2.60	Prepare for and participate in telephone conference with S. Golden, E. Jones and U.S. Trustee re critical vendor list (.8); correspond with A&M team re diligence for U.S. Trustee re vendors (.6); correspond with S. Cornell and S. Golden re 341 meeting logistics (.1); correspond with A&M and Company re same (.5); correspond with S. Cohen and E. Jones re committee requests (.1); correspond with A&M team re IDI materials requested and timing (.5).
07/21/22	Alison Wirtz	1.10	Correspond with S. Cornell re IDI materials and notice of commencement (.3); review and revise notice of commencement per request of U.S. Trustee (.7); correspond with P. Kinealy re status of IDI materials (.1).
07/21/22	Alison Wirtz	0.40	Correspond and conference with S. Golden re 341 meeting and IDI reporting.
07/22/22	Amila Golic	0.30	Telephone conference with R. Kwasteniet, K&E team, U.S. Trustee re unsecured creditors.
07/22/22	Alison Wirtz	1.30	Conference with L. Rifkin, S. Golden re Top 50 creditor request (.7); conference and correspond with K&E team re sealing motion and Top 50 list (.6).
07/23/22	Tricia Schwallier Collins	0.20	Correspond with A. Wirtz, K&E team re U.S. Trustee coordination re second day pleadings.
07/24/22	Alison Wirtz	0.60	Correspond with R. Kwasteniet and S. Golden re U.S. Trustee communications on second days (.3); correspond with T. Collins re same (.3).
07/25/22	Heidi Hockberger	1.70	Correspond with A. Wirtz and K&E team re motion noticing (.2); analyze issues re UCC formation (.5); telephone conference with Company re same (1.0).
07/25/22	Alison Wirtz	0.20	Correspond with P. Kinealy re IDI diligence requests (.1); correspond with S. Cohen re same (.1).
07/26/22	Stephanie Cohen	1.20	Review materials and correspondence from A&M team, A. Wirtz and U.S. Trustee re initial debtor interview.
07/26/22	Elizabeth Helen Jones	0.40	Review, analyze letters from U.S. Trustee re request for equity committee from certain equity holders.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/26/22	Alison Wirtz	1.70	Correspond and conference with S. Cohen re IDI materials (.8); review materials re same (.9).
07/27/22	Stephanie Cohen	0.70	Review materials and correspond with A&M team, U.S. Trustee, A. Wirtz re initial debtor interview.
07/27/22	Alison Wirtz	0.50	Correspond with A&M team and S. Cohen re IDI requests (.3); correspond with S. Golden re insider list (.2).
07/28/22	Stephanie Cohen	5.30	Review, research re insiders re initial debtor interview (.7); prepare for and attend conference with U.S. Trustee re IDI (.8); correspond with A. Wirtz, K&E team, A&M team re IDI materials (3.8).
07/28/22	Susan D. Golden	0.50	Telephone conference with S. Cornell and M. Moroney re critical vendors and U.S. Trustee reporting requirements and questions.
07/28/22	Susan D. Golden	1.40	Telephone conference with S. Cornell and M. Bruh re U.S. Trustee's general questions on 1007 and filed motions (.7); correspond with E. Jones re same (.3); correspond with R. Kwasteniet, J. Sussberg, and P. Nash re U.S. Trustee questions and concerns (.4).
07/28/22	Elizabeth Helen Jones	1.00	Telephone conference with A. Wirtz, K&E team, U.S. Trustee re vendor payments (.5); telephone conference with S. Golden, U.S. Trustee re motion to seal creditor matrix and SoFAs (.5).
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Review and sign declarations re initial debtor interview (.8); correspond with C. Ferraro re same (.4).
07/28/22	Alison Wirtz	4.30	Prepare for and participate in telephone conference with A&M team and C. Ferraro re initial debtor interview request (1.1); review and analyze IDI materials (1.2); conference with U.S. Trustee and K&E team re follow-up requests (.8); conference and correspond with A&M team re same (1.2).
07/29/22	Stephanie Cohen	1.40	Conferences with A. Wirtz and K&E team re IDI materials.
07/29/22	Morgan Willis	0.30	File notice of 341 meeting.

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139459

Celsius Network Limited

Matter Number:

53363-24

U.S. Trustee Communications & Reporting

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Alison Wirtz	1.80	Conference and correspond with S. Cornell re notice of commencement and notice of the 341 meeting (.4); review and revise notice of 341 meeting (.8); correspond with S. Cohen and Stretto re servicing (.6).
Total		41.30	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139460

Client Matter: 53363-25

In the Matter of Expenses

For expenses incurred through July 31, 2022
(see attached Description of Expenses for detail)

\$ 75,002.27

Total expenses incurred

\$ 75,002.27

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

Description of Expenses

<u>Description</u>	<u>Amount</u>
Third Party Telephone Charges	24.00
Standard Copies or Prints	833.40
Color Copies or Prints	1,309.55
Large Format Copy/Print	24.00
Postage	1.68
Outside Messenger Services	492.58
Local Transportation	135.88
Filing Fees	15,104.00
Other Court Costs and Fees	60.00
Outside Copy/Binding Services	751.56
Working Meals/K&E Only	407.35
Outside Retrieval Service	45,949.50
Westlaw Research	4,748.38
LexisNexis Research	3,710.80
Overtime Transportation	1,063.12
Overtime Meals - Non-Attorney	80.00
Overtime Meals - Attorney	200.00
Overnight Delivery - Hard	72.57
Total	\$ 75,002.27

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Description of Expenses

Third Party Telephone Charges

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/24/22	Patricia A. Walsh - Patricia A. Walsh, Internet, WiFi expense while traveling 07/24/2022	8.00
07/28/22	Joel McKnight Mudd - Joel McKnight Mudd, Internet, In-Flight Internet 07/28/2022	8.00
07/31/22	Joel McKnight Mudd - Joel McKnight Mudd, Internet, In-Flight Internet 07/31/2022	8.00
	Total	24.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

Standard Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Standard Copies or Prints	5.00
07/13/22	Standard Copies or Prints	18.40
07/13/22	Standard Copies or Prints	4.70
07/13/22	Standard Copies or Prints	4.20
07/13/22	Standard Copies or Prints	4.10
07/13/22	Standard Copies or Prints	7.40
07/13/22	Standard Copies or Prints	0.20
07/13/22	Standard Copies or Prints	42.70
07/13/22	Standard Copies or Prints	24.60
07/13/22	Standard Copies or Prints	15.70
07/13/22	Standard Copies or Prints	6.00
07/13/22	Standard Copies or Prints	3.20
07/13/22	Standard Copies or Prints	3.60
07/13/22	Standard Copies or Prints	0.90
07/13/22	Standard Copies or Prints	36.20
07/13/22	Standard Copies or Prints	4.70
07/13/22	Standard Copies or Prints	1.50
07/13/22	Standard Copies or Prints	8.50
07/13/22	Standard Copies or Prints	13.80
07/13/22	Standard Copies or Prints	6.00
07/14/22	Standard Copies or Prints	9.40
07/14/22	Standard Copies or Prints	0.80
07/14/22	Standard Copies or Prints	2.40
07/14/22	Standard Copies or Prints	0.10
07/14/22	Standard Copies or Prints	64.00
07/14/22	Standard Copies or Prints	96.70
07/14/22	Standard Copies or Prints	1.60
07/14/22	Standard Copies or Prints	8.80
07/14/22	Standard Copies or Prints	4.20
07/15/22	Standard Copies or Prints	4.00
07/15/22	Standard Copies or Prints	52.90
07/15/22	Standard Copies or Prints	0.40
07/15/22	Standard Copies or Prints	6.10
07/16/22	Standard Copies or Prints	12.20

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139460

Celsius Network Limited

Matter Number:

53363-25

Expenses

07/17/22	Standard Copies or Prints	0.10
07/17/22	Standard Copies or Prints	19.40
07/17/22	Standard Copies or Prints	61.70
07/18/22	Standard Copies or Prints	6.60
07/18/22	Standard Copies or Prints	4.80
07/18/22	Standard Copies or Prints	2.00
07/18/22	Standard Copies or Prints	9.40
07/18/22	Standard Copies or Prints	11.40
07/18/22	Standard Copies or Prints	10.40
07/18/22	Standard Copies or Prints	60.60
07/18/22	Standard Copies or Prints	16.60
07/18/22	Standard Copies or Prints	8.40
07/19/22	Standard Copies or Prints	0.60
07/19/22	Standard Copies or Prints	0.60
07/20/22	Standard Copies or Prints	0.10
07/20/22	Standard Copies or Prints	0.60
07/20/22	Standard Copies or Prints	11.20
07/21/22	Standard Copies or Prints	0.80
07/21/22	Standard Copies or Prints	0.10
07/21/22	Standard Copies or Prints	2.80
07/21/22	Standard Copies or Prints	1.40
07/21/22	Standard Copies or Prints	0.40
07/22/22	Standard Copies or Prints	11.10
07/24/22	Standard Copies or Prints	21.80
07/25/22	Standard Copies or Prints	0.50
07/25/22	Standard Copies or Prints	5.60
07/26/22	Standard Copies or Prints	0.80
07/26/22	Standard Copies or Prints	5.20
07/26/22	Standard Copies or Prints	0.80
07/26/22	Standard Copies or Prints	0.10
07/26/22	Standard Copies or Prints	0.70
07/27/22	Standard Copies or Prints	10.40
07/27/22	Standard Copies or Prints	1.00
07/27/22	Standard Copies or Prints	1.80
07/27/22	Standard Copies or Prints	0.10
07/27/22	Standard Copies or Prints	0.10
07/28/22	Standard Copies or Prints	9.60

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139460

Celsius Network Limited

Matter Number:

53363-25

Expenses

07/28/22	Standard Copies or Prints	41.00
07/28/22	Standard Copies or Prints	3.50
07/28/22	Standard Copies or Prints	2.90
07/28/22	Standard Copies or Prints	0.20
07/29/22	Standard Copies or Prints	2.90
07/29/22	Standard Copies or Prints	3.20
07/30/22	Standard Copies or Prints	4.70
07/31/22	Standard Copies or Prints	0.40
	Total	833.40

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

Color Copies or Prints

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Color Copies or Prints	24.20
07/13/22	Color Copies or Prints	24.20
07/13/22	Color Copies or Prints	36.30
07/13/22	Color Copies or Prints	51.70
07/13/22	Color Copies or Prints	1.65
07/13/22	Color Copies or Prints	1.10
07/13/22	Color Copies or Prints	24.20
07/13/22	Color Copies or Prints	4.40
07/13/22	Color Copies or Prints	87.45
07/13/22	Color Copies or Prints	40.70
07/13/22	Color Copies or Prints	6.60
07/13/22	Color Copies or Prints	7.70
07/13/22	Color Copies or Prints	58.30
07/14/22	Color Copies or Prints	11.00
07/14/22	Color Copies or Prints	51.15
07/14/22	Color Copies or Prints	1.65
07/15/22	Color Copies or Prints	74.80
07/16/22	Color Copies or Prints	126.50
07/17/22	Color Copies or Prints	161.70
07/18/22	Color Copies or Prints	70.40
07/18/22	Color Copies or Prints	21.45
07/18/22	Color Copies or Prints	6.60
07/18/22	Color Copies or Prints	13.75
07/18/22	Color Copies or Prints	16.50
07/18/22	Color Copies or Prints	14.30
07/18/22	Color Copies or Prints	90.75
07/18/22	Color Copies or Prints	31.35
07/19/22	Color Copies or Prints	7.70
07/19/22	Color Copies or Prints	22.55
07/20/22	Color Copies or Prints	8.80
07/20/22	Color Copies or Prints	77.00
07/20/22	Color Copies or Prints	1.65
07/22/22	Color Copies or Prints	10.45
07/26/22	Color Copies or Prints	3.30

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-25

Expenses

07/26/22	Color Copies or Prints	6.60
07/26/22	Color Copies or Prints	39.60
07/27/22	Color Copies or Prints	1.10
07/27/22	Color Copies or Prints	58.30
07/27/22	Color Copies or Prints	2.20
07/28/22	Color Copies or Prints	1.10
07/28/22	Color Copies or Prints	4.95
07/28/22	Color Copies or Prints	3.85
	Total	1,309.55

Legal Services for the Period Ending July 31, 2022

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Celsius Network Limited

Matter Number:

53363-25

Expenses

Large Format Copy/Print

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Large Format Copy/Print	18.00
07/27/22	Large Format Copy/Print	6.00
	Total	24.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-25

Expenses

Postage

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/27/22	Postage	1.68
	Total	1.68

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Outside Messenger Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/22	CROWN DELIVERY & LOGISTICS - Courier Deliveries	492.58
	Total	492.58

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Local Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/29/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle 601 Lexington Avenue 07/18/2022	135.88
	Total	135.88

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Filing Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Joanna Aybar - Joanna Aybar, Filing Fees, Celsius filing petition - paid by J. Aybar 07/13/2022	3,476.00
07/13/22	Stephanie Cohen - Stephanie Cohen, Filing Fees, Filing fee for Celsius - paid by S. Cohen 07/13/2022	3,476.00
07/13/22	Robert Orren - Robert Orren, Filing Fees, Court Filing Fees 07/13/2022	6,952.00
07/14/22	Stephanie Cohen - Stephanie Cohen, Filing Fees, Filing fee for Celsius - paid by S. Cohen 07/14/2022	1,200.00
	Total	15,104.00

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Other Court Costs and Fees

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/14/22	ESCRIBERS LLC - Transcript	60.00
	Total	60.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

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Celsius Network Limited

Matter Number:

53363-25

Expenses

Outside Copy/Binding Services

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/22	EMPIRE DISCOVERY LLC - Printing and delivery of second day hearing materials	751.56
	Total	751.56

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

Working Meals/K&E Only

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Seth Sanders - Seth Sanders, Working Meal/K&E Only, Chicago Trial Meal Alison Wirtz, Stephanie Cohen, Nicholas A. Binder, Michael Lemm, Samuel J. Seneczko, Patricia A. Walsh, Emily C. Eggmann, Amila Golic 07/13/2022	263.83
07/13/22	Seth Sanders - Seth Sanders, Working Meal/K&E Only, Chicago Trial Meal Seth Sanders, Patrick J. Nash, Ross M. Kwasteniet, Heidi Hockberger, Caitlin McAuliffe 07/13/2022	143.52
	Total	407.35

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

Invoice Number: 1010139460
Matter Number: 53363-25

Outside Retrieval Service

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	CT LIEN SOLUTIONS - Certificates of good standing	2,055.16
07/22/22	CT CORPORATION - Obtain good standings	6,800.00
07/26/22	CT CORPORATION - Lien searches for international entities	37,094.34
	Total	45,949.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

Westlaw Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/15/2022	50.90
07/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 7/15/2022	107.09
07/15/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/15/2022	75.08
07/16/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 7/16/2022	18.75
07/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/17/2022	11.35
07/17/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/17/2022	75.08
07/18/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Golic, Amila on 7/18/2022	37.54
07/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McAuliffe, Caitlin on 7/19/2022	18.77
07/19/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/19/2022	18.77
07/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/20/2022	392.79
07/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mudd, Joel on 7/20/2022	391.83
07/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ceresa, Chris on 7/20/2022	5.93
07/20/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/20/2022	294.92
07/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 7/21/2022	947.53
07/21/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 7/21/2022	141.45
07/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/22/2022	18.77
07/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kassir, Charles on 7/22/2022	36.51

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139460

Celsius Network Limited

Matter Number:

53363-25

Expenses

07/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 7/22/2022	206.91
07/22/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/22/2022	18.77
07/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/23/2022	18.77
07/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/23/2022	37.54
07/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ceresa, Chris on 7/23/2022	32.09
07/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/23/2022	4.67
07/23/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 7/23/2022	66.79
07/24/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 7/24/2022	42.03
07/24/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/24/2022	75.08
07/24/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/24/2022	5.77
07/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McAuliffe, Caitlin on 7/25/2022	37.54
07/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/25/2022	101.80
07/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Kassir, Charles on 7/25/2022	54.76
07/25/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/25/2022	37.54
07/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McAuliffe, Caitlin on 7/26/2022	80.76
07/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 7/26/2022	137.97
07/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/26/2022	36.76
07/26/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 7/26/2022	146.03
07/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/27/2022	56.31
07/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by McAuliffe, Caitlin on 7/27/2022	112.63

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139460

Celsius Network Limited

Matter Number:

53363-25

Expenses

07/27/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 7/27/2022	143.23
07/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Eggmann, Emily on 7/28/2022	18.77
07/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 7/28/2022	195.53
07/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/28/2022	94.12
07/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/28/2022	36.51
07/28/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wasserman, Lindsay on 7/28/2022	93.75
07/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hamlin, Leah on 7/29/2022	31.24
07/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by D'Antonio, Joseph Andrew on 7/29/2022	18.25
07/29/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/29/2022	67.75
07/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Brier, Grace on 7/30/2022	25.98
07/30/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sanders, Seth on 7/30/2022	18.77
07/31/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Walsh, Patricia on 7/31/2022	18.77
07/31/22	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Wirtz, Alison on 7/31/2022	32.13
	Total	4,748.38

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

Invoice Number: 1010139460
 Matter Number: 53363-25

LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/13/2022 by Michael Scian	53.39
07/15/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2022 by Jana Cassel	48.52
07/15/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/15/2022 by Lindsay Wasserman	51.71
07/16/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/16/2022 by Michael Scian	1,161.66
07/17/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/17/2022 by Michael Scian	78.40
07/18/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/18/2022 by Jana Cassel	44.02
07/19/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/19/2022 by Michael Scian	107.81
07/20/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/20/2022 by Jana Cassel	79.04
07/20/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/20/2022 by Chris Ceresa	183.73
07/20/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/20/2022 by Joel Mudd	436.23
07/21/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/21/2022 by Jana Cassel	32.02
07/22/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2022 by Andrew Bodammer	25.99
07/22/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2022 by Jana Cassel	35.02
07/22/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2022 by Michael Scian	26.69
07/23/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/23/2022 by Chris Ceresa	155.34
07/25/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/25/2022 by Jana Cassel	38.02
07/26/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/26/2022 by Caitlin McAuliffe	106.90
07/26/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/26/2022 by Jana Cassel	42.52
07/27/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2022 by Jana Cassel	58.04

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Expenses

07/27/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2022 by Michael Scian	491.32
07/27/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/27/2022 by Seth Sanders	53.46
07/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2022 by Jana Cassel	32.02
07/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2022 by Seth Sanders	157.02
07/28/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2022 by Michael Scian	53.38
07/29/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/29/2022 by Michael Scian	106.77
07/31/22	RELX Inc DBA LexisNexis - LexisNexis Research on 7/31/2022 by Patricia Walsh	51.78
	Total	3,710.80

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

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Overtime Transportation

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/13/22	Michael Lemm - Michael Lemm, Parking, Chicago, IL Overtime parking 07/13/2022	30.00
07/13/22	Lindsay Wasserman - Lindsay Wasserman, Taxi, OT Transportation 07/13/2022	18.97
07/13/22	Emily C. Eggmann - Emily C. Eggmann, Taxi, OT Transportation 07/13/2022	27.43
07/13/22	Michael Scian - Michael Scian, Taxi, OT car transfer from office to home. 07/13/2022	37.90
07/13/22	Joanna Aybar - Joanna Aybar, Parking, Chicago OT Parking - Celsius file prep 07/13/2022	14.00
07/13/22	Alison Wirtz - Alison Wirtz, Taxi, Late Night Work expenses, Travel home and meals. 07/13/2022	24.66
07/13/22	Amila Golic - Amila Golic, Taxi, Transportation Home 07/13/2022	16.80
07/13/22	Simon Briefel - Simon Briefel, Taxi, OT Transportation 07/13/2022	4.34
07/13/22	Patricia A. Walsh - Patricia A. Walsh, Taxi, OT transportation - from 7/12 working day 07/13/2022	16.93
07/13/22	Seth Sanders - Seth Sanders, Taxi, Transportation Home 07/13/2022	9.93
07/13/22	Samuel J. Seneczko - Samuel J. Seneczko, Taxi, OT expense 07/13/2022	13.71
07/13/22	Heidi Hockberger - Heidi Hockberger, Taxi, Review/revise documents. [OT Uber home on 7/13/22 a.m. for work on 7/12/2022] 07/13/2022	38.54
07/14/22	Michael Lemm - Michael Lemm, Parking, Chicago, IL Overtime parking 07/14/2022	30.00
07/14/22	Simon Briefel - Simon Briefel, Taxi, OT Transportation 07/14/2022	19.79
07/14/22	Robert Orren - Robert Orren, Taxi, OT transportation 07/14/2022	21.00
07/14/22	Patricia A. Walsh - Patricia A. Walsh, Taxi, OT transportation - from 7/13 working day 07/14/2022	23.62
07/14/22	Tricia Schwallier Collins - Tricia Schwallier Collins, Taxi, OT expense 07/14/2022	18.94
07/14/22	Joanna Aybar - Joanna Aybar, Taxi, OT Parking - Celsius file prep 07/14/2022	27.41
07/14/22	Amila Golic - Amila Golic, Taxi, Transportation Home 07/14/2022	20.62
07/14/22	Alison Wirtz - Alison Wirtz, Taxi, Late Night Work expenses, Travel home and meals. 07/14/2022	23.51

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Expenses

07/14/22	Heidi Hockberger - Heidi Hockberger, Taxi, Review/revise documents. [OT Uber home on 7/14/22 a.m. for work on 7/13/2022] 07/14/2022	38.36
07/14/22	Seth Sanders - Seth Sanders, Taxi, Transportation Home 07/14/2022	22.90
07/14/22	Samuel J. Seneczko - Samuel J. Seneczko, Taxi, OT expense, see attached cc statement for proof of payment. 07/14/2022	13.50
07/15/22	Emily C. Eggmann - Emily C. Eggmann, Taxi, OT Transportation 07/15/2022	27.56
07/16/22	Seth Sanders - Seth Sanders, Taxi, Transportation to the Office 07/16/2022	27.72
07/16/22	Seth Sanders - Seth Sanders, Taxi, Transportation to the Office 07/16/2022	9.96
07/17/22	Seth Sanders - Seth Sanders, Taxi, Transportation from Court House 07/17/2022	11.95
07/18/22	Robert Orren - Robert Orren, Taxi, OT Transportation 07/18/2022	23.00
07/18/22	Emily C. Eggmann - Emily C. Eggmann, Taxi, OT Transportation 07/18/2022	30.01
07/18/22	Seth Sanders - Seth Sanders, Taxi, Transportation Home 07/18/2022	12.92
07/22/22	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - 601 Lexington Avenue 07/13/2022	56.61
07/22/22	VITAL TRANSPORTATION SERVICES INC - Orren Robert - 601 Lexington Avenue 07/13/2022	44.93
07/22/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle 601 Lexington Avenue 07/13/2022	136.22
07/27/22	Heidi Hockberger - Heidi Hockberger, Taxi, Review/revise documents. 07/27/2022	40.78
07/29/22	VITAL TRANSPORTATION SERVICES INC - Walker Danielle 601 Lexington Avenue 07/18/2022	128.60
	Total	1,063.12

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Expenses

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Overtime Meals - Non-Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/22	GRUBHUB HOLDINGS INC - Zomo Tanzila 7/13/2022 OT Meal	20.00
07/17/22	GRUBHUB HOLDINGS INC - Orren Robert 7/13/2022 OT Meal	20.00
07/17/22	GRUBHUB HOLDINGS INC - Orren Robert 7/17/2022 OT Meal	20.00
07/17/22	GRUBHUB HOLDINGS INC - Walker Danielle 7/13/2022 OT Meal	20.00
	Total	80.00

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Expenses

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Overtime Meals - Attorney

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/22	GRUBHUB HOLDINGS INC - Briefel Simon 7/17/2022 OT Meal	20.00
07/17/22	GRUBHUB HOLDINGS INC - Briefel Simon 7/13/2022 OT Meal	20.00
07/17/22	GRUBHUB HOLDINGS INC - Briefel Simon 7/17/2022 OT Meal	20.00
07/18/22	Roofoods Ltd T/A Deliveroo - INVUK220187Crawford Hannah 13/07/2022	20.00
07/18/22	Roofoods Ltd T/A Deliveroo - INVUK220187Crawford Hannah 13/07/2022	20.00
07/21/22	Michael Lemm - Michael Lemm, Overtime Meals - Attorney, Chicago, IL Overtime meal Michael Lemm 07/21/2022	20.00
07/24/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 7/20/2022 OT Meal	20.00
07/31/22	GRUBHUB HOLDINGS INC - Briefel Simon 7/26/2022 OT Meal	20.00
07/31/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 7/26/2022 OT Meal	20.00
07/31/22	GRUBHUB HOLDINGS INC - Wasserman Lindsay 7/28/2022 OT Meal	20.00
	Total	200.00

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Expenses

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Overnight Delivery - Hard

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/18/22	FEDERAL EXPRESS - 525003920768	24.19
07/18/22	FEDERAL EXPRESS - 525003920757	24.19
07/18/22	FEDERAL EXPRESS - 525003920746	24.19
	Total	72.57
TOTAL EXPENSES		\$ 74,968.37

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139461

Client Matter: 53363-26

In the Matter of Special Committee Matters

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 198,721.50

Total legal services rendered

\$ 198,721.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Elizabeth N. Aghili	2.00	900.00	1,800.00
Zachary S. Brez, P.C.	20.60	1,775.00	36,565.00
Simon Briefel	1.00	1,115.00	1,115.00
Janet Bustamante	0.50	365.00	182.50
Chris Ceresa	25.40	1,035.00	26,289.00
Patrick Forte	1.20	900.00	1,080.00
Asheesh Goel, P.C.	9.90	1,830.00	18,117.00
Zach Heater	1.10	775.00	852.50
Heidi Hockberger	2.50	1,170.00	2,925.00
Victor Hollenberg	11.10	775.00	8,602.50
Elizabeth Helen Jones	3.80	1,035.00	3,933.00
Hanaa Kaloti	15.50	1,155.00	17,902.50
Ross M. Kwasteniet, P.C.	13.50	1,845.00	24,907.50
Allison Lullo	22.50	1,250.00	28,125.00
Joel McKnight Mudd	1.50	795.00	1,192.50
Patrick J. Nash Jr., P.C.	4.20	1,845.00	7,749.00
Jeffery S. Norman, P.C.	0.90	1,775.00	1,597.50
Seth Sanders	14.10	795.00	11,209.50
Alex Straka	0.50	1,035.00	517.50
Josh Sussberg, P.C.	2.20	1,845.00	4,059.00
TOTALS	154.00		\$ 198,721.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/13/22	Josh Sussberg, P.C.	0.30	Correspond with H. Hockberger re press release and quote from special committee.
07/18/22	Seth Sanders	1.90	Revise cryptocurrency valuation analysis (1.2); correspond with H. Hockberger and K&E team re same (.3); correspond with N. Binder and M. Lemm re intercompany capitalization (.4).
07/19/22	Chris Ceresa	4.60	Research, analyze legal issue re commodity claims (1.8); draft materials re same (.7); research, analyze legal issue re currency claims (1.7); draft materials re same (.4).
07/19/22	Ross M. Kwasteniet, P.C.	1.00	Analyze issues re various allegations in media re Celsius operations (.6); correspond with A. Goel and others re same (.4).
07/19/22	Seth Sanders	3.20	Revise asset title memorandum incorporating specialist comments.
07/19/22	Josh Sussberg, P.C.	0.50	Telephone conference with Special Committee, H. Hockberger and K&E team re status and various matters.
07/20/22	Zachary S. Brez, P.C.	6.50	Telephone conference with client re independent investigation (1.5); telephone conference with restructuring team re same (1.0); correspond with A. Goel re same (.5); review Financial Times article (.2); review CNBC and Coindesk interviews (.5); review KeyFi and Stone complaint (2.3); telephone conference with R. Sunada-Wong and J. Rubin re communications (.5).
07/20/22	Chris Ceresa	4.90	Research, analyze legal issue re commodity claims (2.4); draft materials re same (.4); research, analyze legal issue re currency claims (1.8); draft materials re same (.3).
07/20/22	Elizabeth Helen Jones	0.50	Telephone conference with R. Kwasteniet, K&E team re special committee matters.
07/20/22	Ross M. Kwasteniet, P.C.	1.00	Prepare for and participate in telephone conference with Company risk and compliance team (.5); telephone conference with A. Goel and K&E team re same (.5).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/20/22	Patrick J. Nash Jr., P.C.	2.50	Prepare for telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.6); telephone conference with R. Sunada-Wong and other client representatives re investigation next steps (.9); review and analyze WesCap diligence requests (.3); correspond with M. Puntus re WestCap diligence requests (.2); review and analyze docket entry re D. Frishberg (.2); telephone conference with R. Campagna and M. Puntus re WestCap diligence request (.3).
07/20/22	Jeffery S. Norman, P.C.	0.90	Review and analyze draft memorandum re title and ownership of digital assets and terms of use.
07/20/22	Alex Straka	0.50	Research secured transactions law re security interests.
07/21/22	Elizabeth N. Aghili	0.40	Correspond with A. Lullo (.2); meet with P. Forte (.2).
07/21/22	Elizabeth Helen Jones	1.90	Revise special committee charter (1.2); correspond with R. Kwasteniet, K&E team re same (.7).
07/21/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee, J. Sussberg and K&E team re various allegations and company response.
07/21/22	Allison Lullo	4.20	Telephone conference with Z. Brez re matter background (.6); review background documents (1.4); revise Special Committee charter (1.6); telephone conference with client re employee complaint (.6).
07/21/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with special committee re case status and next steps.
07/21/22	Josh Sussberg, P.C.	0.90	Telephone conference with investigation team, special committee members re investigation status (.7); correspond re status of investigation and statement re same (.2).
07/24/22	Elizabeth N. Aghili	0.20	Review correspondence from K&E team.
07/24/22	Allison Lullo	0.30	Correspondence re investigative issues list.
07/24/22	Josh Sussberg, P.C.	0.20	Correspond re investigation and naked shorting.

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Special Committee Matters

Invoice Number: 1010139461
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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Elizabeth N. Aghili	1.40	Participate in meeting with K&E team re matter updates (.4); conference with co-counsel re same (.5); review and revise call notes (.4); correspond with A. Lullo and K&E team re same (.1).
07/25/22	Janet Bustamante	0.50	Participate in meeting with H. Kaloti and K&E team re strategy and next steps (.2); review and process documents into case-related databases (.3).
07/25/22	Chris Ceresa	0.50	Research re legal issues re commodity valuation.
07/25/22	Heidi Hockberger	0.50	Telephone conference with special committee re case status and next steps.
07/25/22	Victor Hollenberg	0.50	Telephone conference with H. Kaloti re investigation status, onboarding and next steps.
07/25/22	Victor Hollenberg	0.70	Review and analyze background materials re Company.
07/25/22	Victor Hollenberg	0.50	Review, analyze and summarize public source media re Company.
07/25/22	Victor Hollenberg	0.80	Participate in conference with R. Kwasteniet and K&E team re Special Committee investigation (.5); review and analyze case materials following same (.3).
07/25/22	Hanaa Kaloti	0.50	Participate in meeting with J. Bustamante and K&E team re introduction and background.
07/25/22	Hanaa Kaloti	1.50	Review and revise issue list and chronology.
07/25/22	Hanaa Kaloti	0.50	Participate in telephone conferences with J. Bustamante and V. Hollenberg re background.
07/25/22	Hanaa Kaloti	1.50	Review and analyze first day declaration.
07/25/22	Ross M. Kwasteniet, P.C.	1.70	Analyze status of government investigations and company responses to inquiries.
07/25/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in telephone conference with H. Waller, Latham and Company teams re status of regulatory investigations and related issues.
07/25/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for update telephone conference with special committee of board of directors (.4); participate in same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/25/22	Allison Lullo	2.40	Telephone conference with Latham re regulatory actions update (1.0); telephone conference with H. Kaloti, P. Forte and E. Aghili re matter strategy and next steps (.5); review background materials (.9).
07/25/22	Patrick J. Nash Jr., P.C.	0.30	Telephone conference with Special Committee re special committee charter.
07/25/22	Josh Sussberg, P.C.	0.30	Correspond re statement from special committee re investigation (.1); correspond re special committee charter (.2).
07/26/22	Zachary S. Brez, P.C.	3.00	Telephone conference with Latham re regulatory update (1.0) discussions with A. Goel re privilege issues (1.0); attend special committee investigation (1.0).
07/26/22	Asheesh Goel, P.C.	2.50	Prepare for and participate in telephone conference with Latham (1.0); review special committee charter (.8); review investigative issues list (.2); review client comments on investigative issues list (.5).
07/26/22	Victor Hollenberg	2.20	Review, analyze, and summarize public source media and legal filings for issues list.
07/26/22	Victor Hollenberg	1.20	Draft chronology of events re Company for Special Committee investigation.
07/26/22	Hanaa Kaloti	0.50	Review notes from telephone conference with Latham team.
07/26/22	Hanaa Kaloti	0.30	Participate in telephone conference with A. Lullo.
07/26/22	Hanaa Kaloti	1.00	Draft issue list.
07/26/22	Hanaa Kaloti	1.00	Review and analyze first day declaration.
07/26/22	Ross M. Kwasteniet, P.C.	0.60	Review and analyze proposed revisions to special committee charter (.5); correspond with H. Waller re same (.1).
07/26/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in telephone conference with H. Waller, Latham team, R. Deutsch and K&E team re coordination re regulatory investigations and internal investigation issues.
07/26/22	Allison Lullo	1.00	Review comments re investigative issues list (.3); participate in telephone conference with Latham team re strategy and next steps (.7).
07/26/22	Joel McKnight Mudd	0.80	Draft special committee meeting minutes (.6); correspond with E. Eggmann re same (.2).

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Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Zachary S. Brez, P.C.	4.00	Special Committee telephone conference re various issues (1.0); revise Special Committee charter (1.0); draft, edit research re special committee investigation topics (2.0).
07/27/22	Patrick Forte	1.20	Review first day declaration and Stone complaint for factual background.
07/27/22	Asheesh Goel, P.C.	0.70	Review correspondence from client re issues list (.3); correspond with team re strategy and next steps (.4).
07/27/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re case status and next steps.
07/27/22	Ross M. Kwasteniet, P.C.	0.70	Prepare for and participate in update telephone conference with special committee.
07/27/22	Allison Lullo	0.50	Revise investigative issues list.
07/27/22	Patrick J. Nash Jr., P.C.	0.30	Review and analyze memorandum to special committee re investigation.
07/27/22	Seth Sanders	3.30	Draft intercompany value memorandum (2.8); correspond with C. Ceresa, E. Eggmann and M. Scian re same (.5).
07/28/22	Zachary S. Brez, P.C.	3.50	Telephone conference with Special Committee re investigation topics and strategy (1.0); telephone conference with Latham team re regulatory actions (.5); discussion with A. Goel re same (.5); telephone conference with Special Committee re bankruptcy (.5); telephone conference with Risk team re Special Committee investigation (1.0).
07/28/22	Chris Ceresa	7.80	Draft memorandum re intercompany issues, contract law issues and title (3.6); revise same (1.7); draft materials re same (1.0); correspond with S. Briefel, K&E team, advisors, Company re same (.9); telephone conference with K&E team re same (.6).
07/28/22	Asheesh Goel, P.C.	3.00	Prepare for and participate in telephone conference with special committee (1.0); prepare for and participate in telephone conference with Latham (1.0); prepare for and participate in telephone conference with management (1.0).
07/28/22	Victor Hollenberg	0.20	Review and analyze draft pleading and correspond with outside counsel.

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 Special Committee Matters

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/28/22	Hanaa Kaloti	0.40	Review and analyze notes from telephone conferences prepared by A. Lullo.
07/28/22	Hanaa Kaloti	0.40	Review and analyze issue list prepared by company.
07/28/22	Ross M. Kwasteniet, P.C.	0.50	Prepare for and participate in update telephone conference with special committee.
07/28/22	Ross M. Kwasteniet, P.C.	1.20	Prepare for and participate in update telephone conference with Z. Brez, K&E team, R. Sunada-Wong and Celsius team re fact gathering and analysis issues.
07/28/22	Ross M. Kwasteniet, P.C.	2.20	Review and analyze materials re ongoing government investigations and internal investigations (1.9); correspond with Z. Brez and team re same (.3).
07/28/22	Allison Lullo	3.00	Telephone conference with Z. Brez, A. Goel and Special Committee re investigative issues (.5); telephone conference with Latham team re regulatory update (.6); telephone conference with Z. Brez, R. Deutsch and Risk re investigative issues list (.7); review and analyze background materials (1.0); correspondence re matter strategy and next steps (.2).
07/28/22	Seth Sanders	5.70	Draft intercompany valuation memorandum (4.5); correspond with C. Ceresa, L. Wasserman and E. Eggmann re same (.7); correspond with S. Briefel re revised memorandum (.5).
07/29/22	Zachary S. Brez, P.C.	3.60	Telephone conference with A. Goel and A. Lullo re investigation strategy and next steps (.9); telephone conference with Special Committee and Latham team re pending regulatory actions (1.0); telephone conference with Risk team re Investigation (1.8); review and analyze investigation next steps and strategy (.9).
07/29/22	Simon Briefel	1.00	Attend and take minutes at special committee meeting (.5); revise notes re same (.5).
07/29/22	Chris Ceresa	2.50	Draft memorandum re intercompany issues, contract law issues, and title (1.2); revise same (.3); draft materials re same (.4); correspond with S. Briefel, K&E team, advisors, company re same (.3); telephone conference with K&E team re same (.3).

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/29/22	Asheesh Goel, P.C.	2.90	Conference with A. Lullo and K&E team re strategy and next steps (.8); telephone conference with special committee re regulatory actions update (.6); review special committee charter (.5); review documents from client re trading (1.0).
07/29/22	Heidi Hockberger	1.00	Telephone conference with advisors and special committee re regulatory matters.
07/29/22	Victor Hollenberg	0.50	Review, revise and analyze case chronology.
07/29/22	Elizabeth Helen Jones	1.10	Correspond with R. Kwasteniet, Latham re revised special committee charter (.4); revise special committee charter re same (.7).
07/29/22	Hanaa Kaloti	0.70	Telephone conference with A. Lullo re updates, work plan and next steps.
07/29/22	Hanaa Kaloti	0.40	Correspond with A. Lullo and K&E team re assignments and matter administration.
07/29/22	Hanaa Kaloti	1.20	Review and analyze notes from telephone conferences with Latham team re regulatory actions.
07/29/22	Hanaa Kaloti	1.10	Draft task list and document requests.
07/29/22	Hanaa Kaloti	1.00	Review and analyze notes from telephone conferences with Special Committee and Company re work plan and priorities.
07/29/22	Ross M. Kwasteniet, P.C.	0.70	Correspond with E. Jones re special committee charter (.2); review revised draft of special committee charter and finalize same (.5).
07/29/22	Ross M. Kwasteniet, P.C.	0.80	Prepare for and participate in update telephone conference with special committee.
07/29/22	Allison Lullo	5.40	Prepare for and participate in telephone conference with Z. Brez and A. Goel re strategy and next steps (.5); telephone conference with H. Kaloti re work plan (.5); telephone conference with Z. Brez and Celsius Risk re investigative plan (1.2); review and analyze background materials (2.2); review investigative work plan (1.0).
07/29/22	Patrick J. Nash Jr., P.C.	0.80	Telephone conference with special committee, Company and Latham re coordination (.5); telephone conference with special committee re updates (.3).

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Special Committee Matters

Invoice Number: 1010139461
 Matter Number: 53363-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/30/22	Chris Ceresa	4.00	Draft memorandum re intercompany issues, contract law issues, and title (1.9); revise same (2.1).
07/30/22	Victor Hollenberg	2.50	Draft, review and revise chronology of events.
07/30/22	Elizabeth Helen Jones	0.30	Revise special committee charter (.2); correspond with R. Kwasteniet and Company re same (.1).
07/30/22	Ross M. Kwasteniet, P.C.	0.70	Finalize revised special committee charter.
07/30/22	Allison Lullo	2.20	Review and analyze first day declaration and CEL trading policy.
07/30/22	Joel McKnight Mudd	0.70	Review and revise special committee meeting minutes (.6); correspond with S. Briefel re same (.1).
07/31/22	Chris Ceresa	1.10	Draft, revise memorandum re intercompany claim issues.
07/31/22	Asheesh Goel, P.C.	0.80	Review correspondence from A. Lullo re work plan (.3); review summary of telephone conference with P. Graham (.2); review documents re AMAs (.3).
07/31/22	Zach Heater	1.10	Review and analyze background material re scope of Special Committee investigation, news articles and filings from related litigations.
07/31/22	Victor Hollenberg	2.00	Draft, review and revise chronology of events.
07/31/22	Hanaa Kaloti	1.50	Review and analyze August 2021 letter from Latham team to SEC.
07/31/22	Hanaa Kaloti	0.50	Draft and review agenda for team conference calls.
07/31/22	Hanaa Kaloti	0.20	Review and analyze correspondence re potential misstatements.
07/31/22	Hanaa Kaloti	1.30	Review and update chronology and key player list.
07/31/22	Allison Lullo	3.50	Telephone conference with P. Graham re investigative work plan (1.0); prepare for team strategy meeting (.5); revise chronology of events (1.0); review and analyze material received from client re statements analysis (1.0).
Total		154.00	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139462

Client Matter: 53363-27

In the Matter of Stone Litigation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 7,564.50

Total legal services rendered

\$ 7,564.50

Legal Services for the Period Ending July 31, 2022
Celsius Network Limited
Stone Litigation

Invoice Number: 1010139462
Matter Number: 53363-27

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Ross M. Kwasteniet, P.C.	1.30	1,845.00	2,398.50
Patrick J. Nash Jr., P.C.	1.30	1,845.00	2,398.50
Josh Sussberg, P.C.	1.50	1,845.00	2,767.50
TOTALS	4.10		\$ 7,564.50

Legal Services for the Period Ending July 31, 2022
 Celsius Network Limited
 Stone Litigation

Invoice Number: 1010139462
 Matter Number: 53363-27

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/21/22	Josh Sussberg, P.C.	0.10	Telephone conference with M. Hurley re Stone litigation.
07/27/22	Patrick J. Nash Jr., P.C.	0.70	Review and analyze draft complaint v Stone/KeyFi.
07/28/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone litigation.
07/29/22	Ross M. Kwasteniet, P.C.	1.30	Review and analyze draft Celsius v Stone complaint.
07/29/22	Josh Sussberg, P.C.	0.30	Correspond with P. Nash, Akin, Latham re Stone complaint.
07/31/22	Patrick J. Nash Jr., P.C.	0.60	Telephone conference with Akin, Latham and J. Sussberg re Stone complaint.
07/31/22	Josh Sussberg, P.C.	0.80	Telephone conference re J. Stone complaint with Akin, Latham and P. Nash.
Total		4.10	

KIRKLAND & ELLIS LLP

AND AFFILIATED PARTNERSHIPS

300 North LaSalle
Chicago, IL 60654

FEIN 36-1326630

October 14, 2022

Celsius Network Limited
77-79 New Cavendish Street
London W1W 6XB

Attn: Chris Ferraro

Invoice Number: 1010139463

Client Matter: 53363-41

In the Matter of Tether Limited Litigation

For legal services rendered through July 31, 2022
(see attached Description of Legal Services for detail)

\$ 1,476.00

Total legal services rendered

\$ 1,476.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

Summary of Hours Billed

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Patrick J. Nash Jr., P.C.	0.80	1,845.00	1,476.00
TOTALS	0.80		\$ 1,476.00

Legal Services for the Period Ending July 31, 2022

Invoice Number:

1010139463

Celsius Network Limited

Matter Number:

53363-41

Tether Limited Litigation

Description of Legal Services

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
07/27/22	Patrick J. Nash Jr., P.C.	0.80	Review and analyze legal issues re potential preference issue.
Total		0.80	

The K&E attorneys who rendered professional services in these cases during the Fee Period
are:

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Elizabeth N. Aghili	Associate	N/A	Litigation - General	900.00	2.00	\$1,800.00
Anthony Antioch	Associate	2017	Taxation	1,245.00	4.40	\$5,478.00
Joey Daniel Baruh	Associate	2021	Litigation - General	900.00	0.50	\$450.00
Nicholas A. Binder	Associate	2019	Restructuring	1,035.00	72.90	\$75,451.50
Simon Briefel	Associate	2018	Restructuring	1,115.00	76.50	\$85,297.50
Grace C. Brier	Associate	2017	Litigation - General	1,110.00	63.60	\$70,596.00
Steven M. Cantor	Associate	2017	Taxation	1,305.00	7.10	\$9,265.50
Chris Ceresa	Associate	2020	Restructuring	1,035.00	75.30	\$77,935.50
Jacqueline Clover	Associate	2012	Technology & IP Transactions	1,235.00	0.20	\$247.00
Stephanie Cohen	Associate	2018	Restructuring	1,115.00	62.30	\$69,464.50
Joseph A. D'Antonio	Associate	2021	Litigation - General	900.00	57.70	\$51,930.00
Emily C. Eggmann	Associate	2020	Restructuring	910.00	71.70	\$65,247.00
Patrick Forte	Associate	2021	Litigation - General	900.00	2.50	\$2,250.00
Kelsey Fuller	Associate	2018	Corporate - Debt Finance	1,035.00	1.30	\$1,345.50
Michal Galayevich	Associate	2022	ECEB - Executive Compensation	910.00	0.30	\$273.00
Amila Golic	Associate	2021	Restructuring	795.00	91.60	\$72,822.00
Leah A. Hamlin	Associate	2017	Litigation - General	1,035.00	91.20	\$94,392.00
Zach Heater	Associate	2021	Litigation - General	775.00	1.10	\$852.50
Heidi Hockberger	Associate	2017	Restructuring	1,170.00	156.30	\$182,871.00
Emily Hogan	Associate	2016	Corporate - Debt Finance	1,235.00	7.40	\$9,139.00
Victor Hollenberg	Associate	2021	Litigation - General	775.00	11.10	\$8,602.50
Adnan Muhammad Hussain	Associate	2021	Corporate - Debt Finance	795.00	11.60	\$9,222.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Ben Isherwood	Associate	2017	Restructuring	1,170.00	8.00	\$9,360.00
Elizabeth Helen Jones	Associate	2018	Restructuring	1,035.00	93.30	\$96,565.50
Charlie Kassir	Associate	2019	ECEB - Labor/Employment	795.00	21.10	\$16,774.50
Michael Lemm	Associate	2019	Restructuring	1,035.00	82.90	\$85,801.50
Caitlin McAuliffe	Associate	2021	Restructuring	795.00	88.40	\$70,278.00
Joel McKnight Mudd	Associate	2021	Restructuring	795.00	59.80	\$47,541.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	1,170.00	0.30	\$351.00
Krishan Patel	Associate	2019	Taxation	1,055.00	1.40	\$1,477.00
Seth Sanders	Associate	2021	Restructuring	795.00	126.00	\$100,170.00
Joanna Schlingbaum	Associate	2016	Technology & IP Transactions	1,235.00	1.40	\$1,729.00
Tricia Schwallier Collins	Associate	2015	Restructuring	1,235.00	115.50	\$142,642.50
Michael Scian	Associate	2022	Restructuring	910.00	117.10	\$106,561.00
Samuel J. Seneczko	Associate	2019	Restructuring	1,035.00	48.60	\$50,301.00
Alex Straka	Associate	2019	Corporate - Debt Finance	1,035.00	10.80	\$11,178.00
Patricia A. Walsh	Associate	2019	Restructuring	1,035.00	81.00	\$83,835.00
Lindsay Wasserman	Associate	2021	Restructuring	910.00	118.70	\$108,017.00
Alison Wirtz	Associate	2016	Restructuring	1,170.00	188.70	\$220,779.00
Jack N. Bernstein	Of Counsel	1995	ECEB - Employee Benefits	1,585.00	3.00	\$4,755.00
Christie M. Alcala	Partner	2010	ECEB - Labor/Employment	1,325.00	10.90	\$14,442.50
Kon Asimacopoulos	Partner	2000	Restructuring	1,845.00	41.00	\$75,645.00
Zachary S. Brez, P.C.	Partner	2000	Litigation - General	1,775.00	26.10	\$46,327.50
Judson Brown, P.C.	Partner	2004	Litigation - General	1,485.00	46.90	\$69,646.50

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Hannah Crawford	Partner	2015	Restructuring	1,235.00	16.30	\$20,130.50
Asheesh Goel, P.C.	Partner	1995	Litigation - General	1,830.00	17.40	\$31,842.00
Susan D. Golden	Partner	1988	Restructuring	1,315.00	55.50	\$72,982.50
Erik Hepler	Partner	1990	Corporate - Debt Finance	1,625.00	0.50	\$812.50
Sydney Jones	Partner	2014	ECEB - Labor/ Employment	1,260.00	27.10	\$34,146.00
Hanaa Kaloti	Partner	2014	Litigation - General	1,155.00	22.60	\$26,103.00
Michelle Kilkenney, P.C.	Partner	2002	Corporate - Debt Finance	1,695.00	0.30	\$508.50
Ross M. Kwasteniet, P.C.	Partner	2002	Restructuring	1,845.00	155.20	\$286,344.00
Aaron Lorber	Partner	2008	Technology & IP Transactions	1,400.00	1.20	\$1,680.00
Allison Lullo	Partner	2011	Litigation - General	1,250.00	25.00	\$31,250.00
Patrick J. Nash Jr., P.C.	Partner	1996	Restructuring	1,845.00	81.90	\$151,105.50
Mavnick Nerwal	Partner	2008	Taxation	1,810.00	3.40	\$6,154.00
Jeffery S. Norman, P.C.	Partner	1992	Technology & IP Transactions	1,775.00	3.70	\$6,567.50
Scott D. Price, P.C.	Partner	1998	ECEB - Executive Compensation	1,830.00	1.60	\$2,928.00
William T. Pruitt	Partner	2004	Litigation - General	1,375.00	1.90	\$2,612.50
Anthony Vincenzo Sexton	Partner	2011	Taxation	1,490.00	8.70	\$12,963.00
Sunil Sheno	Partner	2009	Litigation - General	1,295.00	0.80	\$1,036.00
Michelle Six	Partner	2005	Litigation - General	1,345.00	3.70	\$4,976.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	1,845.00	29.80	\$54,981.00
Marcus Thompson	Partner	1996	Litigation - General	1,660.00	0.50	\$830.00
Joanna Thomson	Partner	2010	Technology & IP Transactions	1,275.00	0.20	\$255.00

ATTORNEY	POSITION WITH THE APPLICANT	YEAR ADMITTED	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,430.00	2.10	\$3,003.00
Alan Walker	Partner	2004	Taxation	1,495.00	7.50	\$11,212.50
Matthew Wood	Partner	2016	ECEB - Executive Compensation	1,235.00	5.60	\$6,916.00
TOTALS FOR ATTORNEYS					2,632.0	\$3,030,449.00

The paraprofessionals of K&E who rendered professional services in these cases during the Fee Period are:

PARAPROFESSIONAL	POSITION WITH THE APPLICANT	NUMBER OF YEARS IN THAT POSITION	DEPARTMENT	HOURLY BILLING RATE	TOTAL BILLED HOURS	TOTAL COMPENSATION
Jacqueline Hahn	Junior Paralegal	N/A	Restructuring	295.00	5.10	\$1,504.50
Casllen Timberlake	Junior Paralegal	N/A	Litigation - General	280.00	1.00	\$280.00
Danielle Walker	Junior Paralegal	N/A	Restructuring	295.00	17.60	\$5,192.00
Lydia Yale	Junior Paralegal	N/A	Restructuring	295.00	0.20	\$59.00
Tanzila Zomo	Junior Paralegal	N/A	Restructuring	295.00	24.90	\$7,345.50
Joanna Aybar	Paralegal	N/A	Restructuring	365.00	15.10	\$5,511.50
Megan Bowsher	Paralegal	N/A	Litigation - General	365.00	1.00	\$365.00
Janet Bustamante	Paralegal	N/A	Litigation - General	365.00	0.50	\$182.50
Kimberly A.H. Chervenak	Paralegal	N/A	Litigation - General	480.00	2.30	\$1,104.00
Christina Losiniecki	Paralegal	N/A	Corporate - M&A/Private Equity	365.00	3.70	\$1,350.50
Robert Orren	Paralegal	N/A	Restructuring	480.00	56.80	\$27,264.00
Morgan Willis	Paralegal	N/A	Restructuring	365.00	49.60	\$18,104.00
Michael Y. Chan	Support Staff	N/A	Conflicts Analysis	330.00	21.00	\$6,930.00
Marta Dudyan	Support Staff	N/A	Conflicts Analysis	285.00	17.50	\$4,987.50
Library Factual Research	Support Staff	N/A	Administrative Mgt - Office	405.00	3.80	\$1,539.00
Eric Nyberg	Support Staff	N/A	Conflicts Analysis	285.00	24.50	\$6,982.50
TOTALS FOR PARAPROFESSIONALS					244.60	\$88,701.50

TOTAL FEES REQUESTED FOR ATTORNEYS AND PARAPROFESSIONALS

\$3,119,150.50

Exhibit C

Summary of Actual and Necessary Expenses for the Fee Period

EXPENSE CATEGORY	AMOUNT
Third Party Telephone Charges	\$24.00
Standard Copies or Prints	\$867.30
Color Copies or Prints	\$1,309.55
Large Format Copy/Print	\$24.00
Postage	\$1.68
Outside Messenger Services	\$492.58
Local Transportation	\$135.88
Filing Fees	\$15,104.00
Other Court Costs and Fees	\$60.00
Outside Copy/Binding Services	\$751.56
Working Meals/K&E Only	\$407.35
Outside Retrieval Service	\$45,949.50
Westlaw Research	\$4,748.38
LexisNexis Research	\$3,710.80
Overtime Transportation	\$1,063.12
Overtime Meals - Non-Attorney	\$80.00
Overtime Meals - Attorney	\$200.00
Overnight Delivery - Hard	\$72.57
TOTAL	\$75,002.27

Exhibit D

Detailed Description of Time Records and Expenses